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# Ball to Separator Contact Forces in Angular Contact Ball Bearings Under Thrust and Radial Loads

Lester J. Nypan

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## Table of Contents

	Page
Introduction	1
Separator Study Machine	2
Test Bearings	5
Separator Force Transducer	5
Force Transducer Calibration	7
Experimental Procedure	7
Data Analysis	8
Results and Discussion	11
Conclusion	16
References	17
Appendix I Computer Program	102

# List of Figures

Figure		Page
1	Separator Study Machine	18
2	Test Bearing in Separator Study Machine	21
3	Ball Contact Force Transducer	22
4	Sample Force Transducer Calibration	23
5	Example of Photographs Taken	24
6	Ball Contact Forces at 4000 rpm	25
7	Ball Contact Forces at 8000 rpm	43
8	Ball Contact Forces at 12000 rpm	64
9	Variation of Magnitude of Cage Forces with Speed-Radial Loads	73
10	Variation of Location of Cage Forces with Speed-Radial Loads	77
11	Variation of Magnitude of Cage Forces with Speed-Thrust Loads	81
12	Cage to Inner Race Land Contact Force	84
13	Cage to Inner Race Land Clearance Variation with Location	86
14	Cage to Shaft Speed Ratios	91

# List of Tables

Table		Page
1	Test Bearing Specifications	97
2	Speed, Load and Spring Constants	98
3	Spring Constants and Bearings Used	99
4	Calculated Number of Shaft Revolutions Between Photographs	100
5	Force Ranges Measured	101

## Introduction

Current developments in jet engine technology are placing more stringent demands on gas turbine design. There is a constantly increasing requirement for engines to develop greater thrust outputs. In addition to this increased loading the need to raise the thrust/weight ratio of engines and to improve the fuel consumption has led to higher rotor speeds and operating temperatures, lighter components and correspondingly increased structural flexibility. In anticipation of tomorrow's requirements, further advanced knowledge of engine component technology must be obtained.(1)\*

In the case of rolling contact bearings there is a need for a better understanding of cage and rolling element dynamics, particularly in ultra-high speed applications.(2,3,4,5)

Recently developed, advanced bearing theories have resulted in computerized optimization of rolling element bearing designs and in some cases accurate prediction of bearing performance. These developments and advances by no means substitute for testing of rolling element bearings which for many years was the basis for bearing development. To the contrary, the need for more refined data gathering methods has become obvious. Tests are needed to verify the theories which form the foundation of these computer programs. Also, performance tests and studies will always be needed to refine bearing designs for critical applications.

The interaction between the rolling elements of a bearing with the raceways and separators is particularly difficult to measure due

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\*Numbers in parentheses designate references at end of report.

to the rapidity of their motion. The kinematic behavior and the resulting forces acting on a rolling element/separator/raceway assembly could in the past be measured only by tests where the operating conditions were drastically simplified.

### Separator Study Machine

An optical bearing test rig has been constructed to operate the bearing and make photographic records of the rolling elements and separator behavior. Figure 1a shows an overall view of the machine as it is presently installed in the Dynamics Laboratory of the Engineering Building at California State University, Northridge. The machine was originally assembled by Industrial Tectonics, Inc., Compton, Calif., and has been used in industrial bearing research, and in a ball motion study reported in (6).

The bearing test rig is basically a shaft supported by a pair of preloaded ball bearings at one end and the test bearing at the other end. One face of the test bearing is exposed to allow free view of the balls and the separator. Radial load was applied to the test bearing by a hydraulic actuator through a cable loop over the bearing housing. The shaft was driven by a 75 hp hydraulic motor through a geared belt drive, giving speeds infinitely variable from 100 to 15,000 rpm. Figure 1b is a schematic of the shaft assembly.

Lubricating oil for under race cooling and test bearing lubrication is supplied through a series of orifices from the rear of the test bearing.

Due to the high tangential velocities present when a bearing is rotated at shaft speeds up to 15,000 rpm, conventional photograph techniques are inadequate. The difficulty lies in obtaining photo-



graphs having sufficient resolution for analysis when very short exposures are required to freeze the motion of the bearing elements. This problem has been overcome by eliminating the gross rotational motion using a derotation prism. The resulting image thus presents the differential motion between the separator and the rolling element, enabling observation and photographs to be made of an individual separator pocket. Derotation is accomplished by synchronizing the rotation of a Pechan prism at half-speed with the rotation of the ball separator, thus causing the apparent image rotation and the true separator rotation to coincide. This results in the derotated image of the area of interest being imaged on the film plane of a camera. Light rays from the illuminated bearing are collected through the front window of the instrument. This window is optically coated to reject ultraviolet energy produced by ultraviolet lamps, serving the circuit for the prism speed control. From the window, the rays travel through collimator lenses and the Pechan prism before they travel through the exit lenses. Their path is then deflected by mirrors which fold the image in different directions. Figure 1c shows light paths through the scanner.

One light trace travels to a beam splitter where approximately 15 % of the light is reflected to the eyepiece optics to provide an image observable to the operator. The balance of light enters the aperture of the pulse camera.

Alignment and positioning of the optical elements ensure that the eyepiece observes the same image quality and format as that which the film sees.

Another image is folded and demagnified in the transfer lens assembly before it enters the camera.

A derotated image of the luminous painted segment of the test bearing separator is optically folded out and directed toward an

image splitting mirror surface wedge which proportions the light entering two photomultiplier tube photocathodes. The electronic signals from these tubes are used by the tracking system to control the prism speed.

A tracking system holds the image of a selected point at the test bearing separator in the field of view. It will accommodate a variation of up to 10% of a fixed ratio of separator-to-shaft speed without loss of the ability to lock onto the proper position within one revolution of the bearing retainer.

It is necessary to sense the tracking error in angular position of the derotation prism to provide an input for the servo system. This error signal is provided in the form of the difference in output of two multiplier phototubes.

A sector on the bearing retainer is coated with fluorescent paint and illuminated with ultraviolet light. An image of the sector of arc is formed in a plane containing the apex of a mirror surface wedge. The light striking the two surfaces of the wedge is reflected and illuminates the photocathode of the photomultiplier tubes. Rotation of the prism results in a displacement of the image and a consequent increase in the output of one tube and decrease in the output of the other.

Electronic filtering is provided to discriminate between the steady signal due to the ultraviolet excitation of the phosphor and any intermittent excitation due to strobe lamps to reduce any interaction between the level of light striking the phosphor and the error signal produced by the photomultipliers.

Four Chadwick-Helmuth Strobex lamps are flashed at the 16-frame-per-second camera rate to illuminate the separator and to stop the images of the protractors on the inner and outer races of the bearing so that angular position information is recorded on the photographs.

Four mercury vapor spot lamps with ultraviolet filters illuminate the fluorescent patch for the tracking system.

The camera used was a Neyhard Enterprises model G-4. The camera film magazine accepts 100 or 200 foot reels of 35 mm film. The camera has a data box, the image of which is projected onto each film frame.

### Test Bearings

The bearings used in the ball to separator contact force investigation were mainshaft thrust bearings used in the Pratt and Whitney TF 30 gas turbine engine, part numbers PWA 506110 and PWA 506111. Dimensions and other characteristics of these bearings are given in Table 1.

### Separator Force Transducer

A ball contact force transducer was constructed on the bearing separator by introducing a cantilever beam between two of the bearing balls. The cantilever beam replaced a rigid separating element so that cantilever beam deflection would give an indication of the ball contact force. A hole was drilled through one of the side rails of the separator to hold the fixed end of the cantilever beam. A notch to frame the deflected end of the cantilever was cut in the other side rail opposite the hole. Various beam cross sections were used depending on contact forces and deflections encountered. A Teflon

rubbing block was cemented to the center portion of the beam to make up the normal ball spacing dimension of the rigid separator element replaced by the ball force indicating beam. A duplicate modification was installed at  $180^\circ$  to the first to maintain separator balance.

With the shaft and test bearing operating at a speed and load condition to be investigated, the derotation prism was synchronized with the separator to produce a stationary image of the deflecting end of the cantilever beam as the balls and separator repeatedly moved through loaded and unloaded regions of the bearing. The 16 frame per second 35 mm instrumentation camera photographed the motions of the cantilever beam deflections relative to the notch in the separator. As ball contact forces may be expected to be a repetitive event from revolution to revolution the relatively slow framing rate can be extended to a very high effective framing rate by taking a large number of photographs over many revolutions of the bearing. This gives frames covering 0 to  $360^\circ$  to the applied load. The angle to the applied load was indicated by the position of the cantilever beam relative to a fixed protractor on the bearing outer race. Radial loads were applied vertically at the 360 (0) degree mark on the protractor. Static photographs with the cantilever beam at 90, 180, and 270 degrees to the vertical clearly indicated positive, zero, and negative deflections consistent with the weight of 19.05 mm (0.750 in) steel balls.

Figure 3 shows one of the ball contact force transducers as constructed.

### Force Transducer Calibration

The force transducing cantilever beam was assembled into the separator with epoxy resin with the Teflon spacing element also epoxied in place. The separator was held in a small vise and loaded with a wire hook positioned at the estimated ball contact location. A small weight pan and 6.35 mm (0.250 in.) balls were used to load the cantilever beam. Cantilever deflections were photographed. Figure 4 gives the force-deflection relation for the stiffest cantilever beam used (61.8 N/mm). The permanent deformation evident in Fig. 4 did not affect ball force measurements as forces encountered did not exceed 27.5 N (6.21lb.). Table 3 gives values of spring constant and bearings used in the course of investigation.

### Experimental Procedure

The lubricating oil used throughout the tests was a 5-centistoke neopentyl polyol (tetra) ester. This is a type II oil which conforms to specification MIL-L-23699. Test bearing inlet oil was heated and controlled to  $485^{\circ}\text{K}$  ( $150\pm 2^{\circ}\text{F}$ ).

The Separator Study Machine bearing rig was started with a 500 lb thrust load and brought up to speed, the desired load condition applied, the prism synchronized with the separator and 100 to 200 photographs taken. Film used was Kodak 2475 Recording Film. It was cut into lengths fitting stainless steel reels and developed in a small tank with HC 110 developer, dilution A, for 30 minutes at laboratory room temperature. This seemed to give images of adequate contrast, with background fog just beginning to be noticeable on fresh film.

### Data Analysis

After chemical processing of the film was completed the film was respliced and each frame was numbered.

The film was read with a Benson-Lehner model N-2 film reader capable of indicating 4 digits with the least digit representing 0.005 mm (0.0002 in.) in the film image. The film images, however, varied in density and sharpness from frame to frame due to variation in Xenon flash intensity, duration, and jitter in flash initiation among the four Xenon flash tubes, as well as from oil splash in the bearing chamber and on the bearing chamber window.

Readings were taken by aligning a cross-hair onto the lowest edge of the notch for R1, the bottom of the beam end for R2, the top of the beam end for R3, and the top of the notch for R4. The computer program listed in Appendix I was used to calculate differences  $R2-R1$ ,  $R3-R1$ ,  $R4-R1$ ,  $R3-R2$ ,  $R4-R3$ , and  $R4-R2$ . From  $R4-R1$  and  $R3-R2$  a consistency check was available to pull out or correct obviously defective readings as the notch dimension and beam height should always be of constant value. After subtraction of undeflected (zero) readings, the other four differences give four separate indications of the beam deflection in that film frame.

The computer program also calculated average values of notch size for the photo set and normalized the deflection indications on the average notch size to compensate for image size variation with focus setting. It then scales the deflections to the lineal measured notch dimension. The deflection indications are then multiplied by the spring constant determined in the force transducer calibration, and are listed and plotted by a Calcomp plotter.

Figure 5 is representative of photographs obtained.

It was possible to determine cage to shaft speed ratio with some accuracy over 10 successive photographs of multiple shaft revolutions from the following considerations.

The derotating prism is synchronized to rotate at half the separator speed thus producing a stationary image of the separator to be photographed. Protractors which are mounted on the stationary outer race and on the rotating inner race are visible in the photographs. Four Xenon flash tubes with a flash duration of 50 microseconds permit clear instantaneous photographs of the stationary separator and stop the motion of the protractor images. Typically 100 to 200 photographs were taken at a cine frame rate of 16 per second for each case investigated.

In these photographs the angle turned through by the separator (cage) can be determined from the difference in angle on the stationary outer race protractor between two consecutive frames. Thus,

$$2\Delta\theta_p = \Delta\theta_c = \Delta\theta_o = \left(\frac{W_c}{W_s}\right) W_s \Delta t \quad (1)$$

where:

$\Delta\theta_p$  = true prism angle turned through

$\Delta\theta_c$  = true cage angle turned through

$\Delta\theta_o$  = angle difference  $+360^\circ$  x number of revolutions  
between photographs

$\frac{W_c}{W_s}$  = separator to shaft speed ratio in the operating bearing

$W_s$  = shaft speed

$\Delta t$  = time between photographs

The protractors are engraved with angle increasing in the direction of shaft rotation. The shaft turns through a greater angle than does the separator; consequently, the cage photographs centered on the transducer in the cage show the inner race angles decreasing. The

true angle that the shaft has turned through in the 1/16 second between successive frames may be determined from the protractor angles photographed by

$$\Delta\theta_s = \Delta\theta_o - \Delta\theta_{st} = \left(\frac{W_c}{W_s}\right)W_s \Delta t - W_s \Delta t \quad (2)$$

where:

$\Delta\theta_s$  = angle difference on inner race protractor between photographs

$(\theta_{s_{i+1}} - \theta_{s_i})$  with i being the frame number)

$\Delta\theta_{st}$  = true angle turned through by the shaft in time  $\Delta t$

From equation 2, then  $\Delta\theta_{st} = \Delta\theta_o - \Delta\theta_s$ , and  $W_c \Delta t = \Delta\theta_o$ ,

$W_s \Delta t = \Delta\theta_{st}$  so:

$$\frac{W_c}{W_s} = \frac{\Delta\theta_o}{\Delta\theta_o - \Delta\theta_s} \quad (3)$$

where  $\Delta\theta_s$  is a negative number.

Care must be taken in calculating angle differences  $\Delta\theta_o$  and  $\Delta\theta_s$  between photographs and in using equation (3). Multiple revolutions of shaft and separator occur without this being apparent in the photographs. At 16 frames per second with a nominal value of 0.441 for  $W_c/W_s$  the ranges of angle differences given in Table 4 may be anticipated.

To obtain the true angle of rotation of the cage between successive frames, it is necessary to:



1. Subtract the angle read from the reference point of the separator in the photograph from that read in the i-1 frame.
2. Determine the number of full rotations between frames using Table 4.
3. Add the number of full rotations to the difference found in step 1.

These considerations led to the cage/shaft speed ratios that appear on the cage force figure captions and in the cage/shaft speed ratio versus load figures.

### Results and Discussion

This investigation was undertaken to experimentally evaluate ball to cage contact forces. It was subsequently noted that information on cage to inner race land contact force, cage to inner race land operating clearance, and cage to shaft speed ratios could also be extracted from the data obtained.

#### Ball to Cage Contact Forces

The principal results of this investigation are the ball to cage contact forces shown in Figures 6-8. These show the ball force on the cage as a function of ball location in the bearing. Ball location is measured clockwise from the centerline of the radial load at  $0^\circ$  ( $360^\circ$ ). Table 2 summarizes the shaft speeds, loads, spring constants, figure identification system, and loads used in the investigation.

Different spring constants were necessary as the investigation progressed from 1000 to 4000 rpm and to higher speeds. Larger forces were

encountered and cantilever deflections approaching the ball to cage pocket clearance were observed.

Data was obtained at 1000 rpm with a spring constant of 1.49 N/mm (8.51 lb/in). These forces were small and of similar nature to those at higher speeds. The 1000 rpm results are not presented as they are too small to be visible on the scales used to present the higher speed results. Centrifugal force at 12000 rpm deflected the 17.2 N/mm (98.2 lb/in) beam out to contact the cage so that friction limited the motion of the cantilever.

All the data at 12000 rpm was taken with the 61.8 N/mm (353 lb/in) spring constant cantilever. Some lower speed cases were also run with the larger spring constant cantilevers.

Positive forces in the figures are those exerted by balls tending to accelerate the cage. Negative forces are those exerted by balls tending to retard or decelerate the cage. In general the stiffer cantilever beam deflecting elements indicate greater forces, with more scatter in the film readings.

There does appear to be a correlation between the magnitude of the ball-cage forces measured and the stiffness of the beam. For a given load and speed condition the range of ball-cage forces is always lowest for the 4.73 N/mm beam and reasonably equal for the 17.2 and 61.8 N/mm beams.

This may be a result of a "fixed displacement" aspect of ball motion whereby ball-cage forces are created when the cage constrains the ball from accelerating or decelerating as ball kinematic considerations dictate.

Apparently the 4.73 N/mm beam permits the ball to move as it will with only minor interactive forces generated by the beam. The forces generated by the 17.2 and 61.8 N/mm beams seem to be nearly

the same. This may be an indication that the maximum possible traction forces have been developed at the ball-raceway contacts for the particular load and speed condition.

Table 5 tabulates the variation in force range with spring constant.

Figures 9 and 10 summarize the variation of magnitude and location of cage forces with speed for radially loaded bearings. Figure 11 summarizes the variation of magnitude of cage forces with speed for thrust loaded bearings. As might be expected the equally loaded balls in thrust loaded cases do not show much variation in cage force with ball location within the bearing.

The approximately 1 lb. negative force in pure thrust loaded cases indicates the balls are decelerating (retarding) the cage uniformly. This is consistent with the cage being driven by the higher speed shaft surface on which the cage is guided.

Centrifugal force moves the tip of the cantilever beam out by a noticeable amount in photographs taken at 12000 rpm. It is felt that the radial centrifugal deflections do not affect the deflection characteristics of the beam in the tangential direction. It was reasoned that the portion of the beam that is bent by the ball is only that part extending from a fixed end in one rail of the cage to the center of the ball pocket where contact with the ball takes place. The larger portion of the beam extends from the center of the ball pocket and through the other rail of the cage. It is acting as a straight pointer to magnify the deflection at the center of the cage pocket. Over the part of the beam stressed in bending the radial deflection is small compared to beam dimensions.

#### Cage to Inner Race Land Contact Force

From the data of Figures 6, 7, and 8 it was possible to derive the force between the cage and its guiding contact with the inner race land. This was obtained by taking horizontal and vertical components of each force point as plotted in Figures 6, 7, and 8. Adding vertical and horizontal forces in an 18 degree sector, and dividing by the number of forces in the sector gave the average force one of the 20 balls would exert on the cage. The sum of the 20 ball forces should equal the resultant force that the inner race must exert on the cage. The angular location of the resultant force was obtained by taking the arc tangent of the ratio of horizontal to vertical force components. Figure 12 summarizes the magnitude and direction of the cage to inner race land force due to ball contact forces for various speeds and loads. It should be noted that this did not include the 3.5N (0.78 lb) weight of the cage.

#### Cage to Inner Race Land Operating Clearance

Figure 13 shows the separation between the cage and the inner race as a function of location from the zero degree index on the stationary outer race protractor. What appears in Figure 13 to be cage to inner race contact may actually be a close approach or small clearance that was shadowed by the optical angle and projection of the inner race image onto the cage image in the film plane. It appears that cage motion is somewhat erratic in the 12000 rpm speed case. The thrust loaded condition indicated an almost constant cage to inner race clearance. A clearance was visible in every one of the photographs read for the thrust loaded case.

The location of the cage to shaft contact indicated in Fig. 13a seems to agree with that of Fig. 12b. Figure 13c likewise agrees with

Fig. 12b. Figure 13b, however, indicates cage to shaft contact somewhere between 45 and 190 degrees, possibly centered at 120 degrees much of the time, while the corresponding point in Fig. 12b was found to be located at 40 degrees. It would seem that there are uncertainties in the cage force measurements and their locations that are not always averaged away by the simple device of calculating an average force per ball and adding the 20 ball to cage forces vectorially to arrive at a cage to shaft resultant force.

#### Cage to Shaft Speed Ratios

Figure 14 shows the cage to shaft speed ratios calculated by the method described in the section Data Analysis. It may be noted that data taken before January 12, 1977 (also identified by the spring constant of 4.7 N/mm) were taken with a PWA 506111 bearing while the balance of the data was taken with a PWA 506110 bearing. The different spring constants used may have influenced the cage motion through their effect on cage forces. It is also possible that internal bearing clearances changed due to changes in temperatures of bearing components. The bearings used were of split inner race construction with presumably some gothic arch to the inner race surfaces to prevent ball contact with radial oil passages between the races.

All data obtained fell between cage to shaft speed ratios of 0.465 and 0.433. There was a general trend for cage to shaft speed ratio to decrease with load. It would seem that the loads employed did not encourage skidding, and that the cage to shaft speed ratio variations observed were due to deflections of bearing components due to load and temperature.

## Conclusion

Ball to cage contact forces were evaluated experimentally. They appear to be greatest in radially loaded bearings operating at high speed, and are of the order of 25 N (5 lb) at the maximum. Stiffer cantilever beam deflecting elements indicated larger forces, however, the 17.2 and 61.8 N/mm beams gave comparable results. Resultant cage to inner race land forces vary in a similar manner with values up to 20 N (4 lb). Resultant force as used here is the vector sum around the bearing of the average forces on each ball, and is equal to the vector sum of cage to shaft normal and tangential force components. Cage to shaft speed ratios indicated that the load conditions employed did not encourage skidding.

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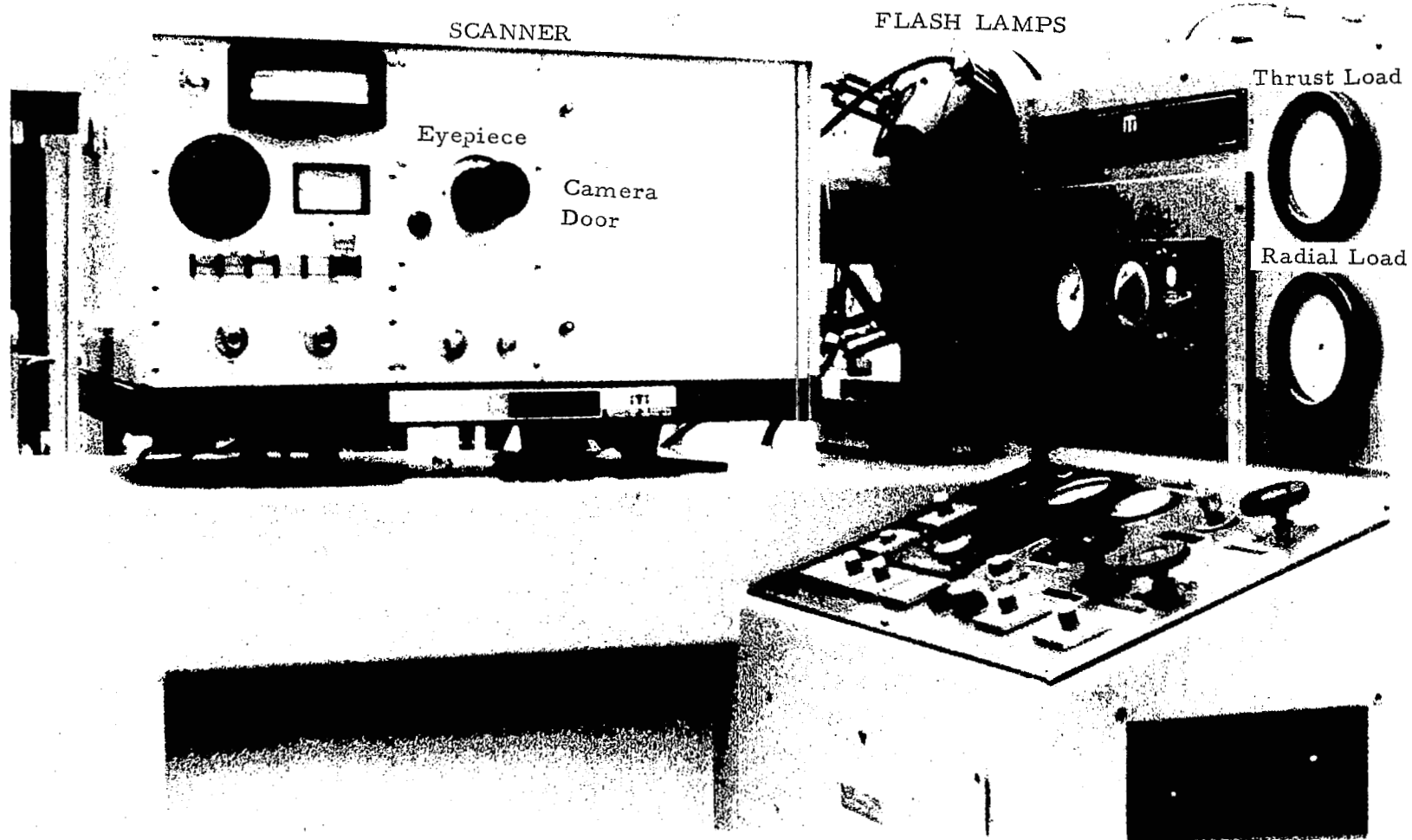


FIG. 1-A SEPARATOR  
STUDY MACHINE



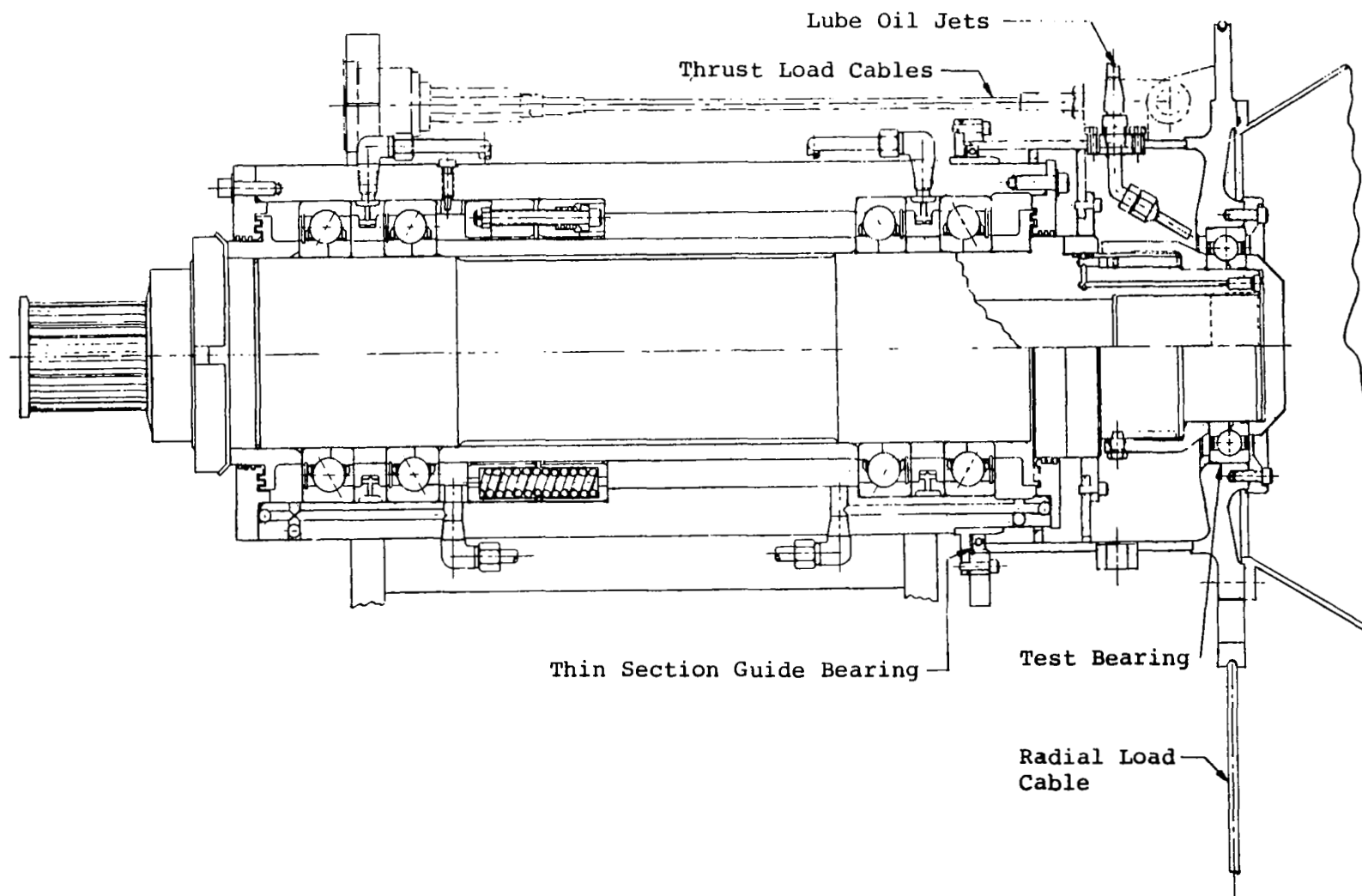


FIG. 1b SCHEMATIC OF SHAFT ASSEMBLY

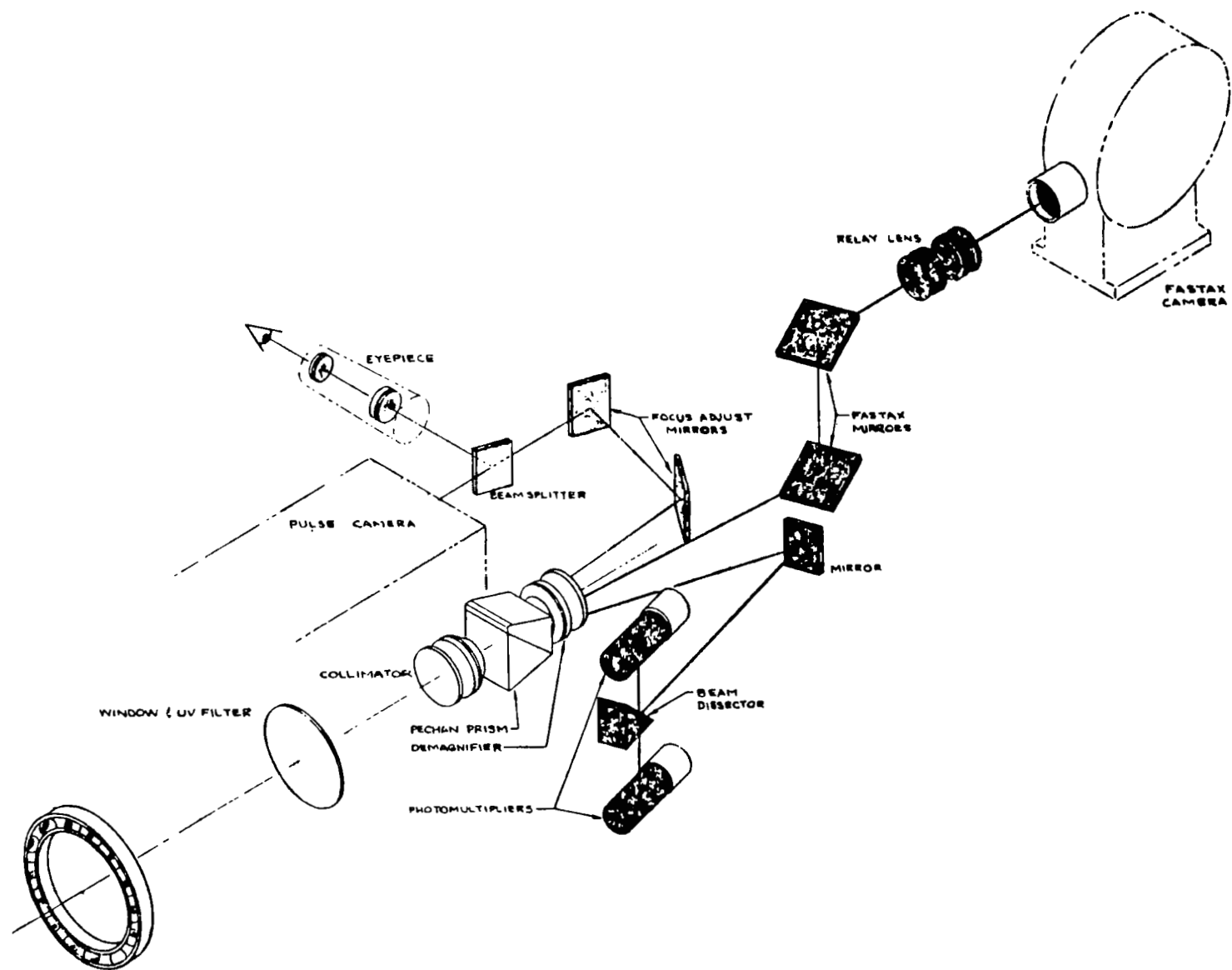


FIG. 1 c OPTICAL PATHS THROUGH THE BEARING SCANNER

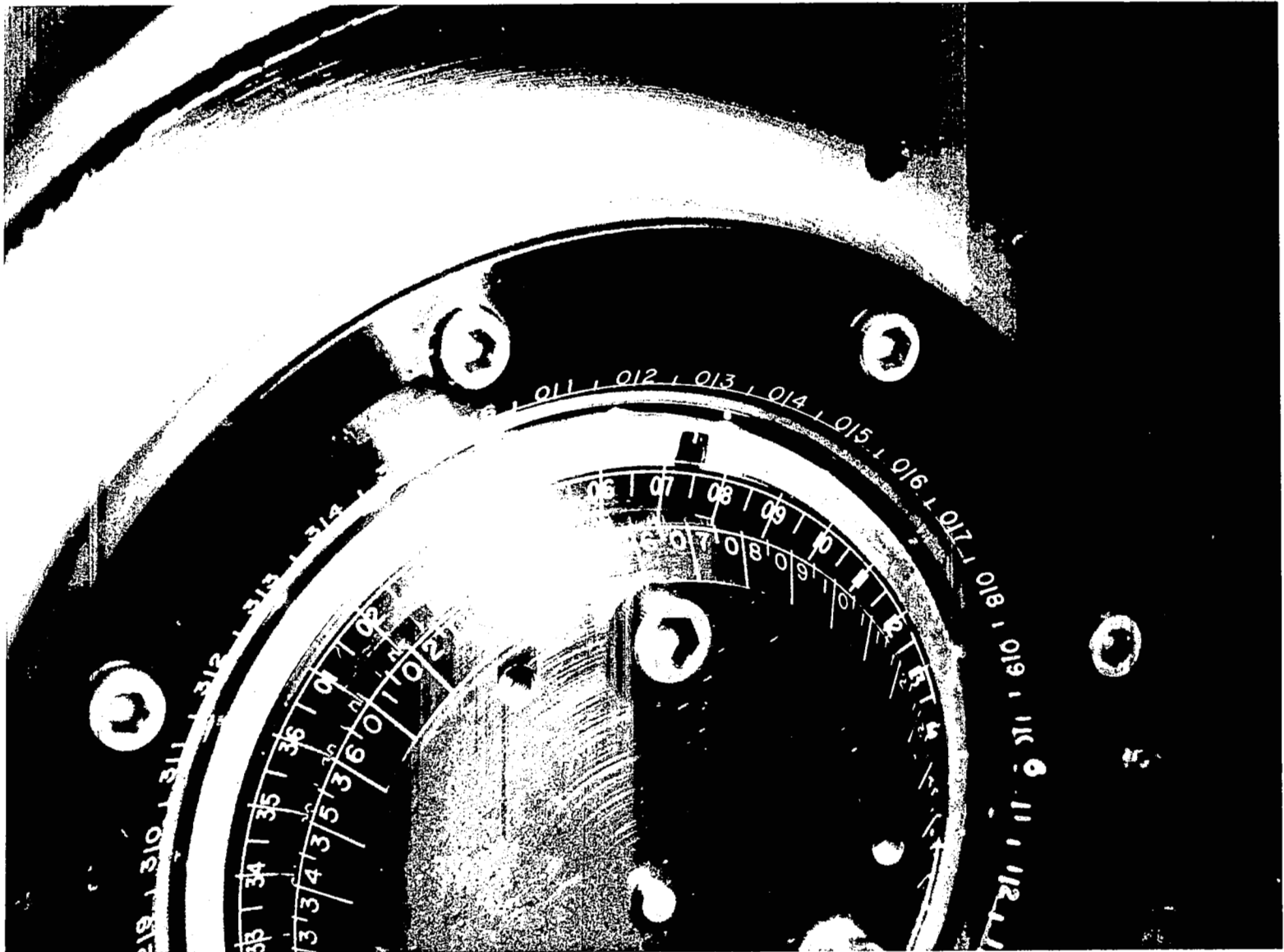


FIG. 2 TEST BEARING  
IN SEPARATOR STUDY  
MACHINE

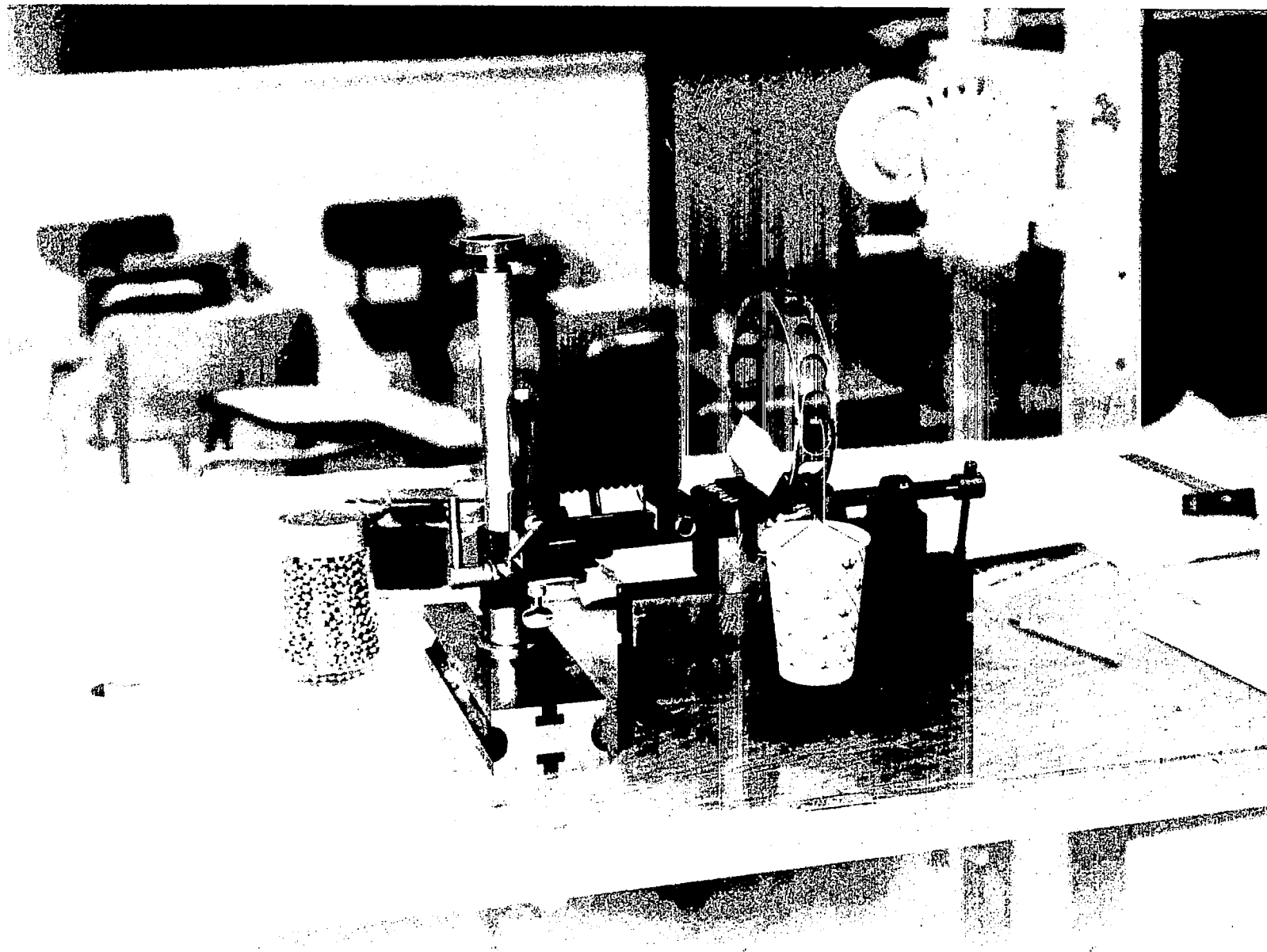


FIG. 3 BALL CONTACT  
FORCE TRANSDUCER

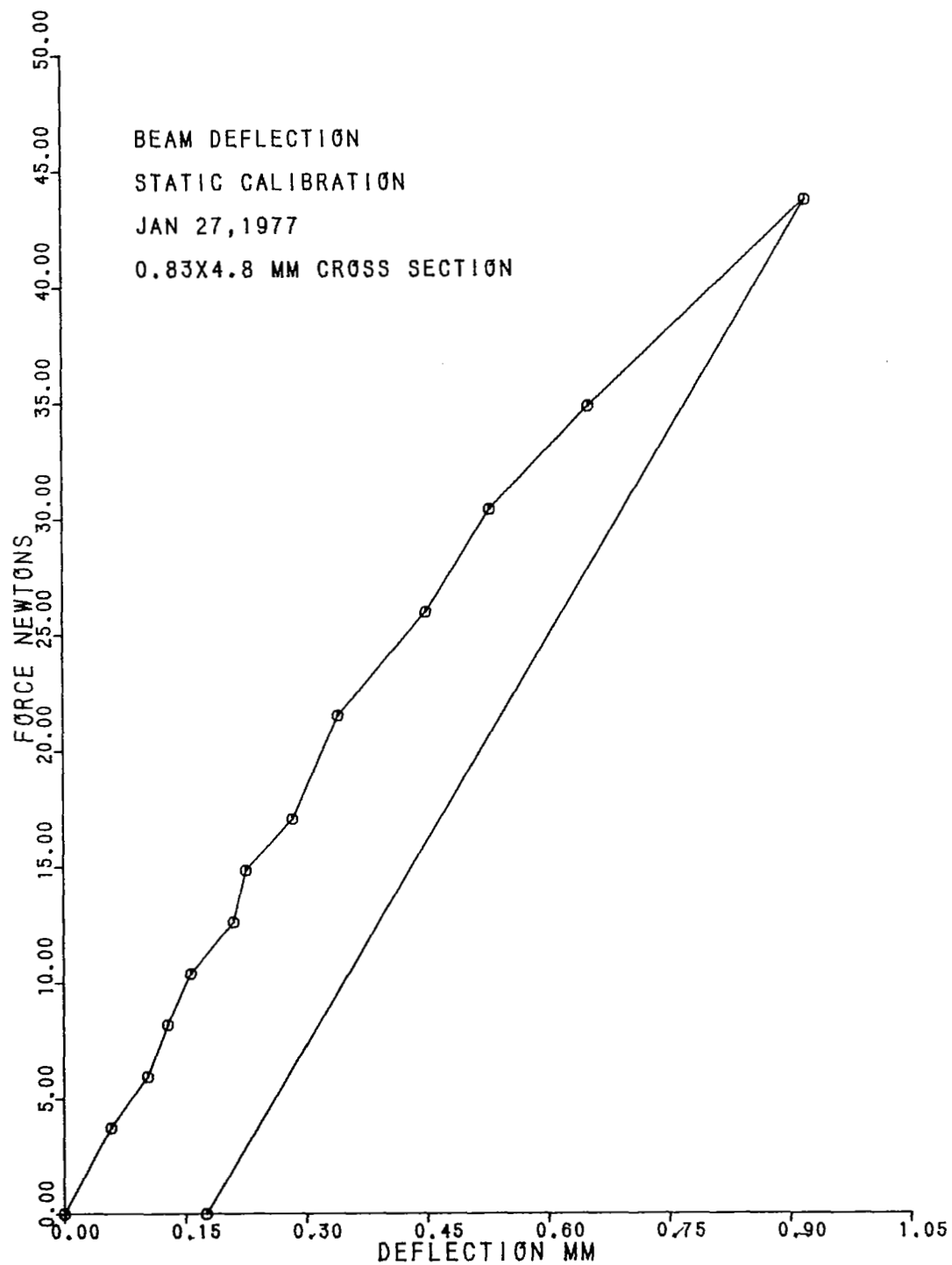


FIG. 4 SAMPLE FORCE  
TRANSDUCER CALIBRATION  
(61.8 N/mm BEAM)

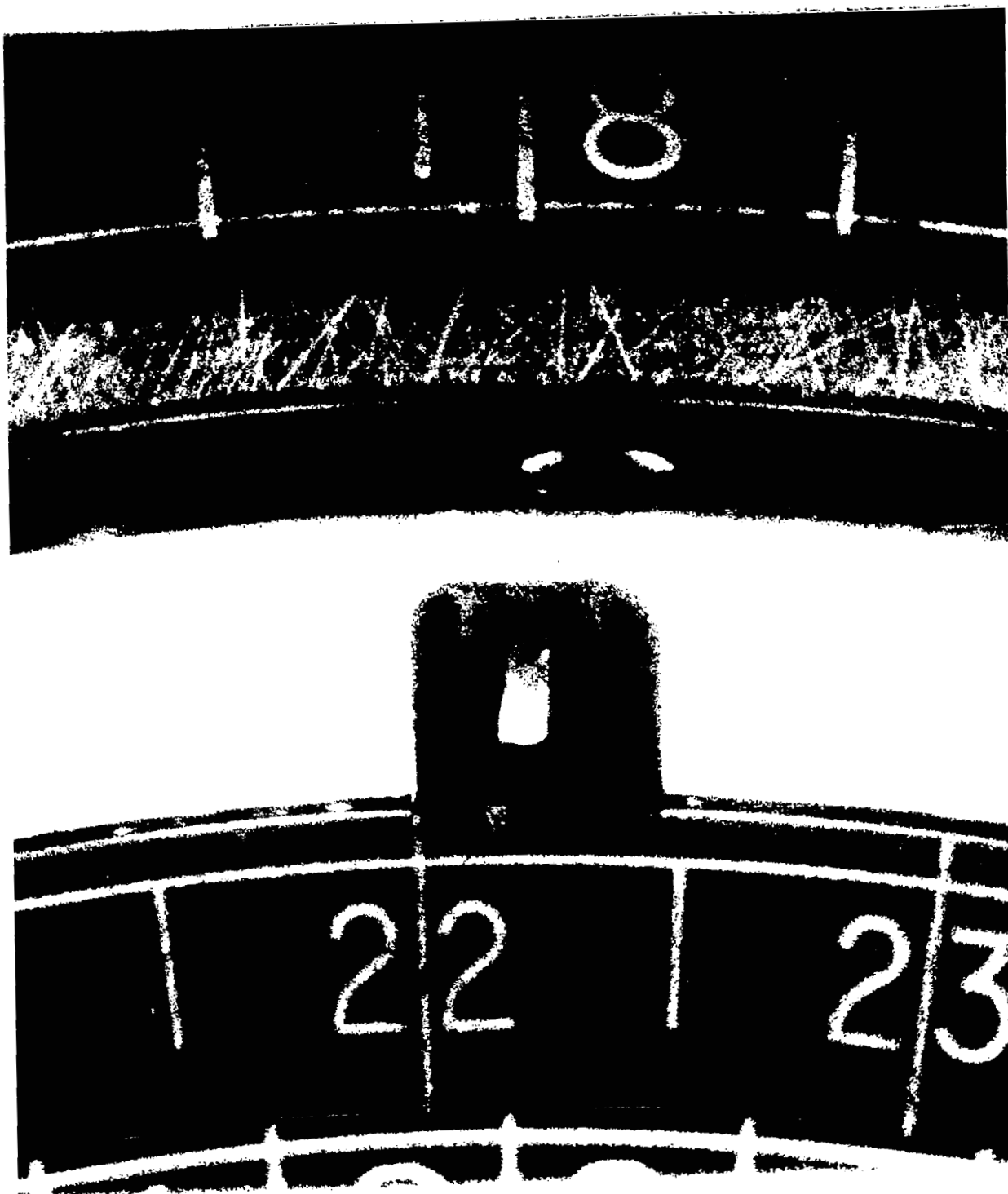


FIG. 5 EXAMPLE OF  
PHOTOGRAPHS TAKEN

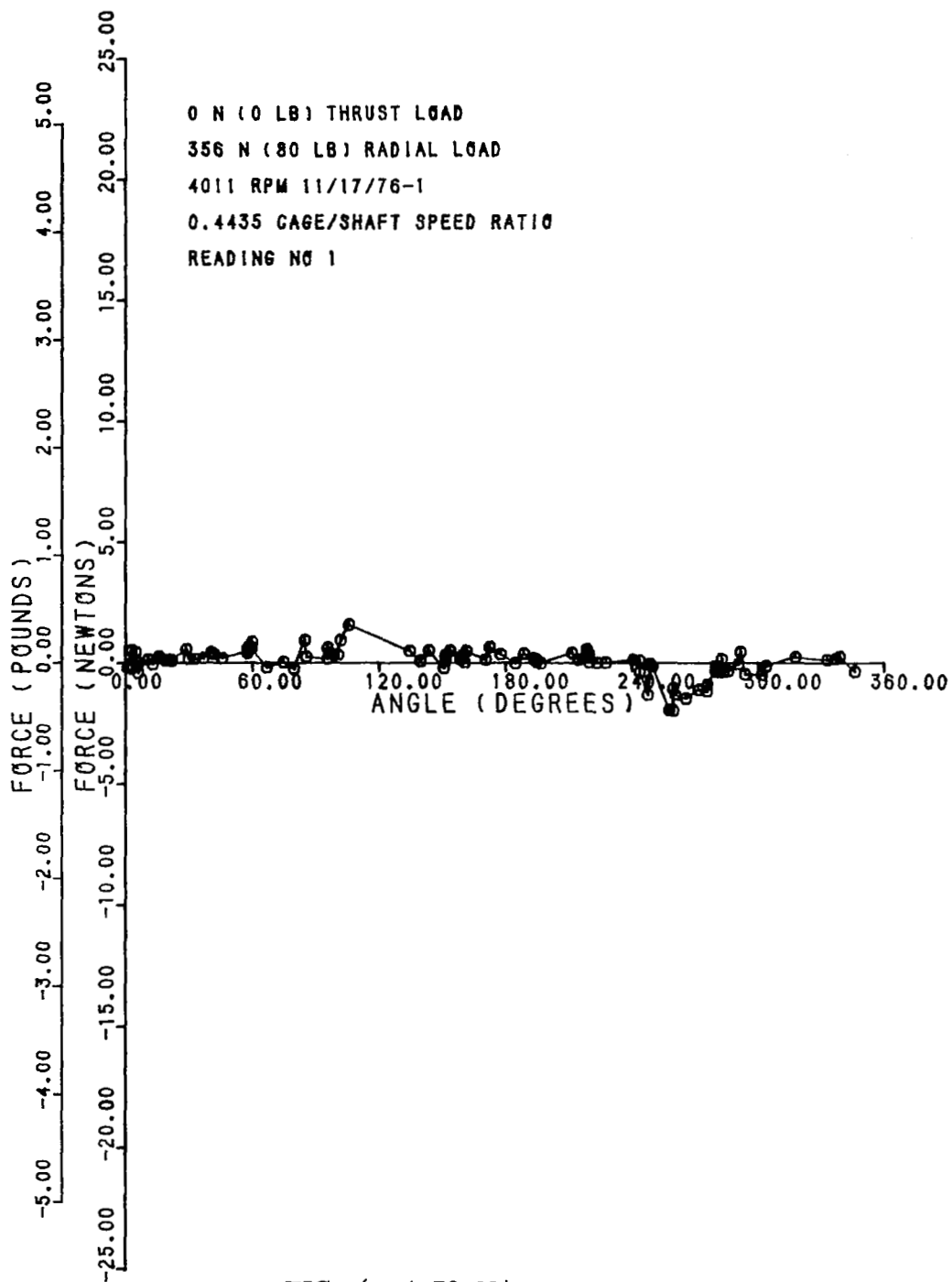
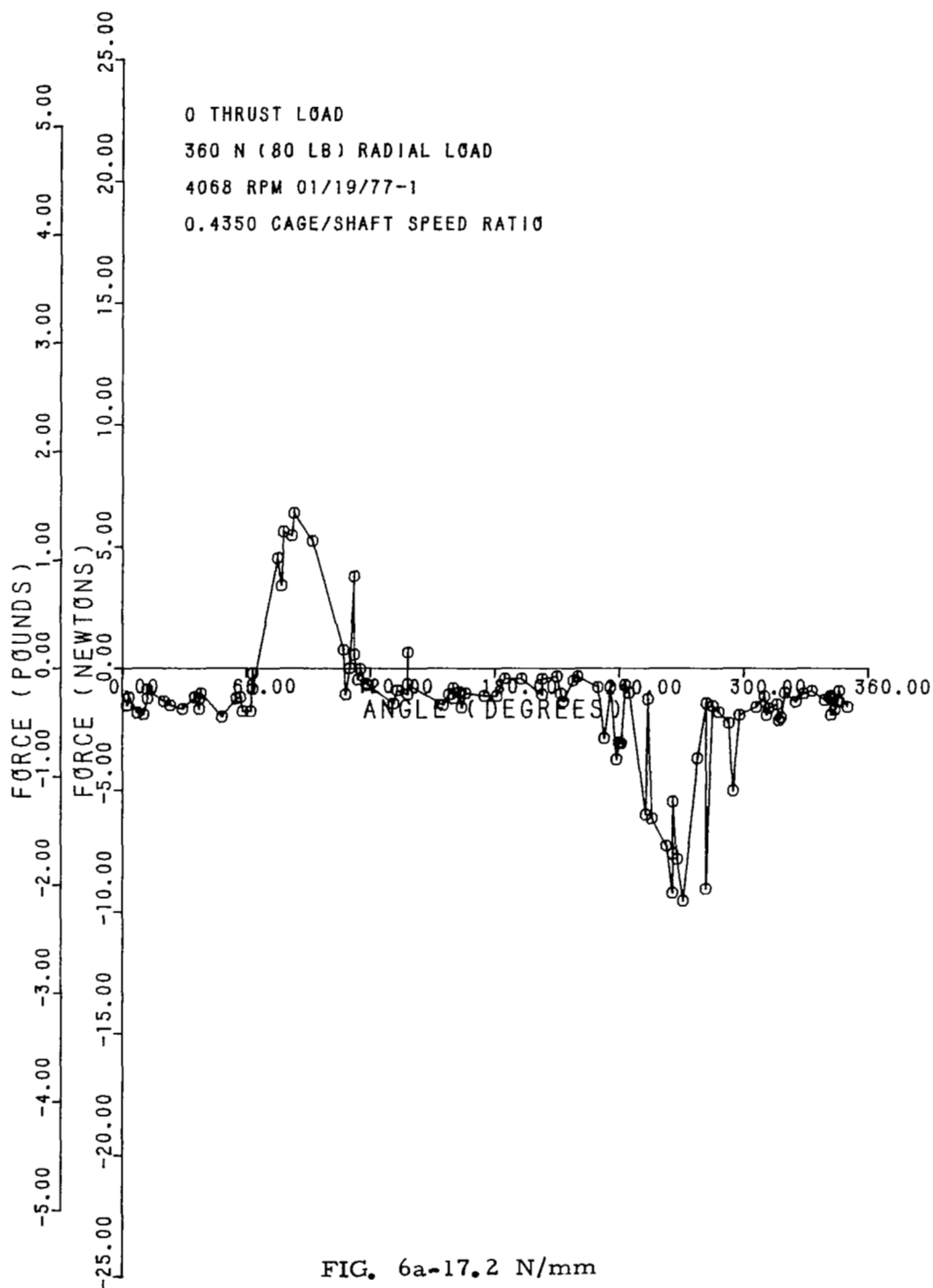
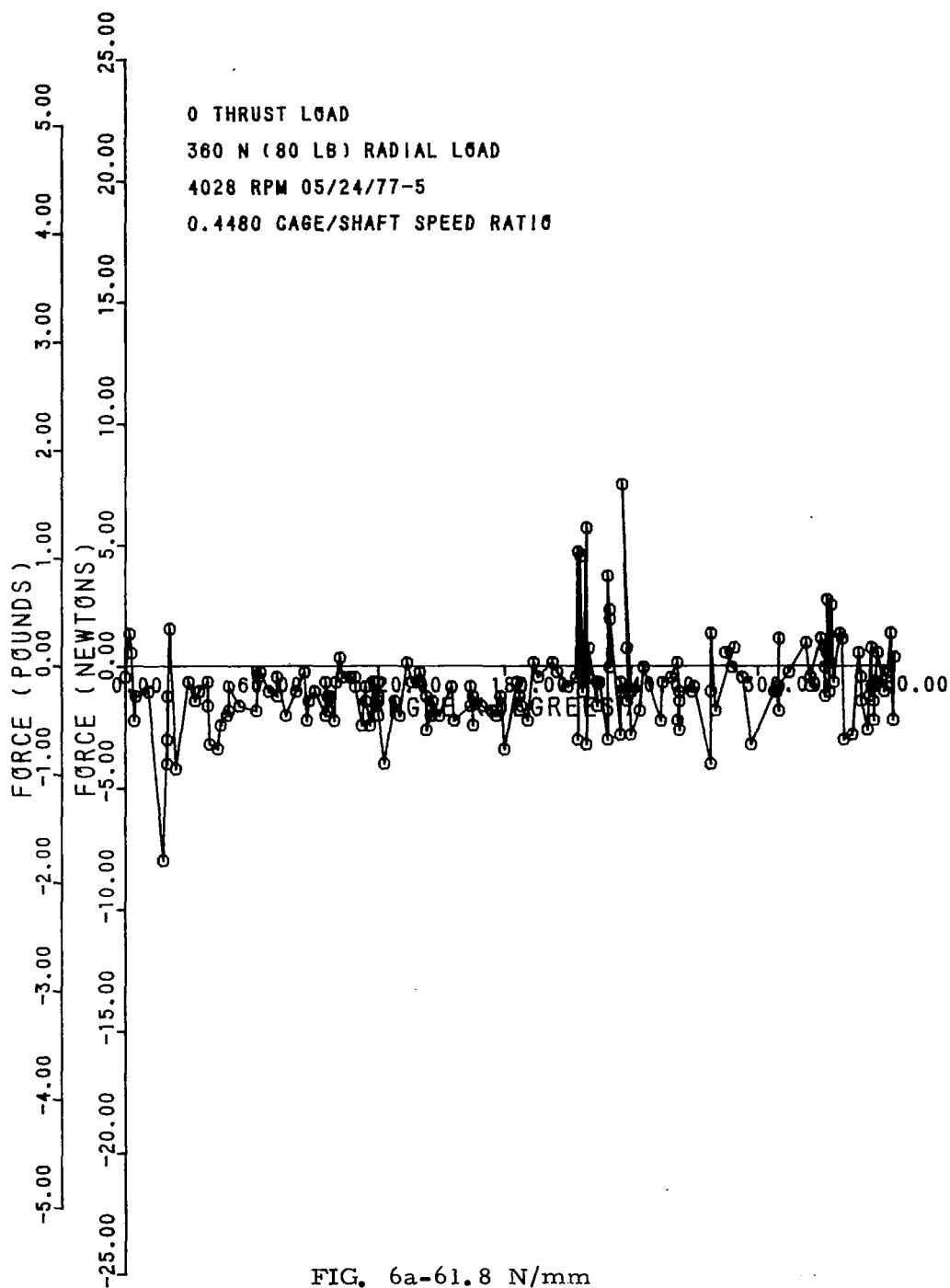


FIG. 6a-4.73 N/mm







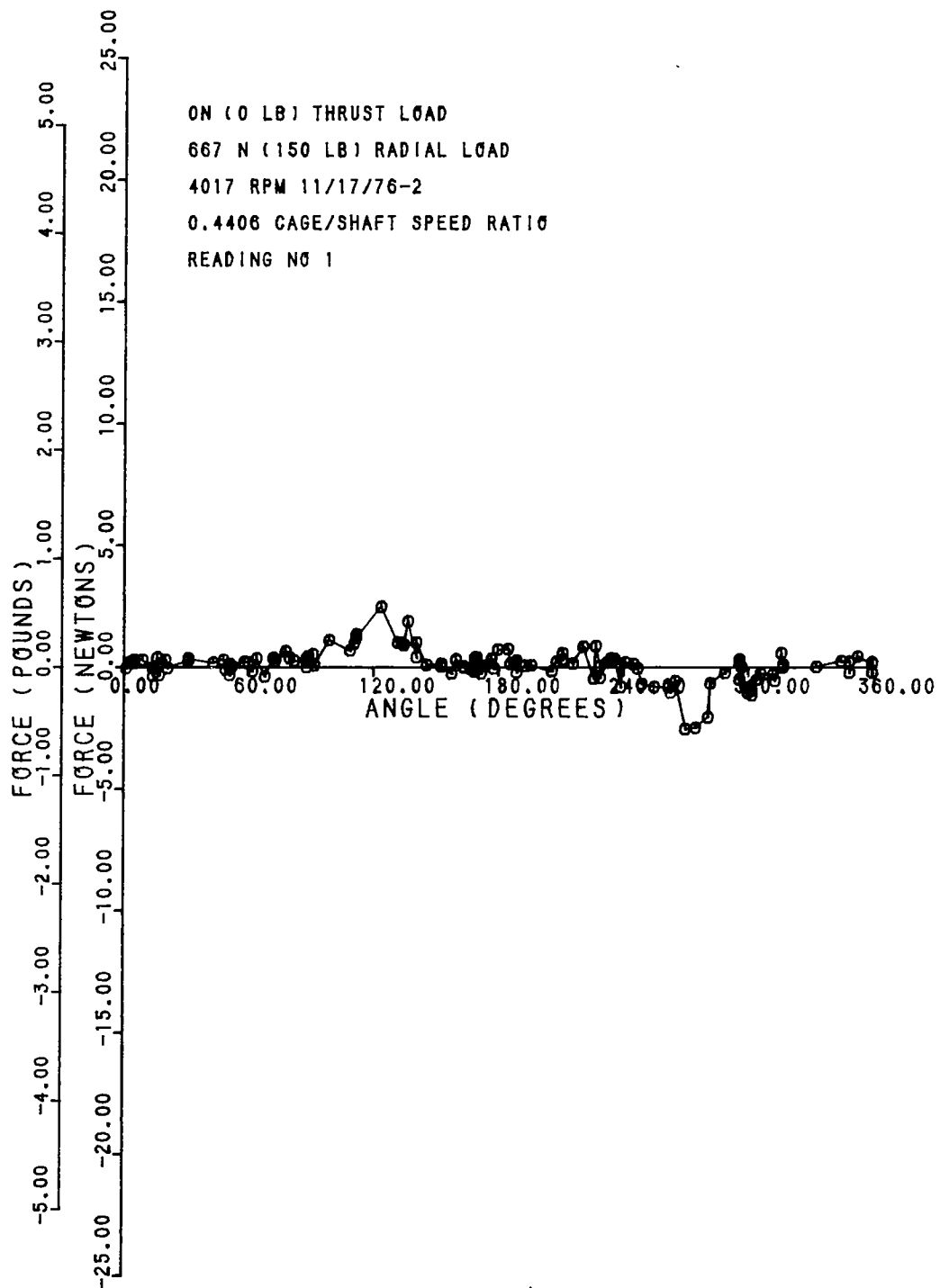


FIG. 6b-4.73 N/mm

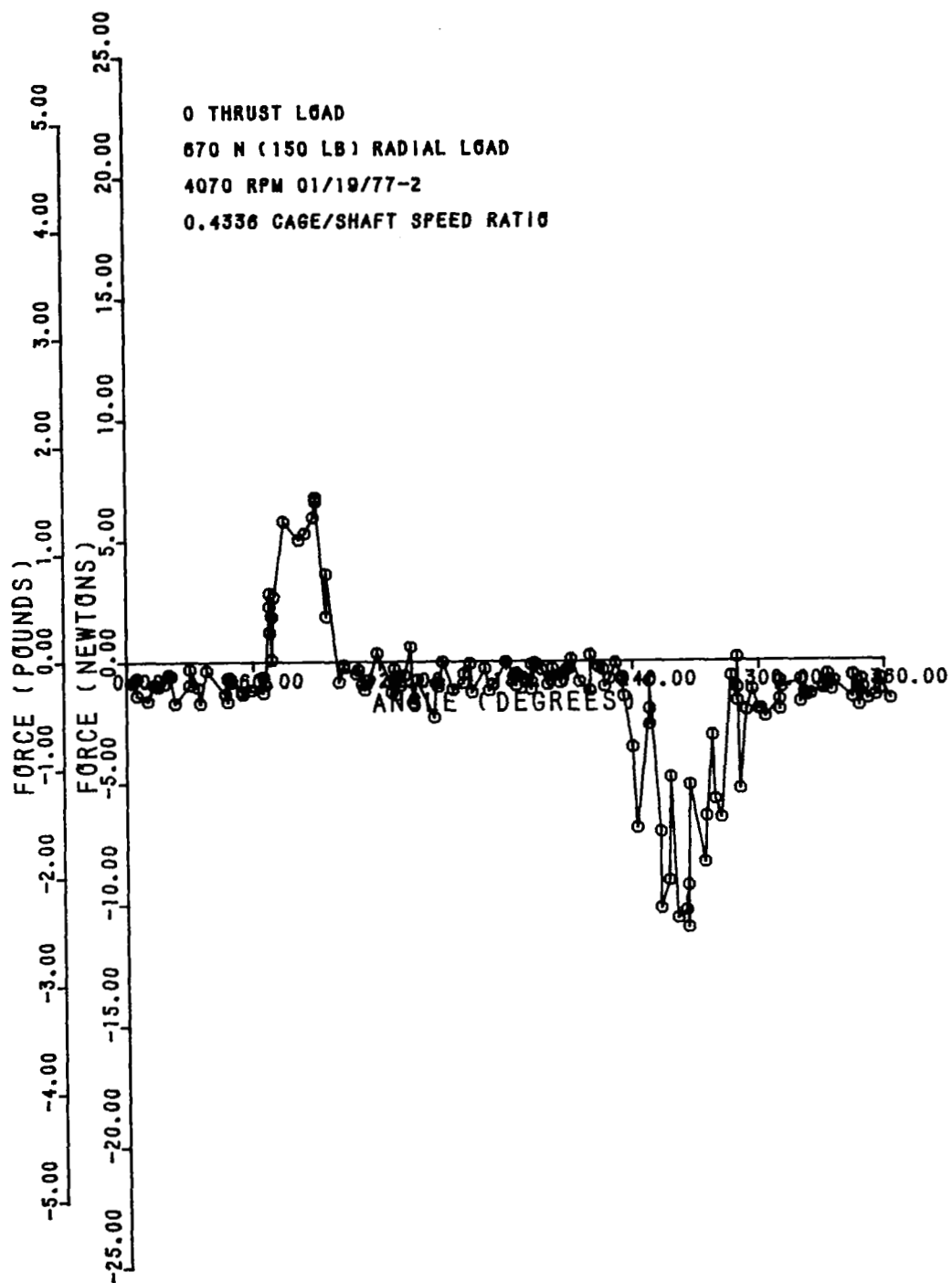


FIG. 6b-17.2 N/mm

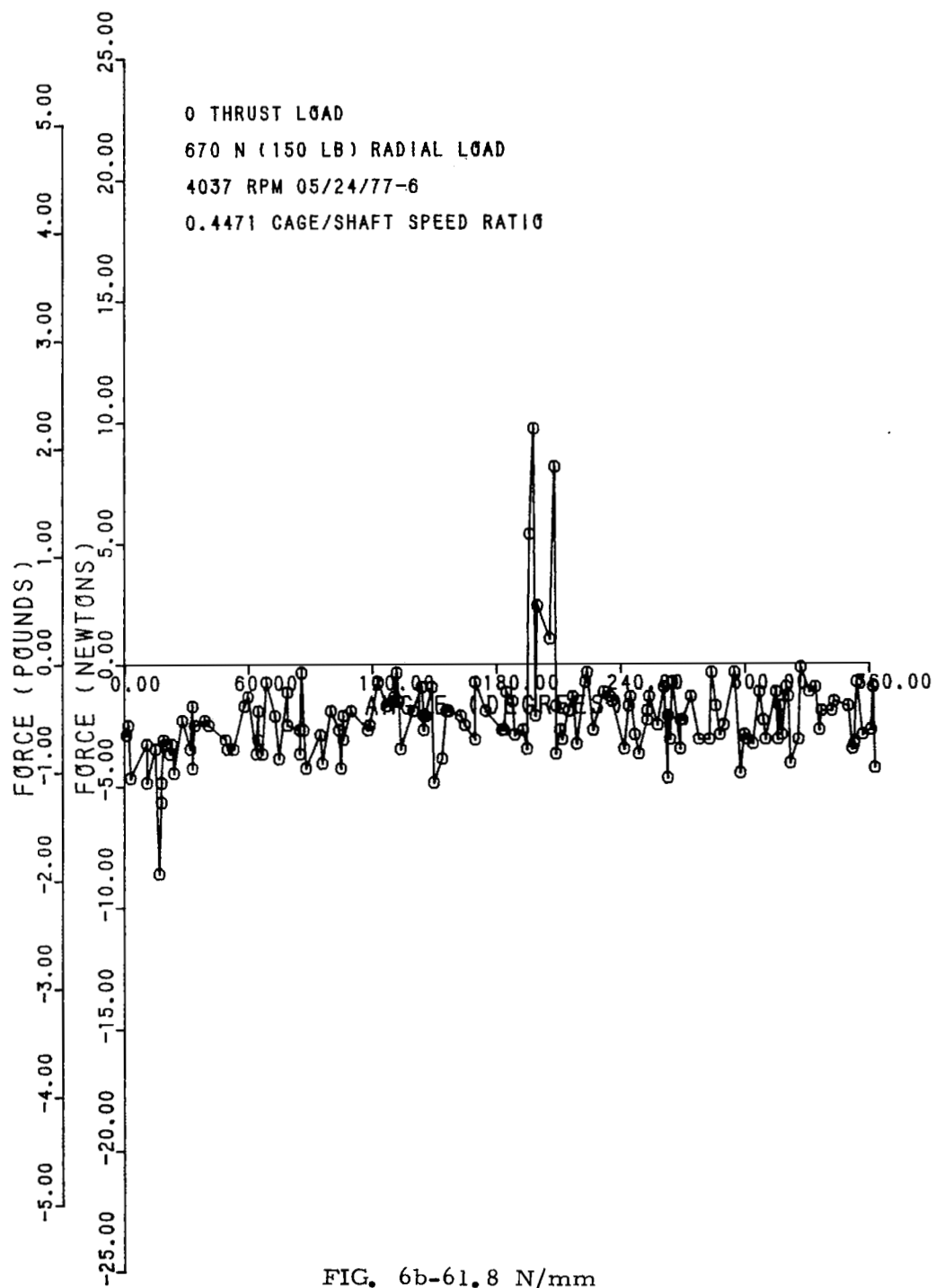


FIG. 6b-61.8 N/mm

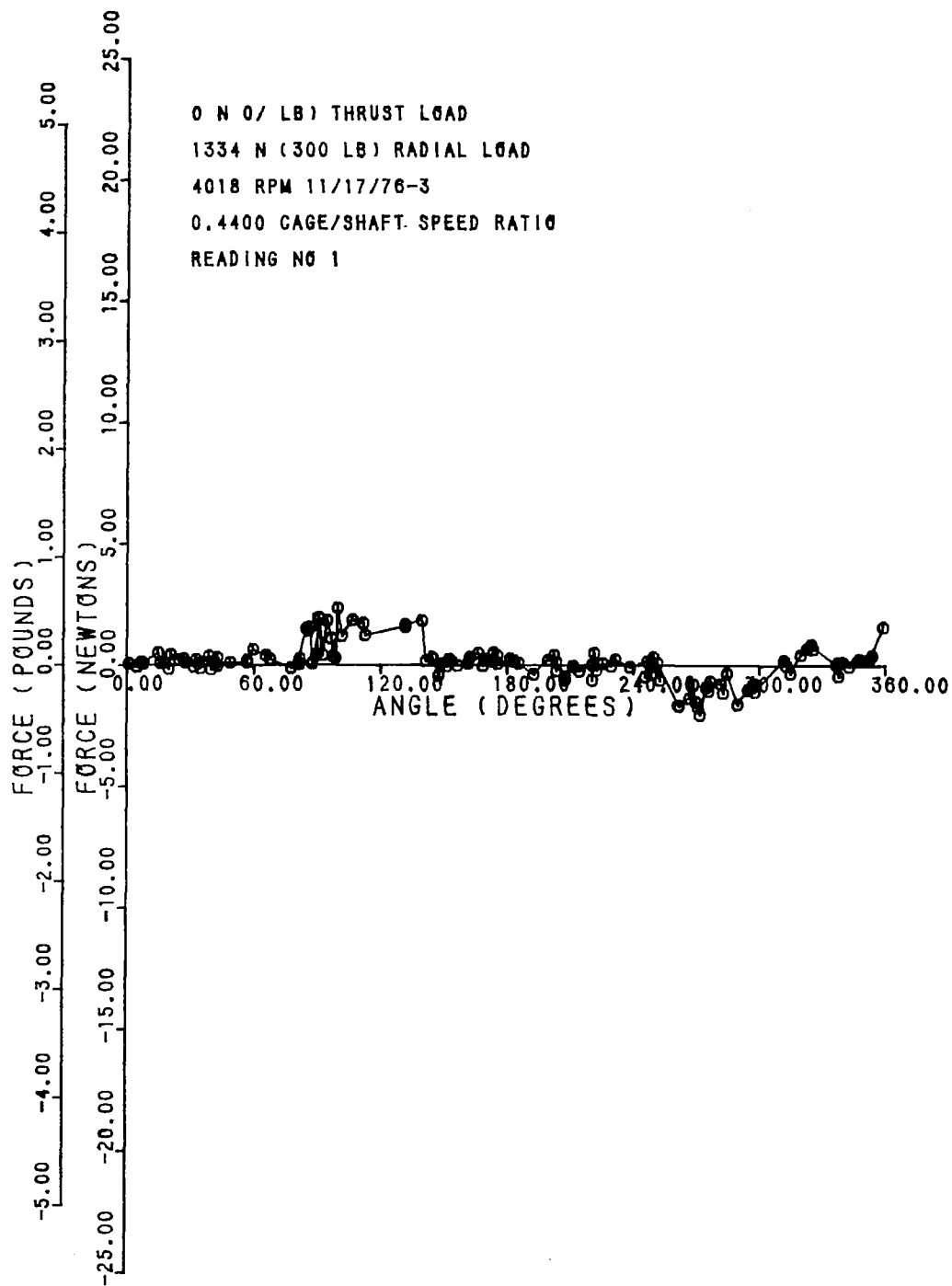


FIG. 6c-4.73 N/mm

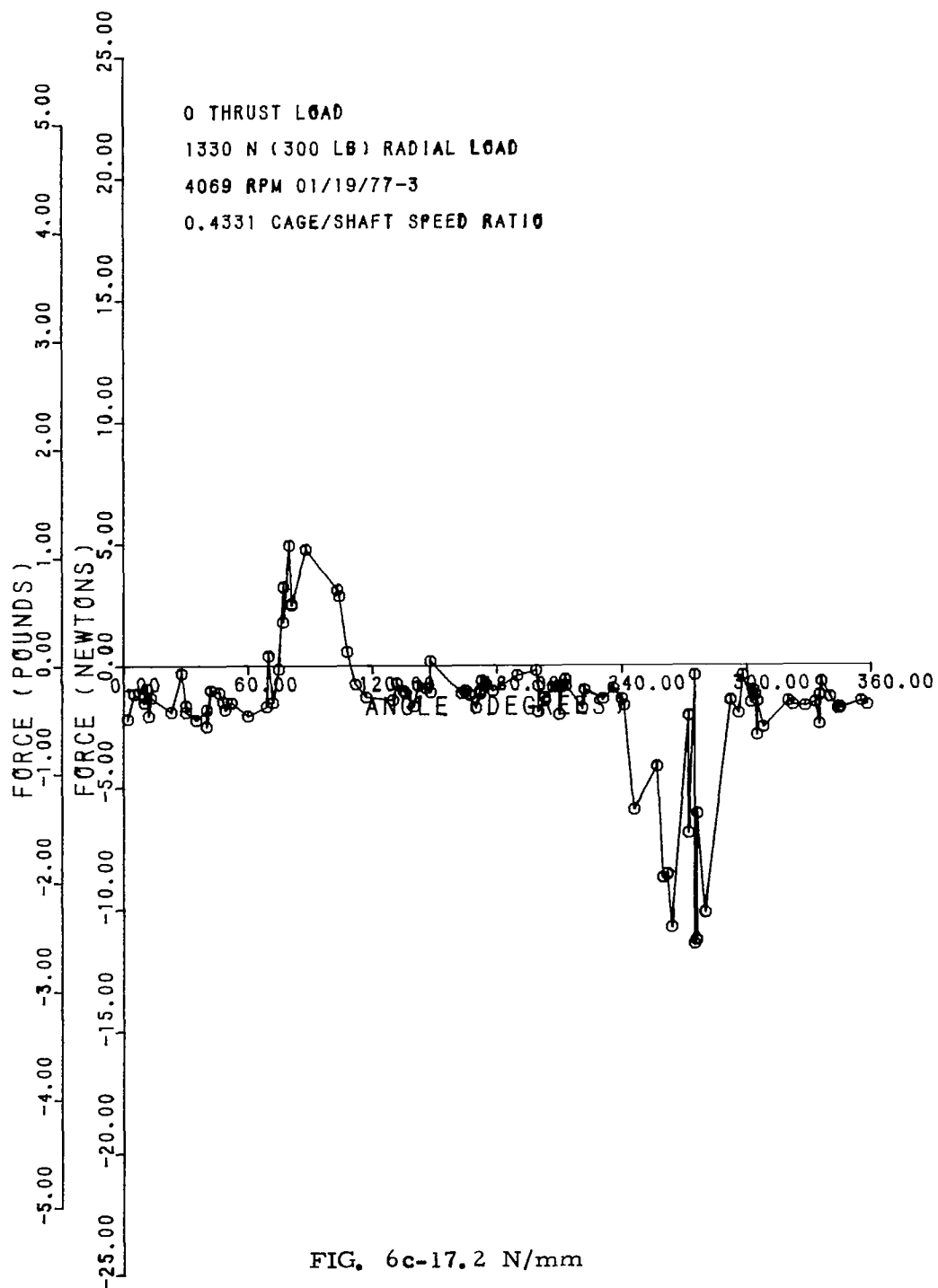


FIG. 6c-17.2 N/mm

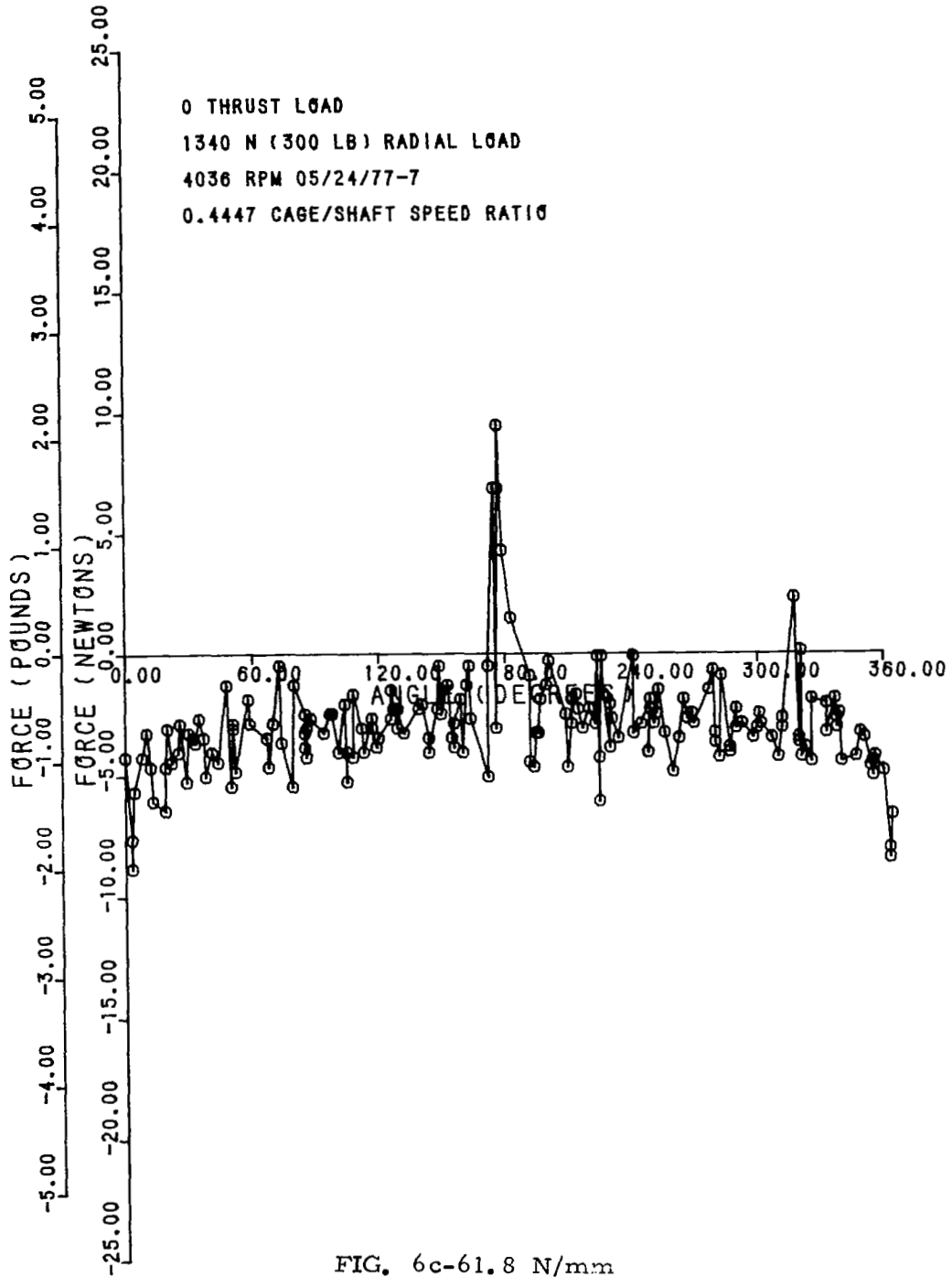


FIG. 6c-61.8 N/mm

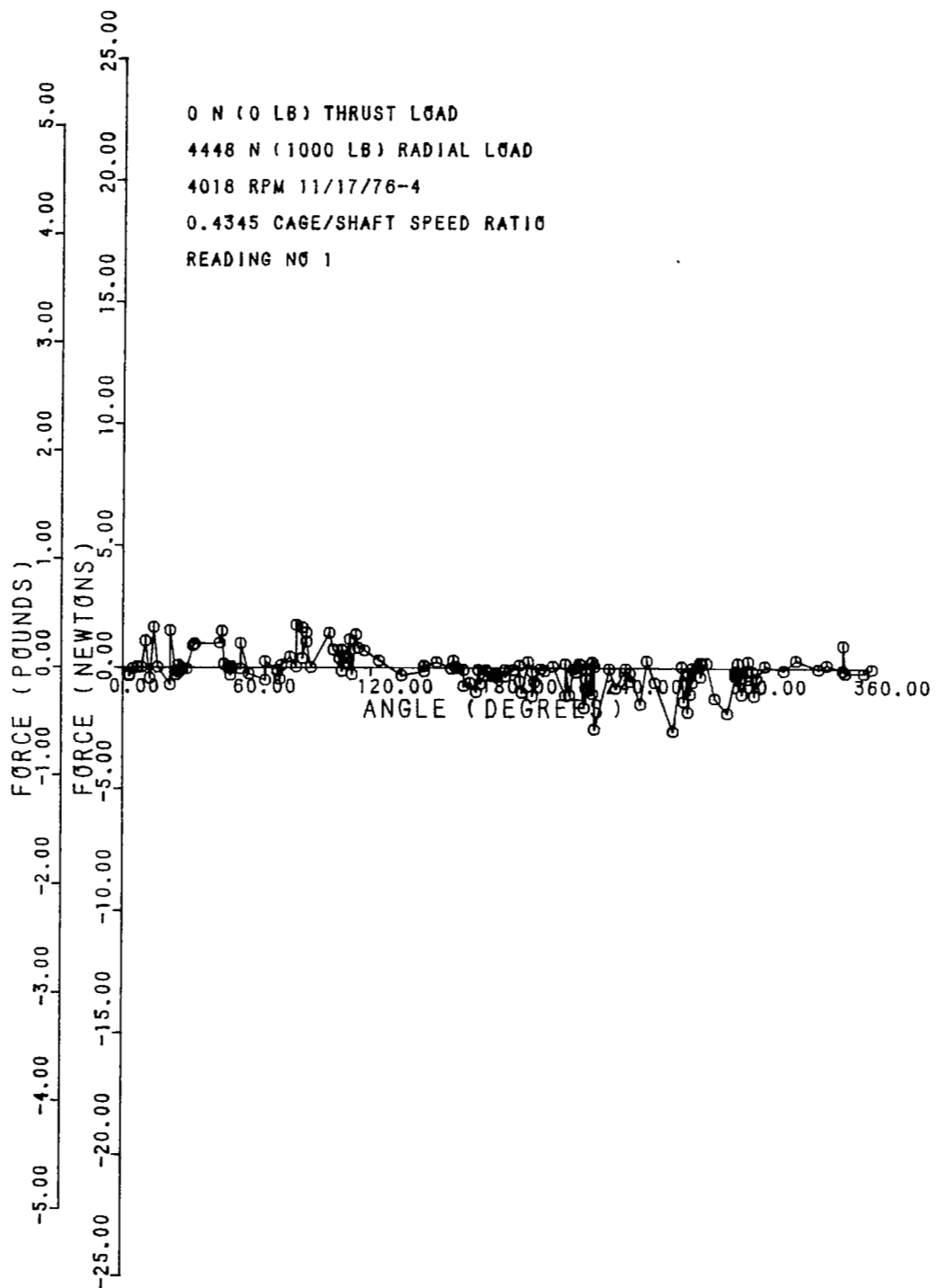
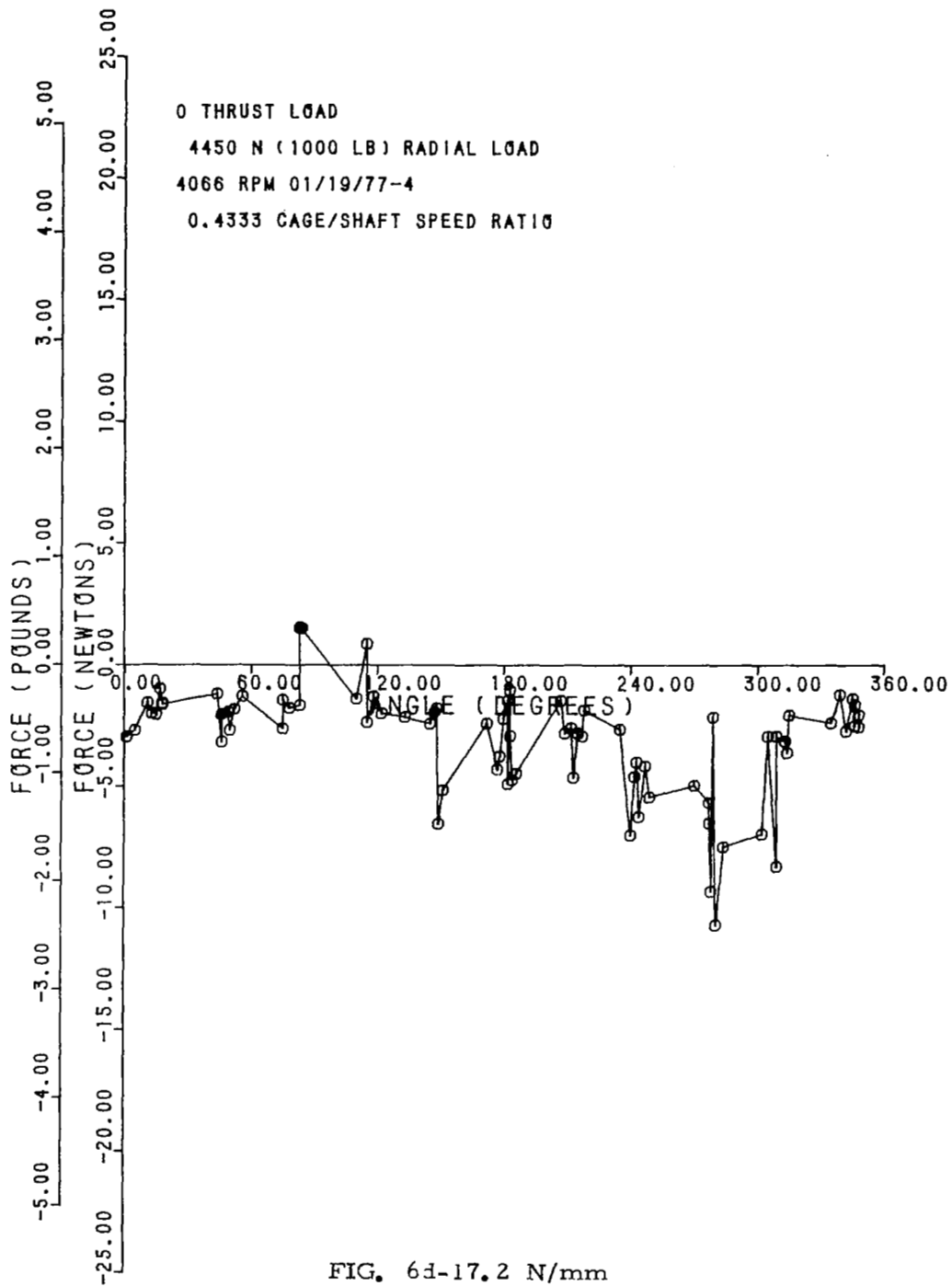
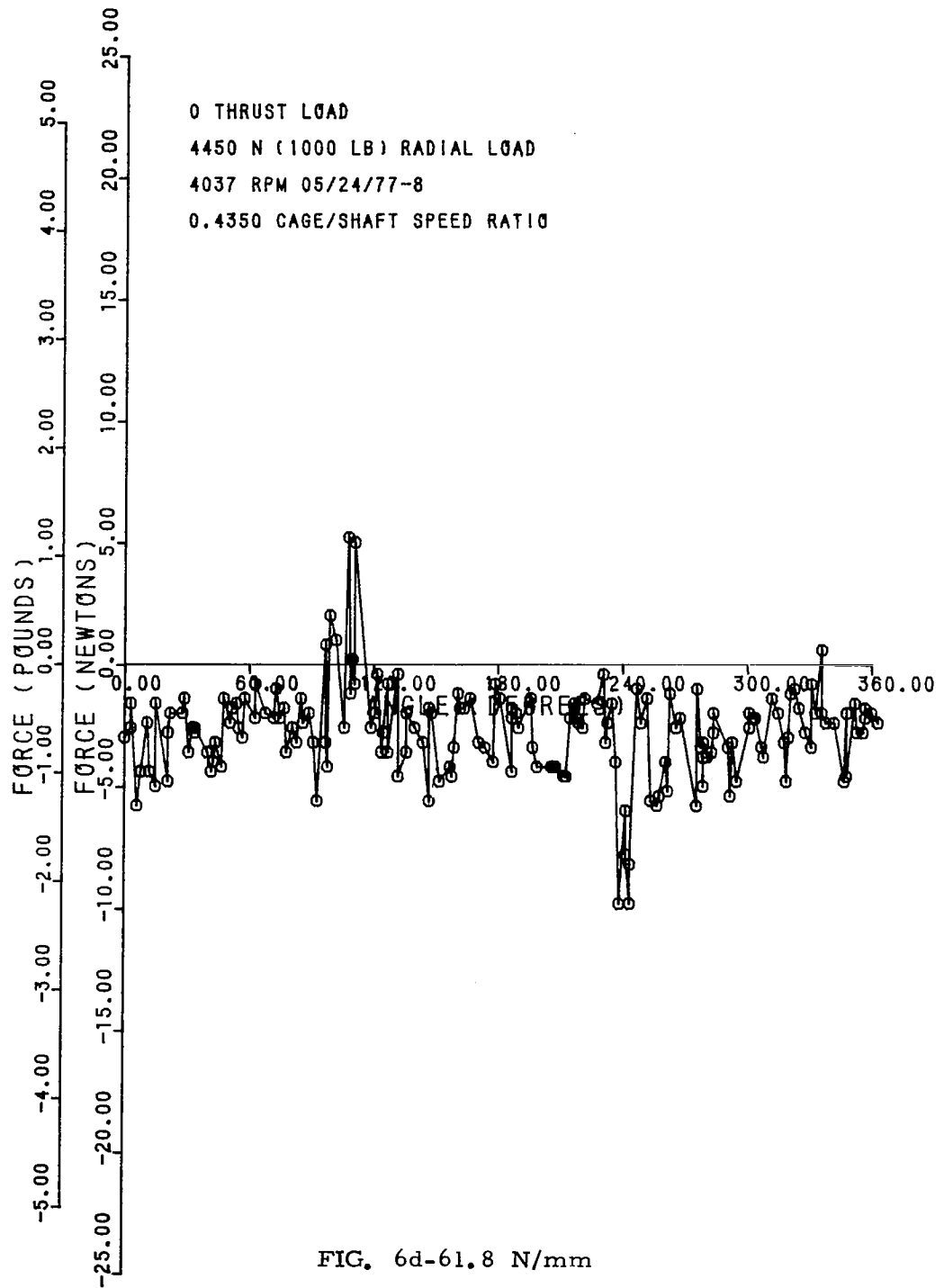
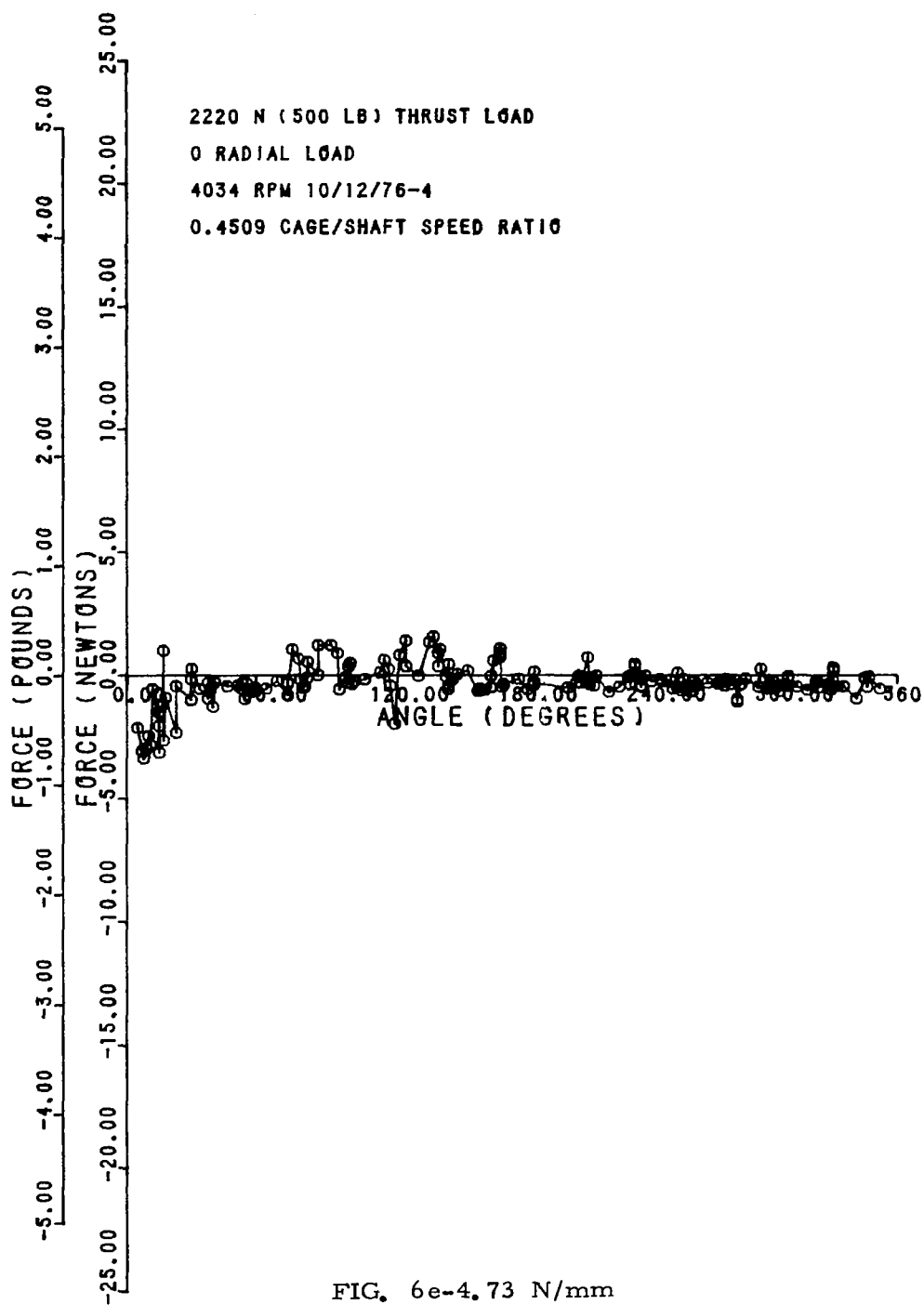


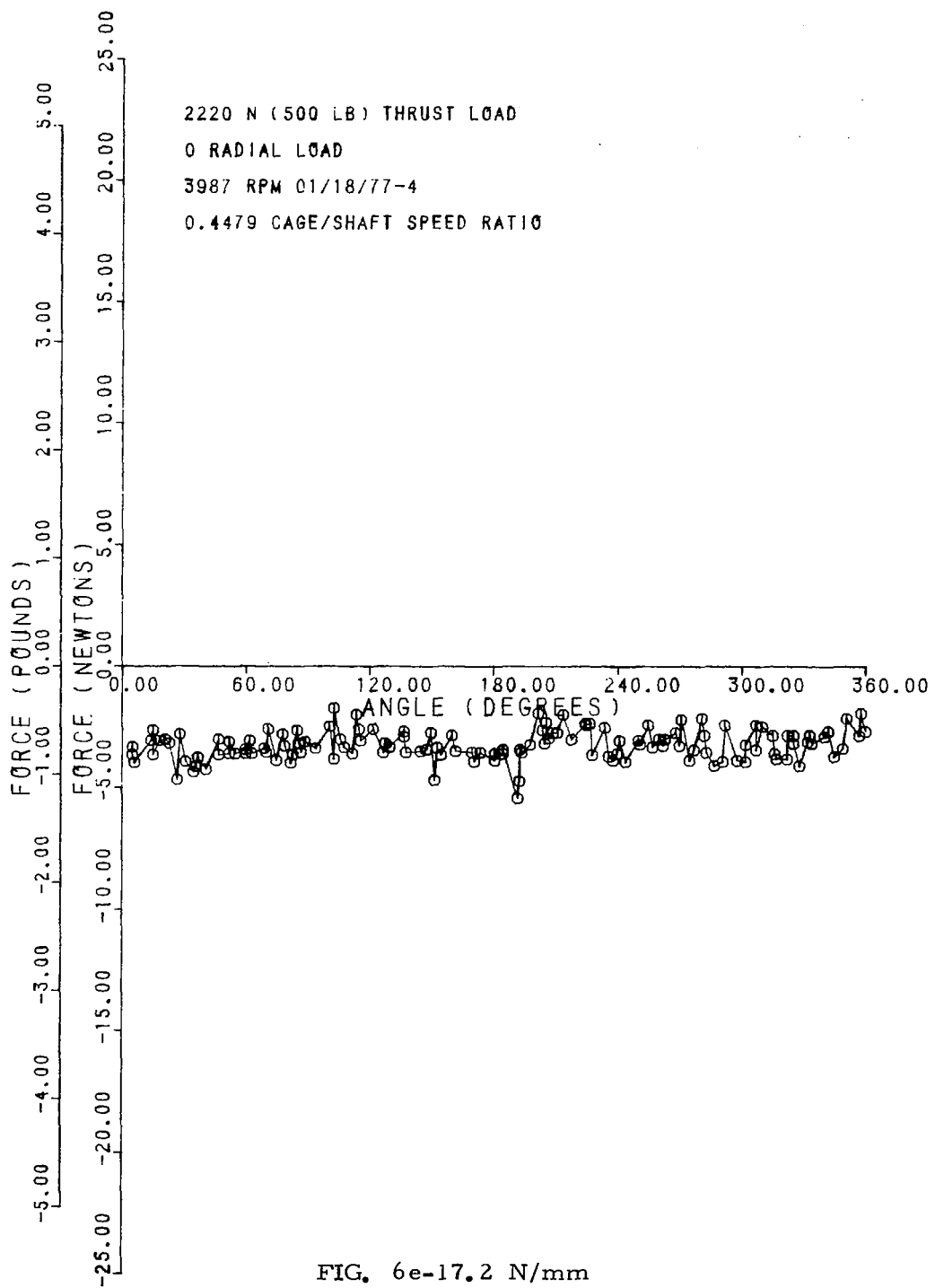
FIG. 6d-4.73 N/mm











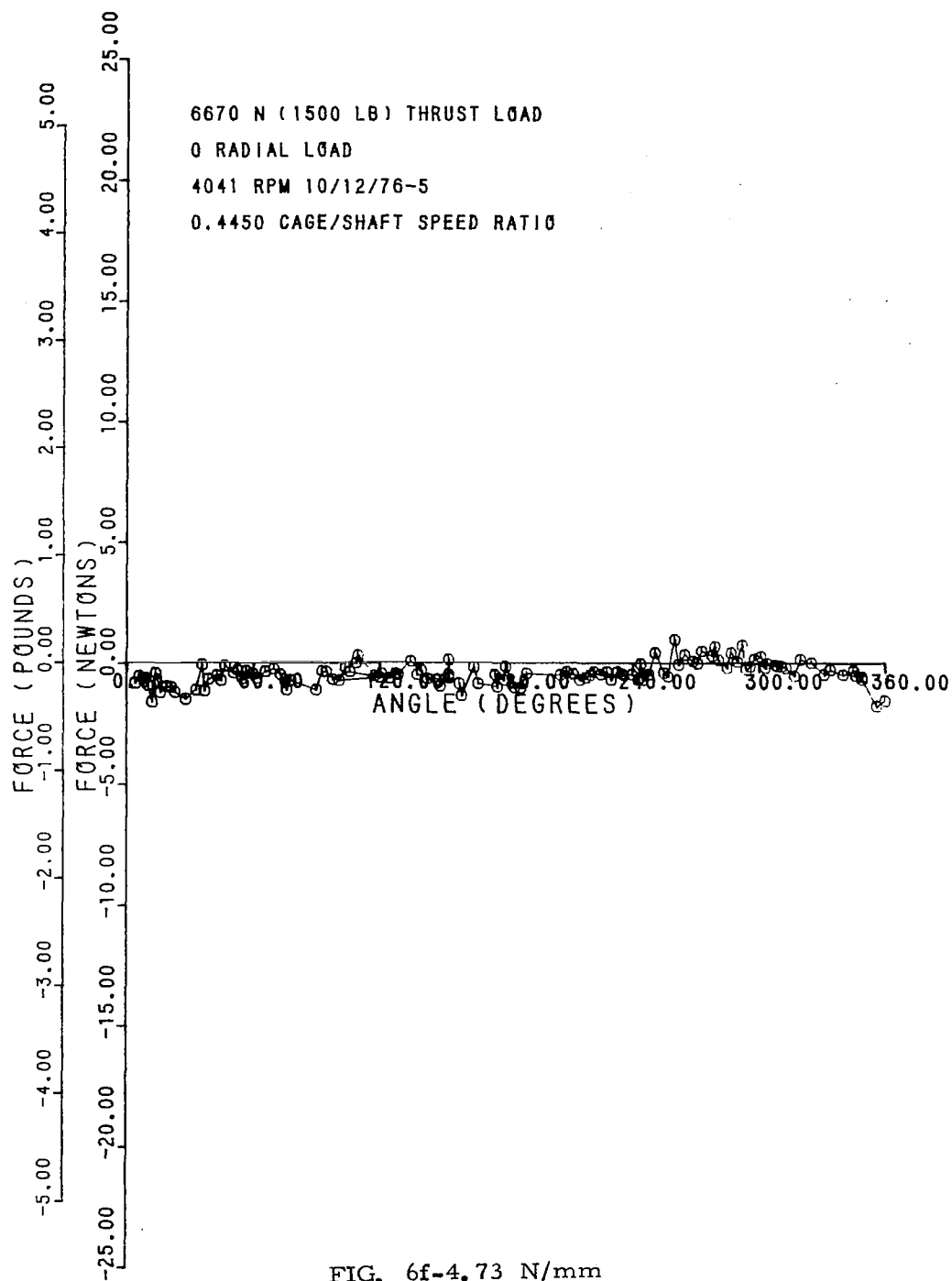
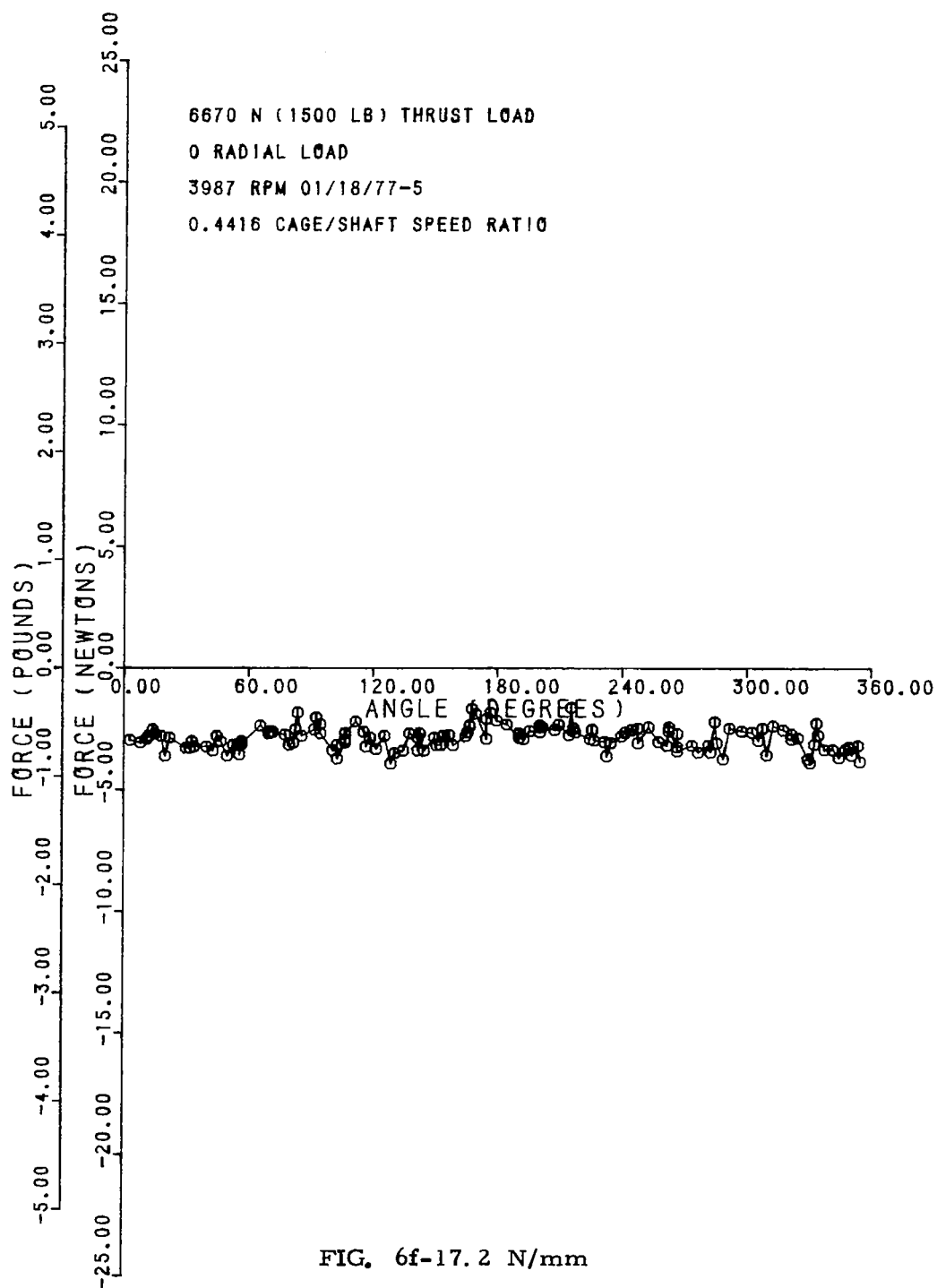


FIG. 6f-4.73 N/mm



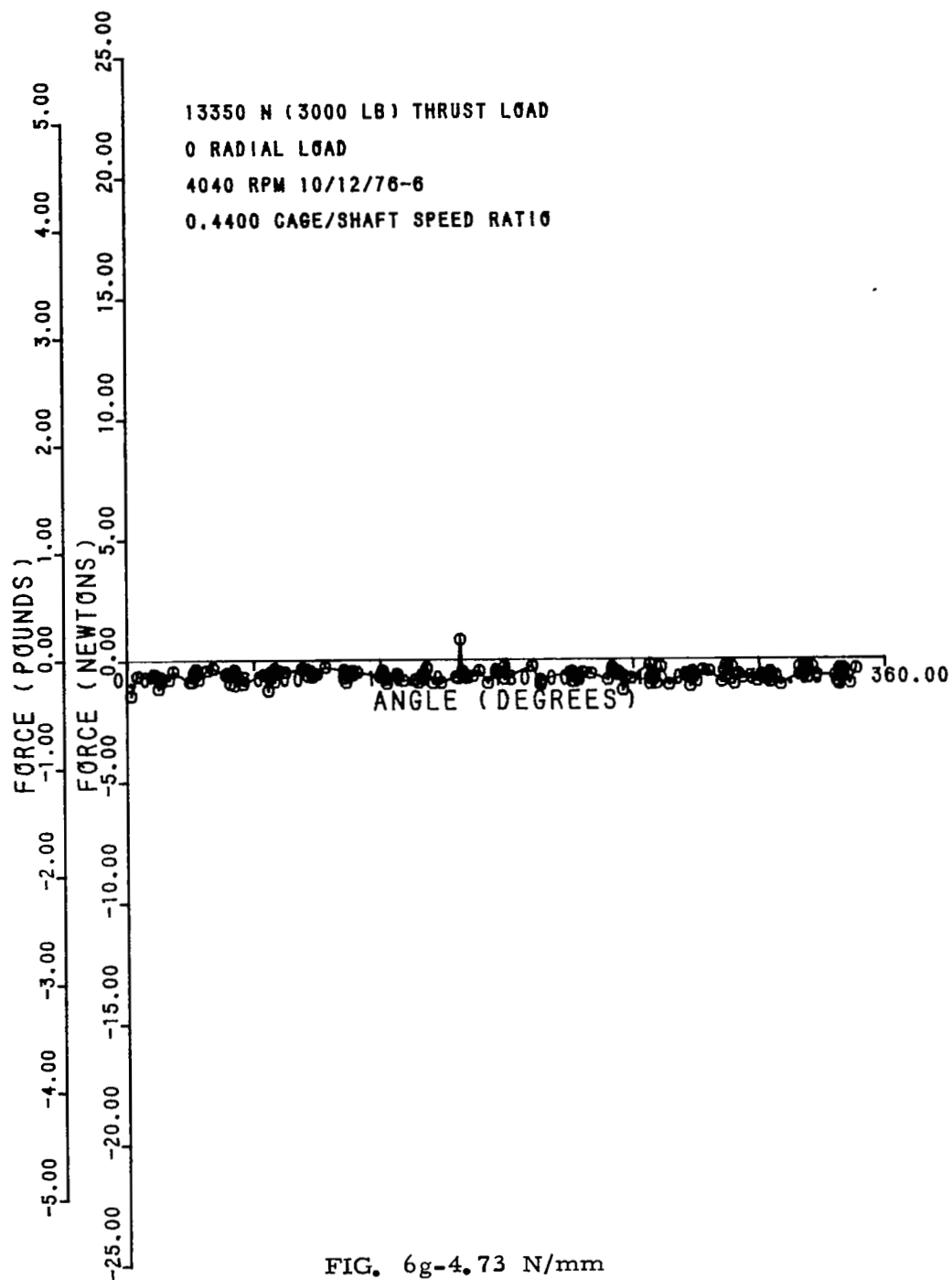


FIG. 6g-4.73 N/mm

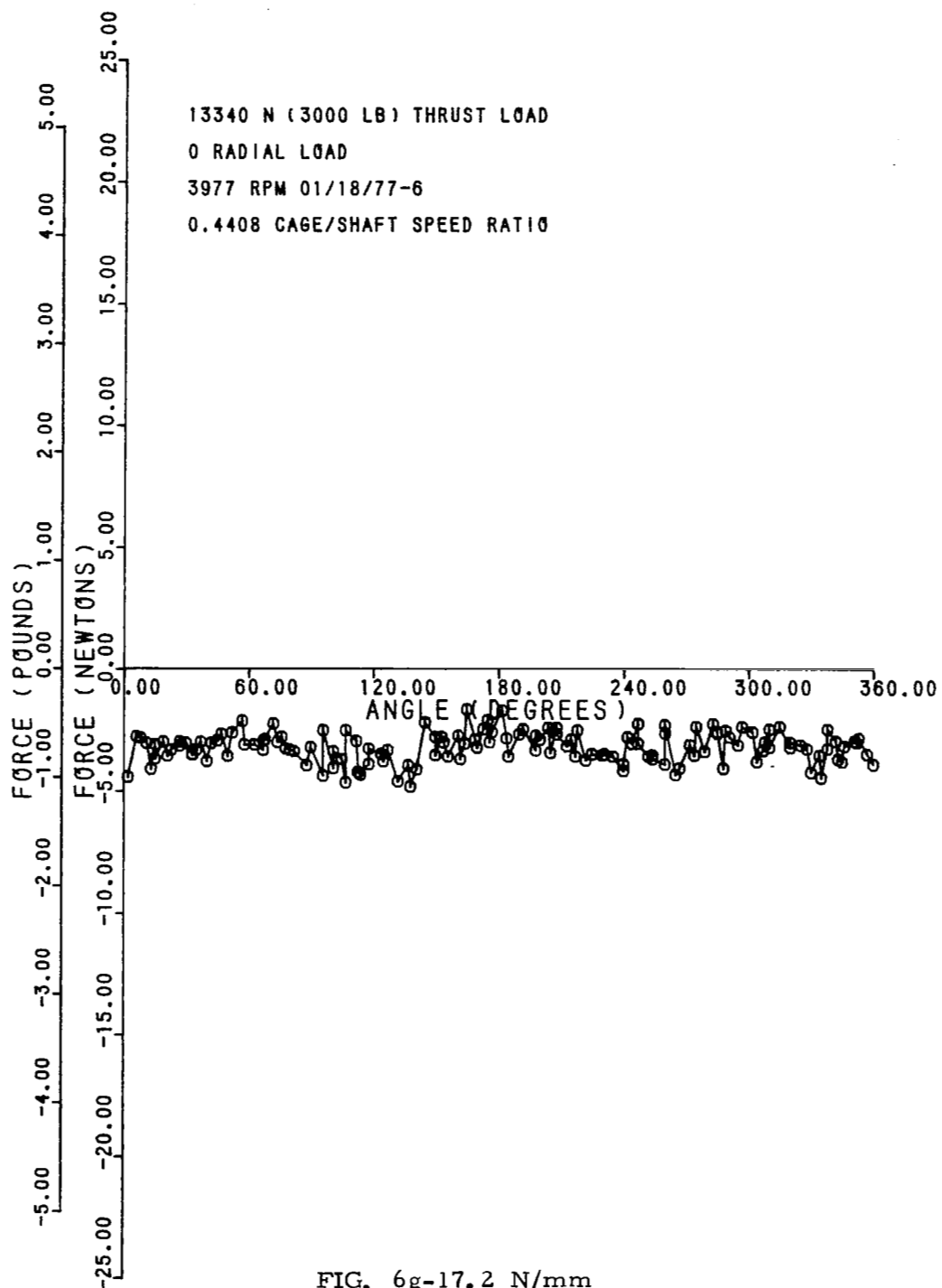


FIG. 6g-17.2 N/mm



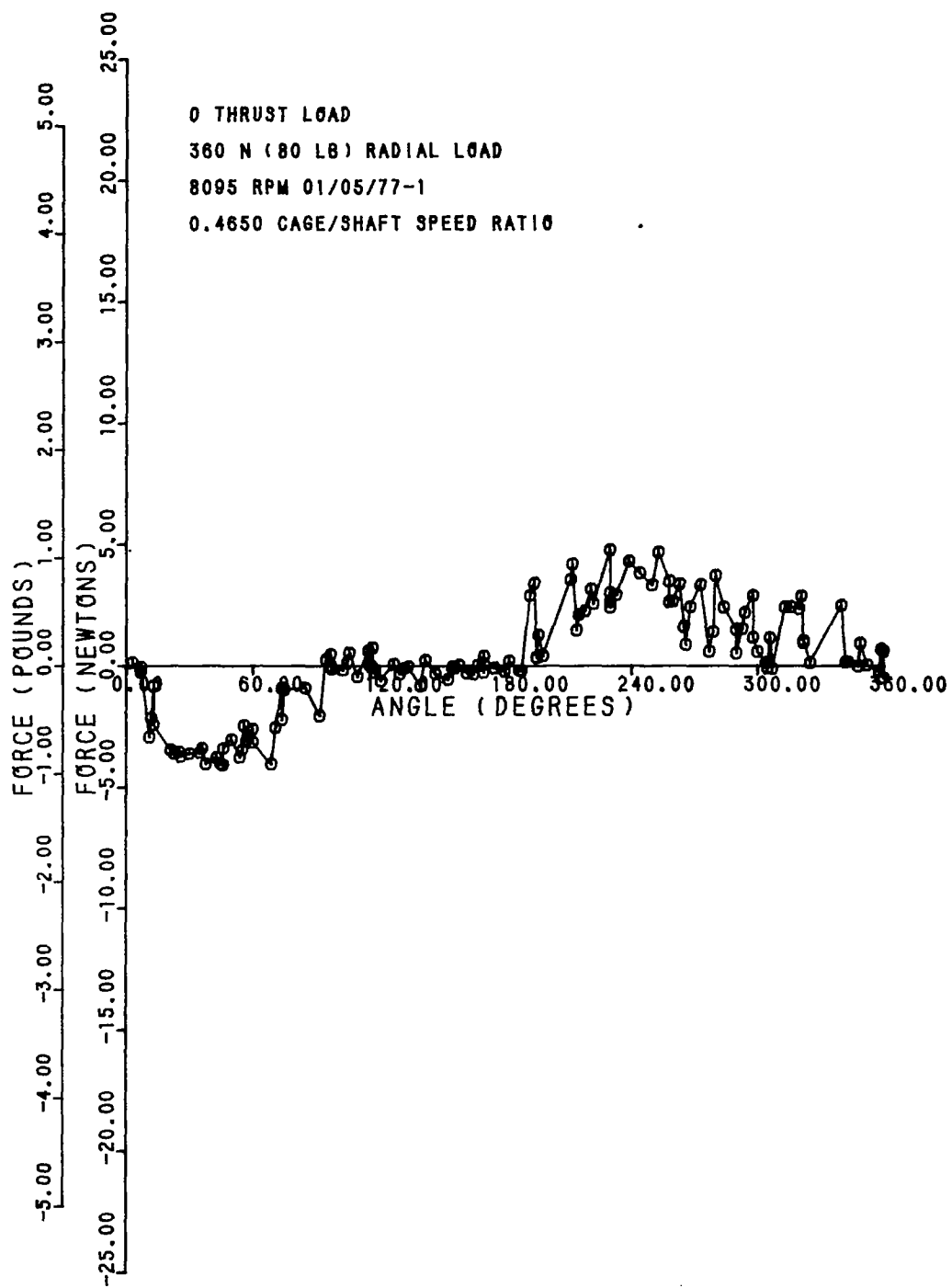


FIG. 7a-4.73 N/mm

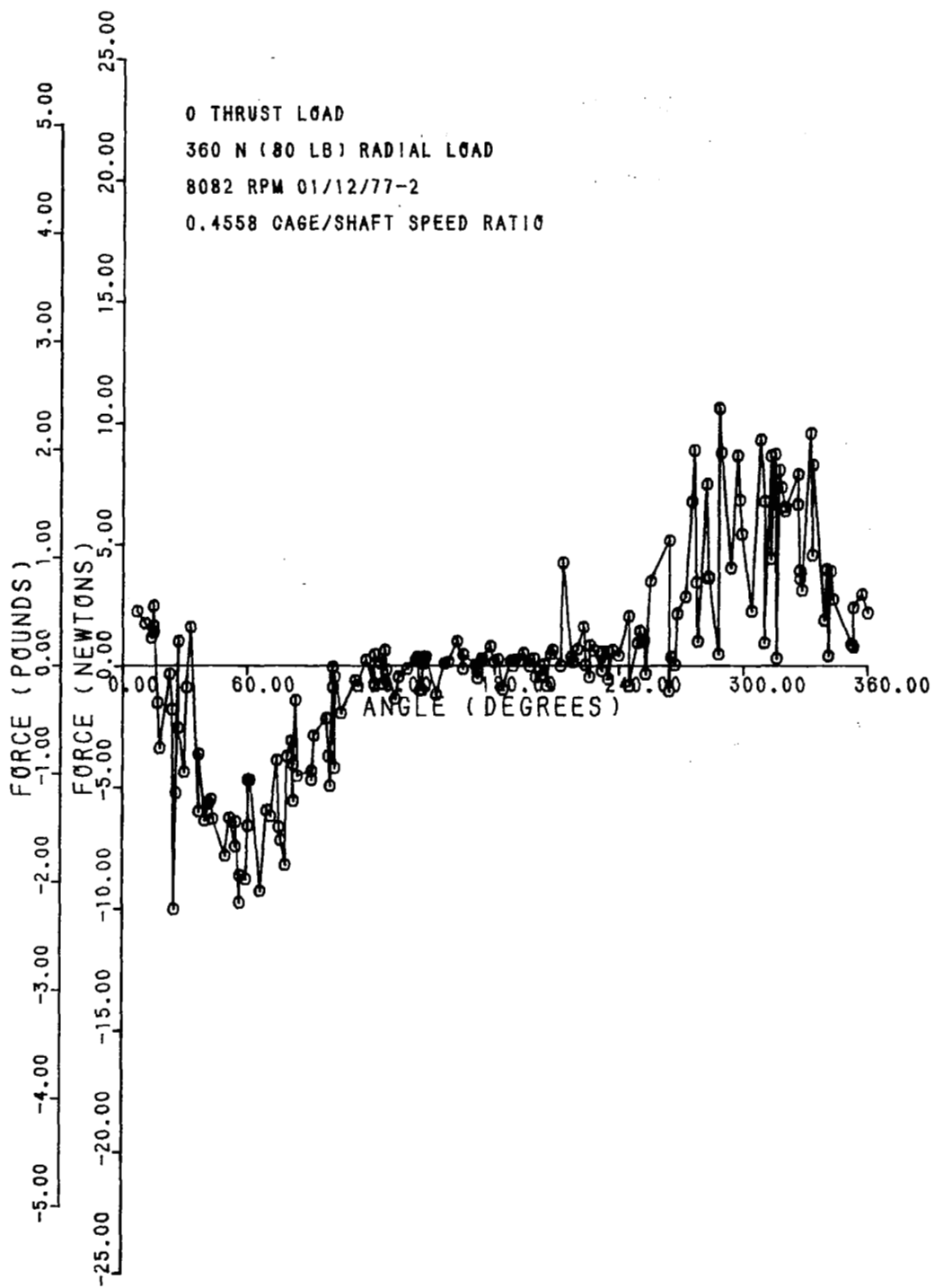
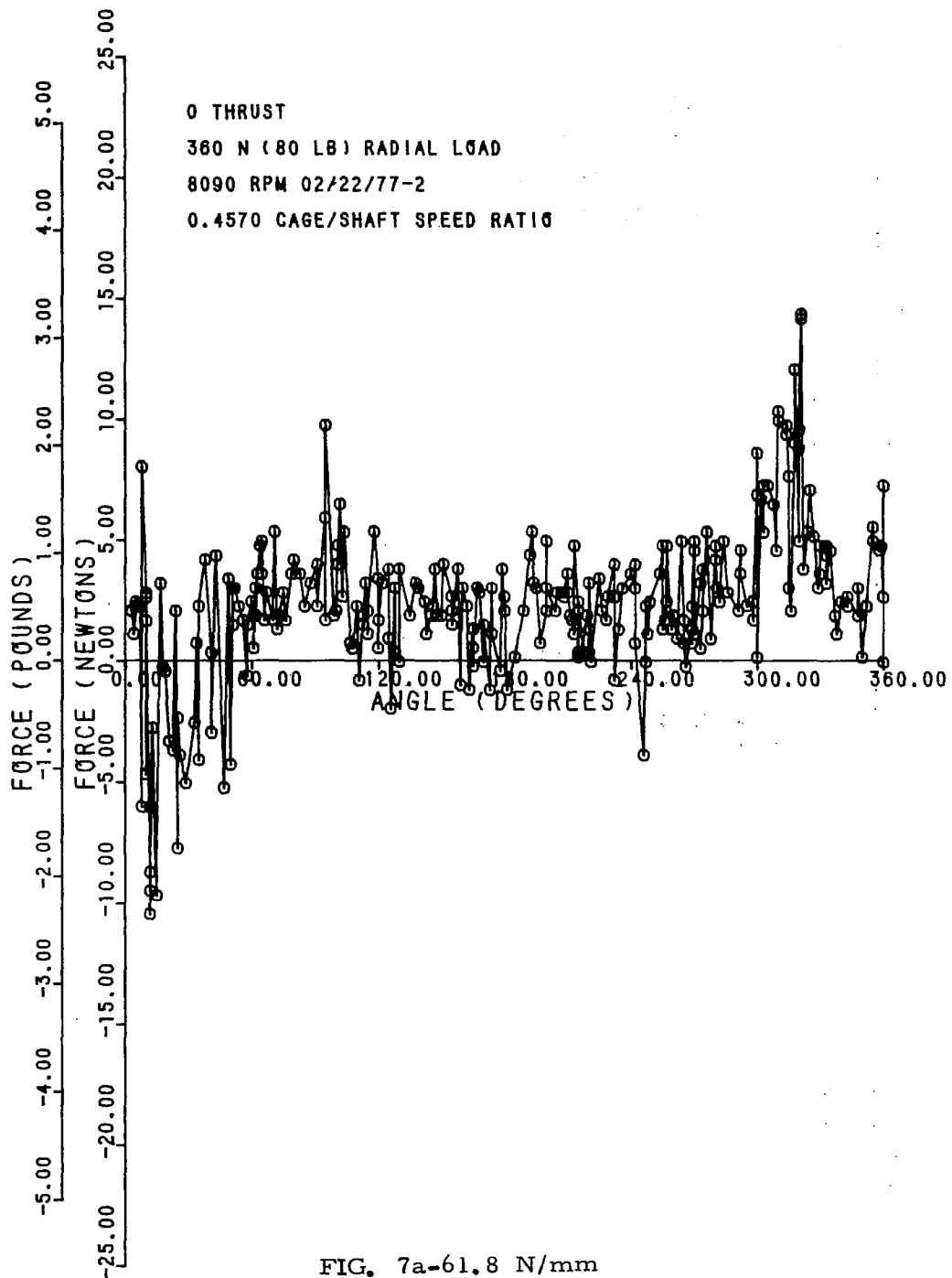


FIG. 7a-17.2 N/mm



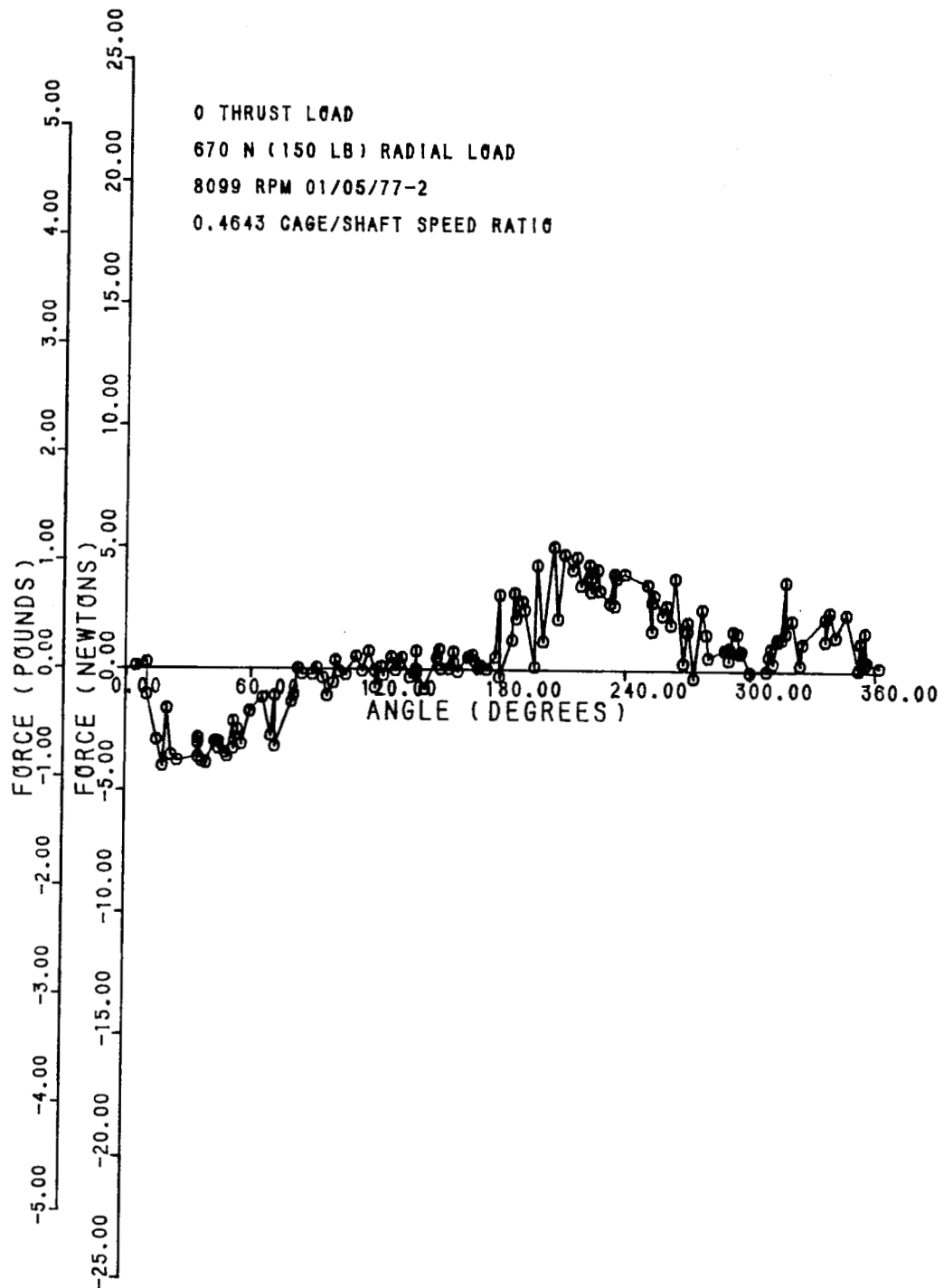
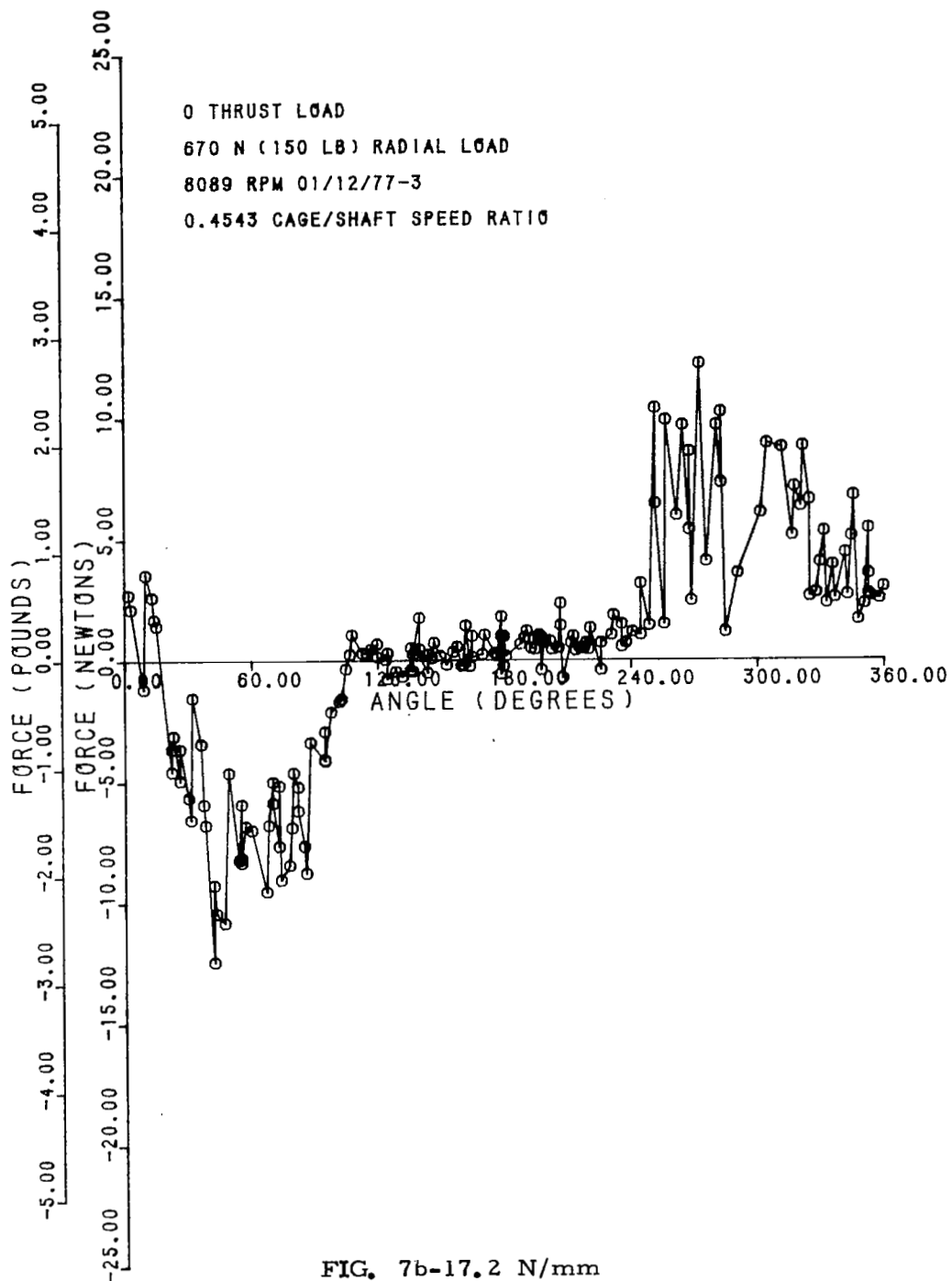
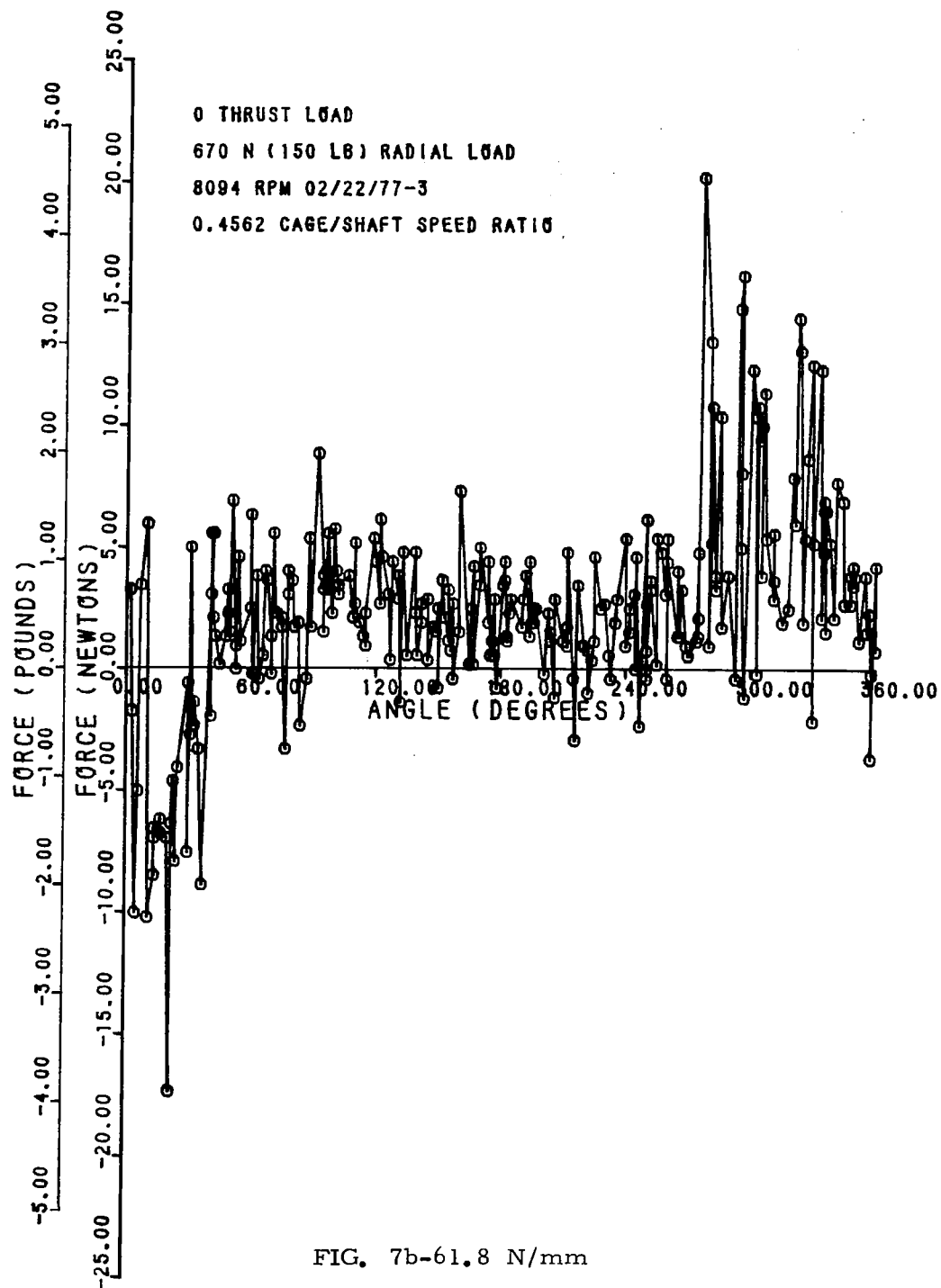


FIG. 7b-4.73 N/mm





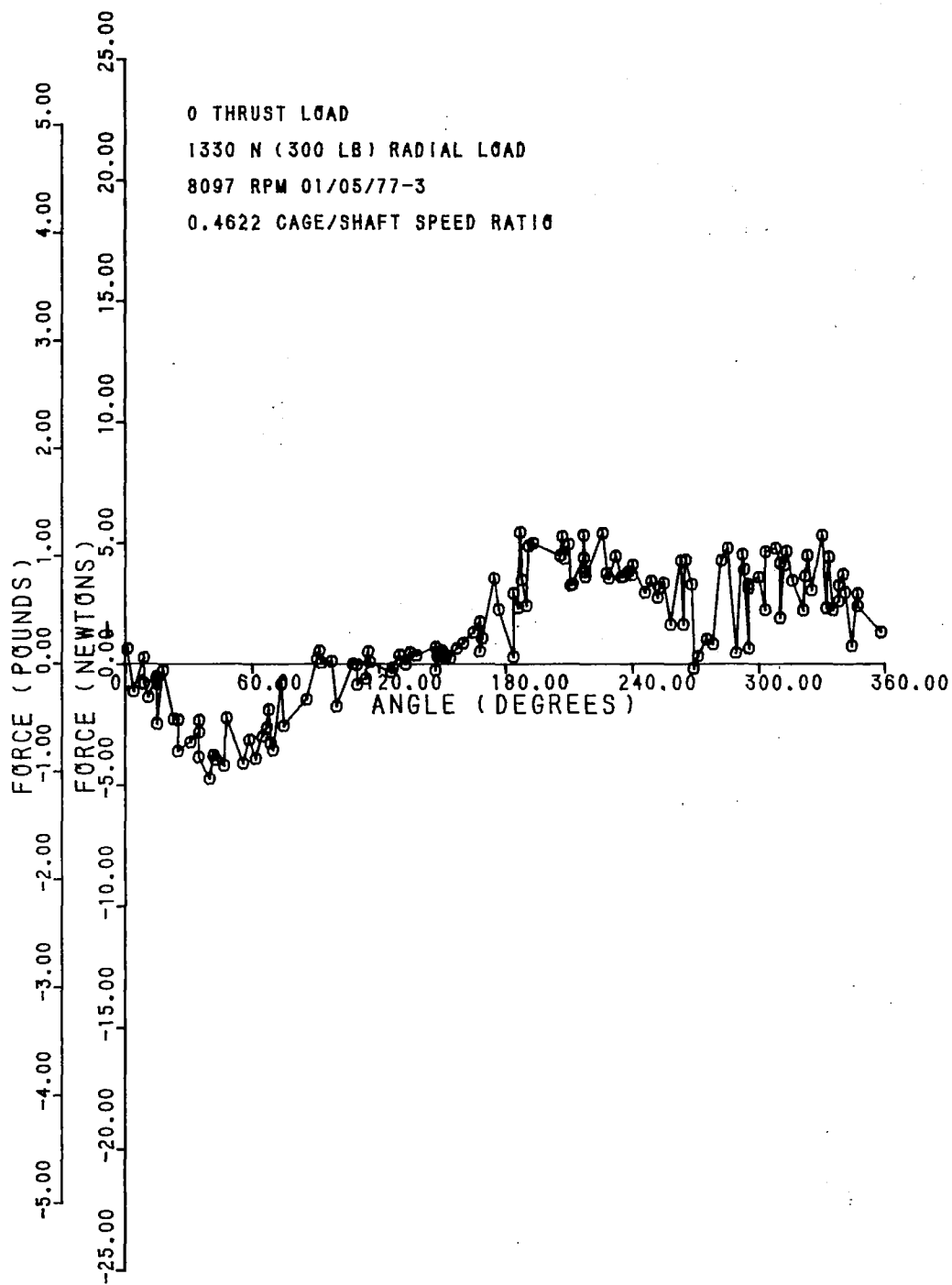


FIG. 7c-4.73 N/mm

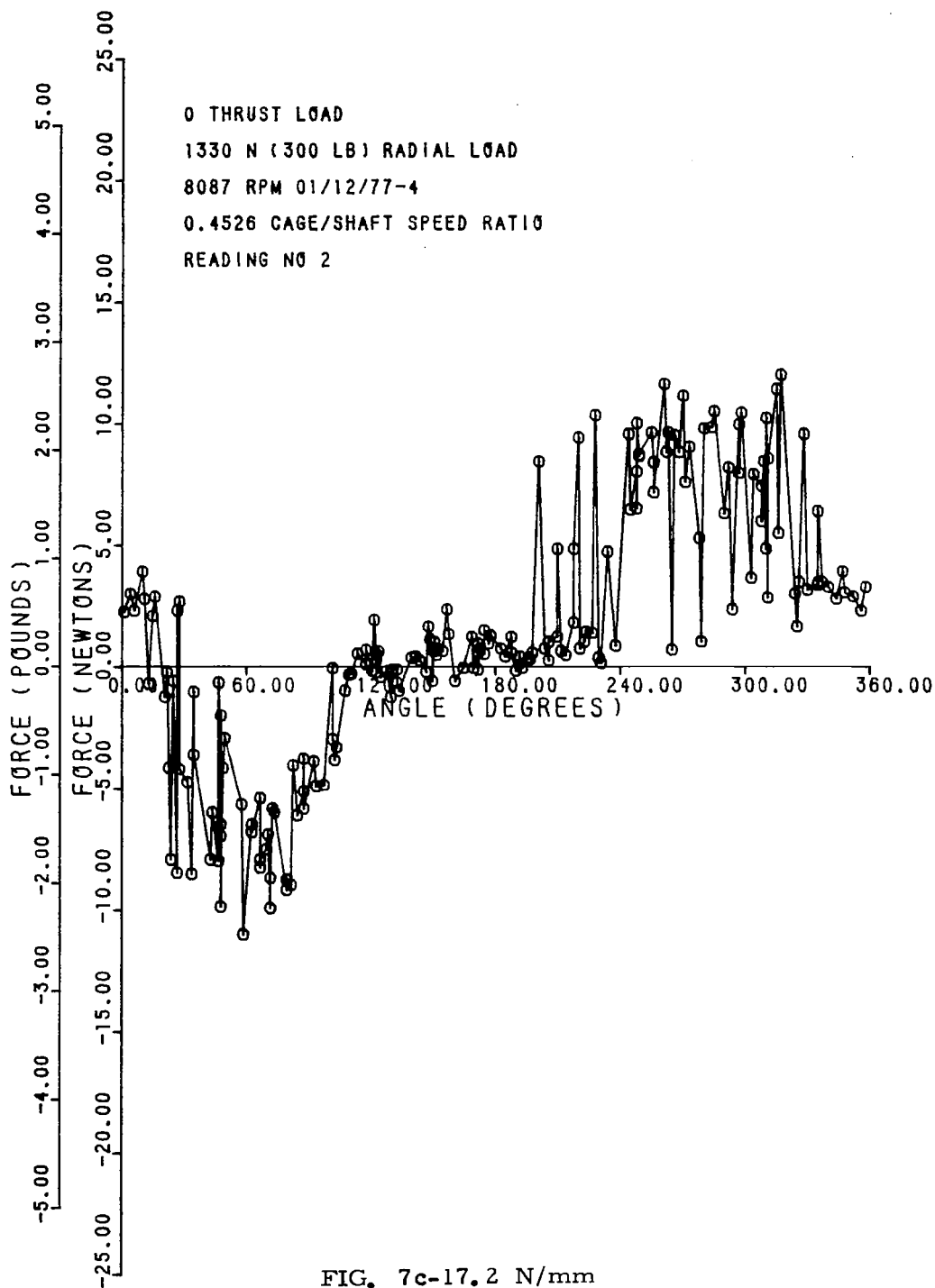


FIG. 7c-17.2 N/mm



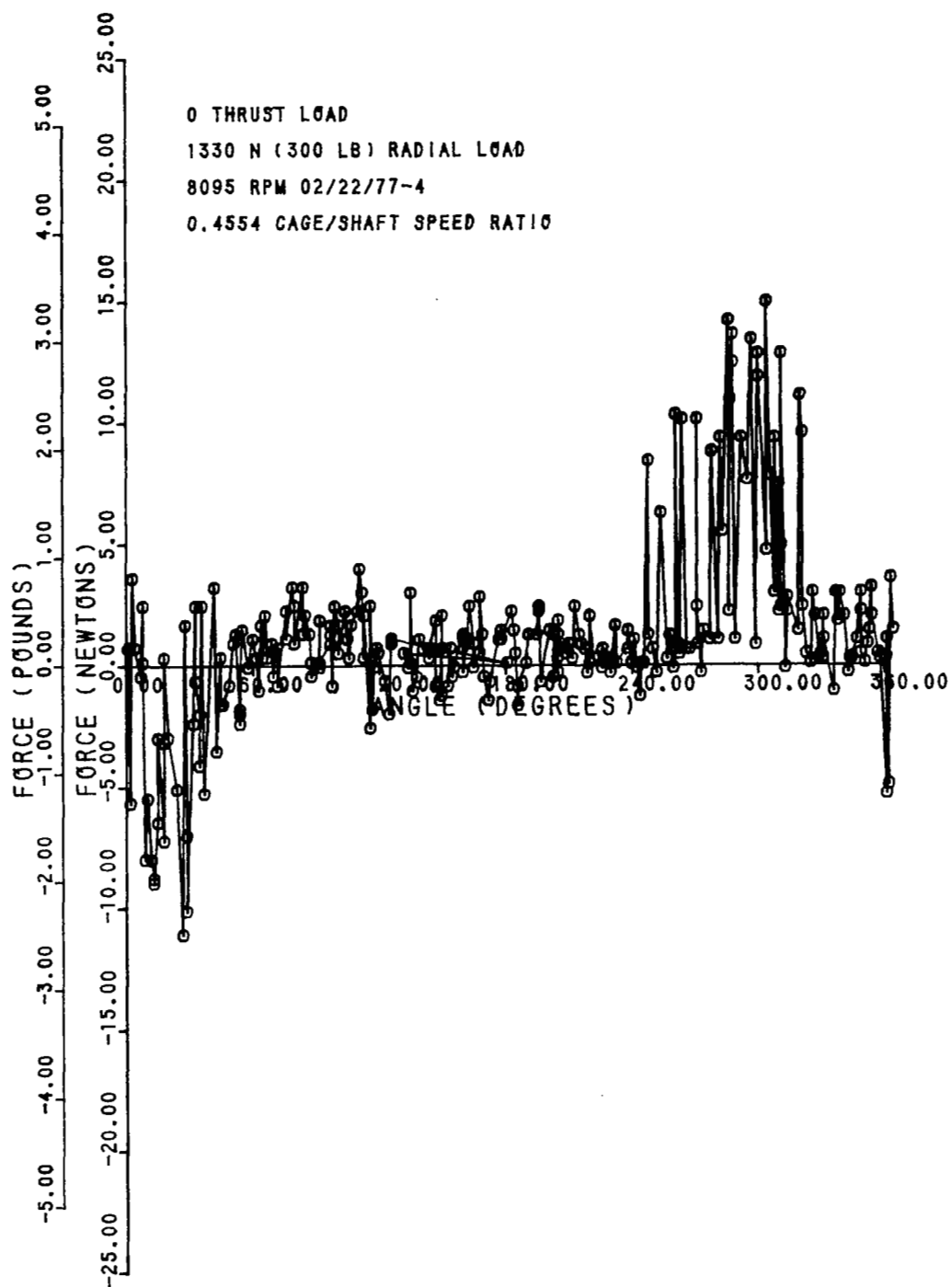


FIG. 7c-61.8 N/mm

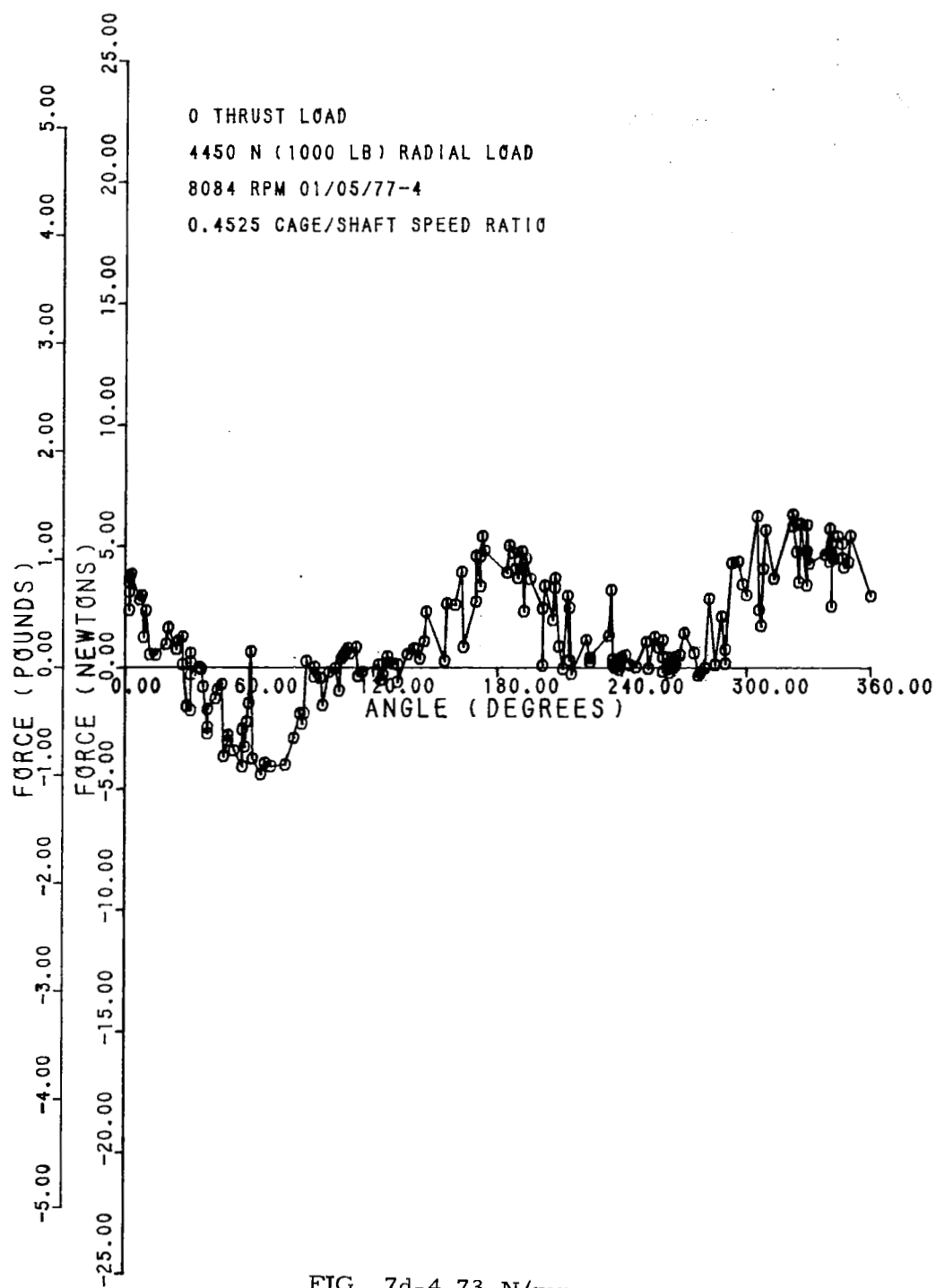


FIG. 7d-4.73 N/mm

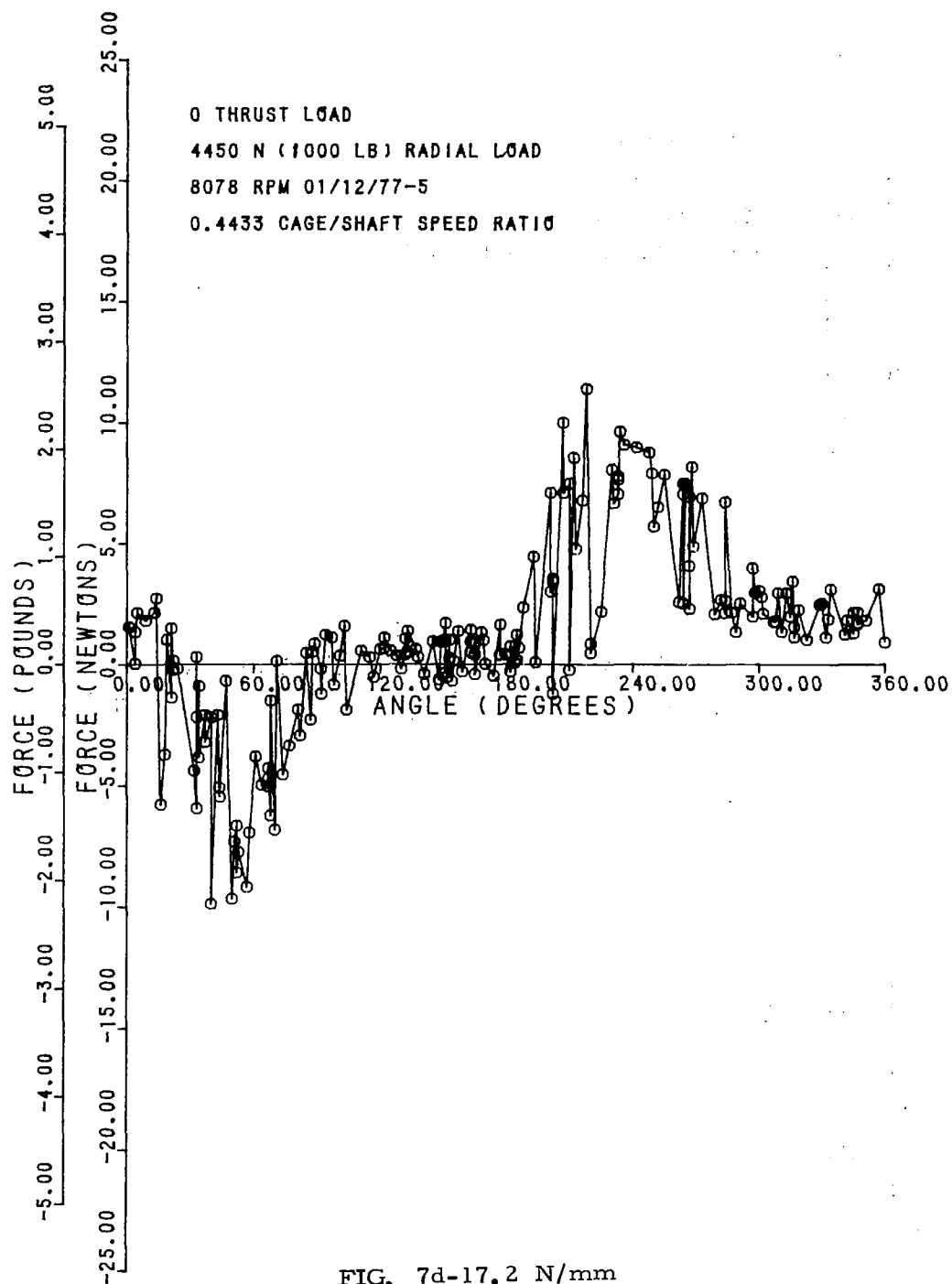


FIG. 7d-17.2 N/mm

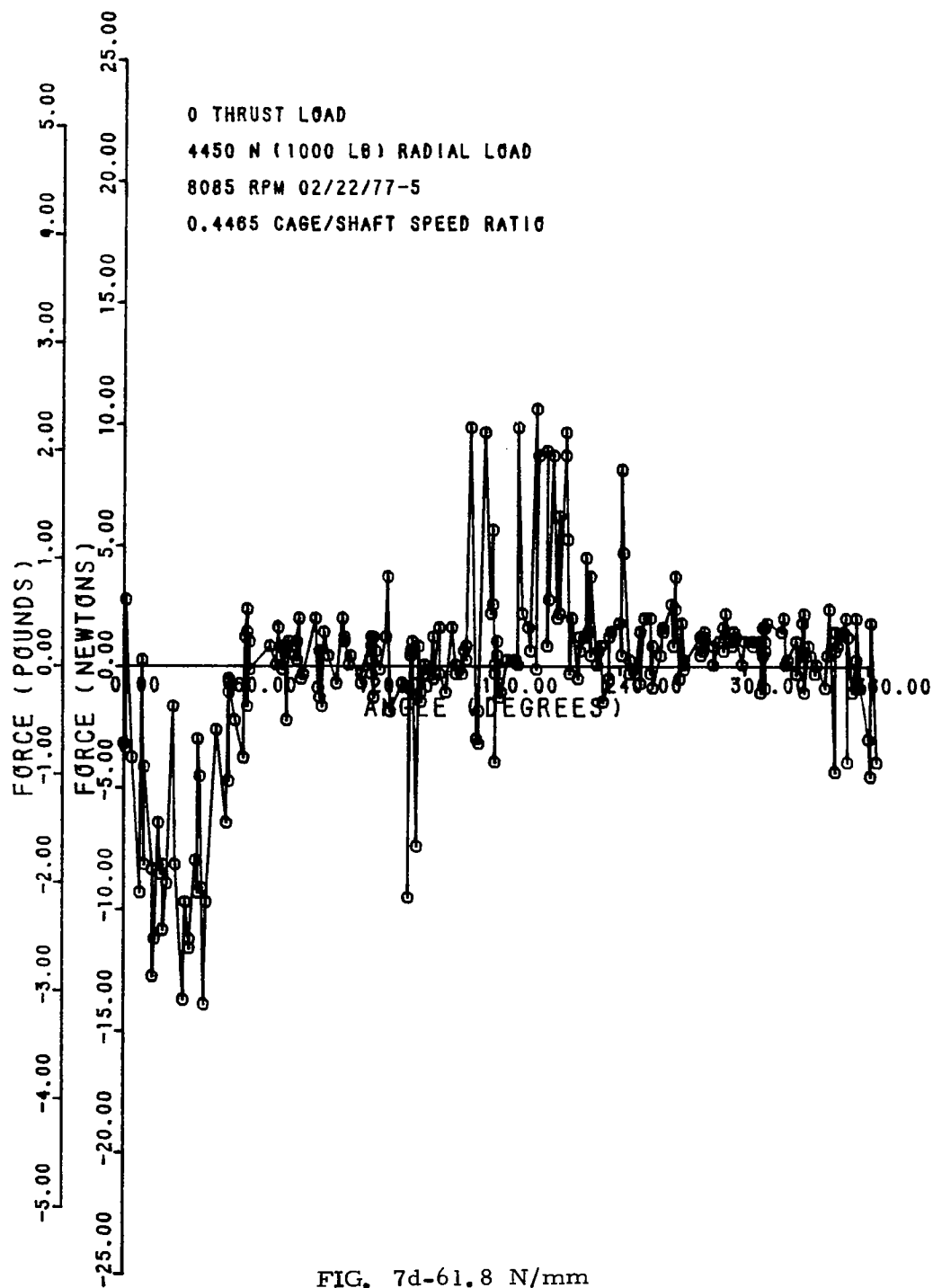


FIG. 7d-61.8 N/mm

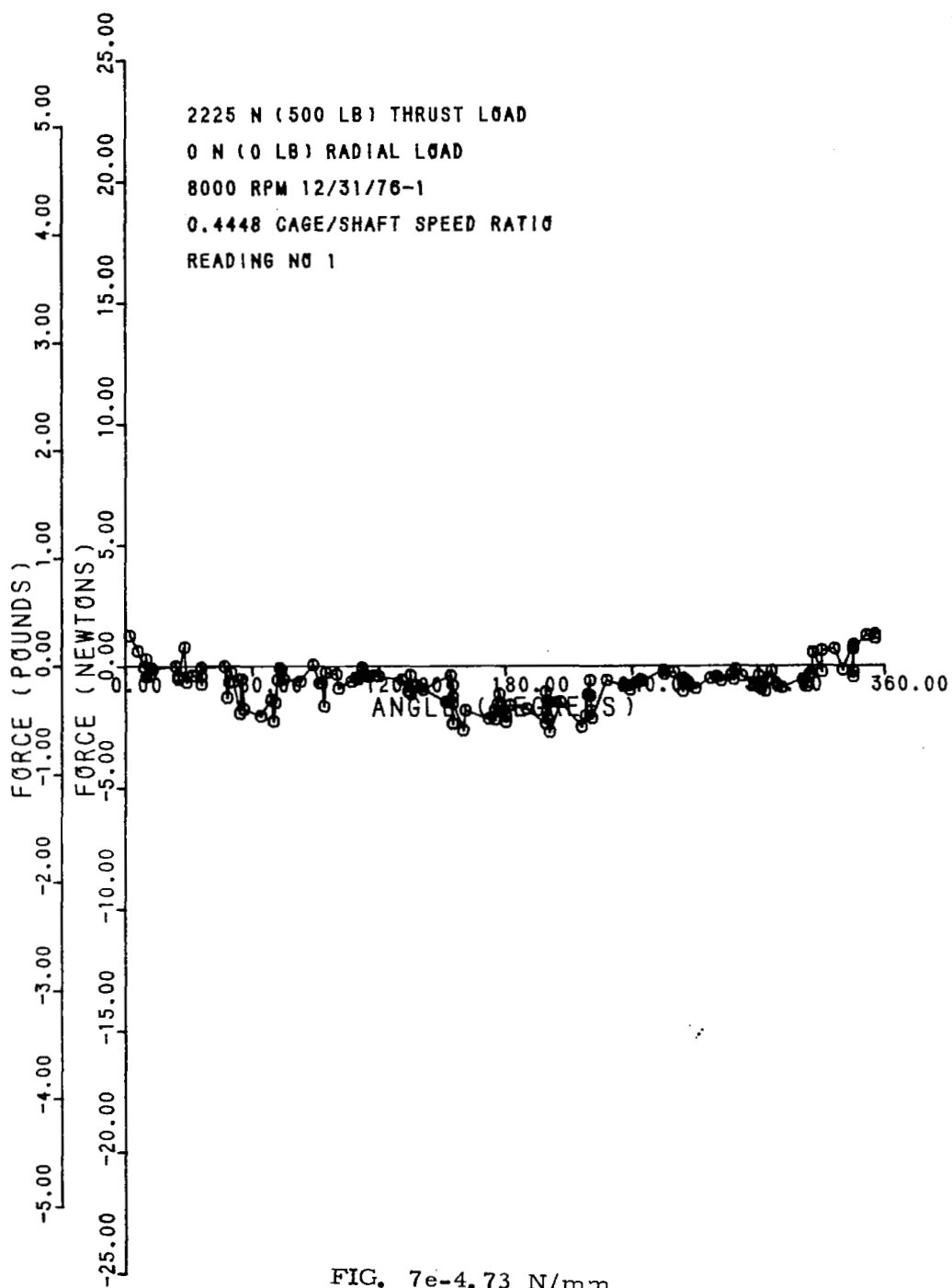


FIG. 7e-4.73 N/mm

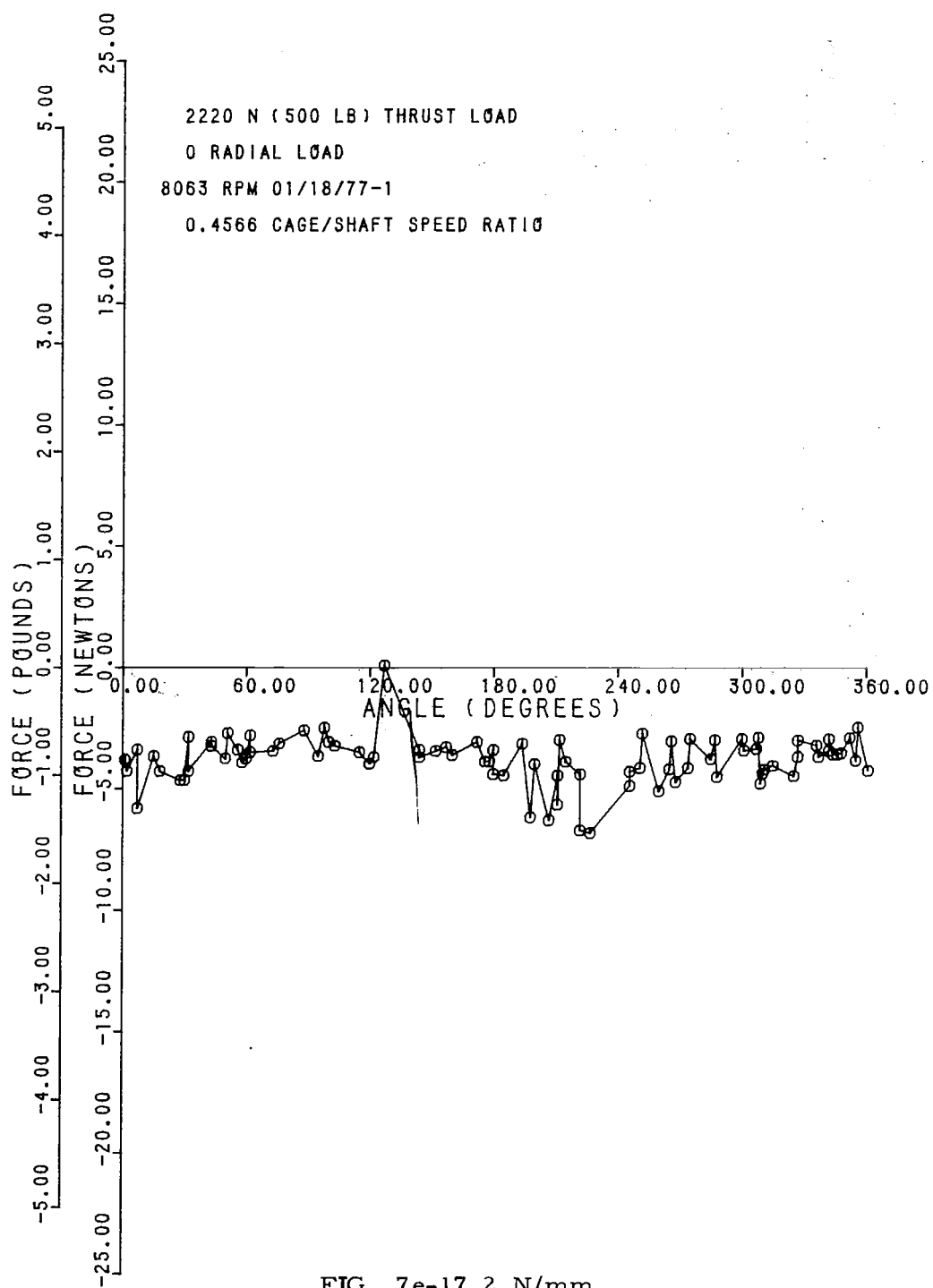
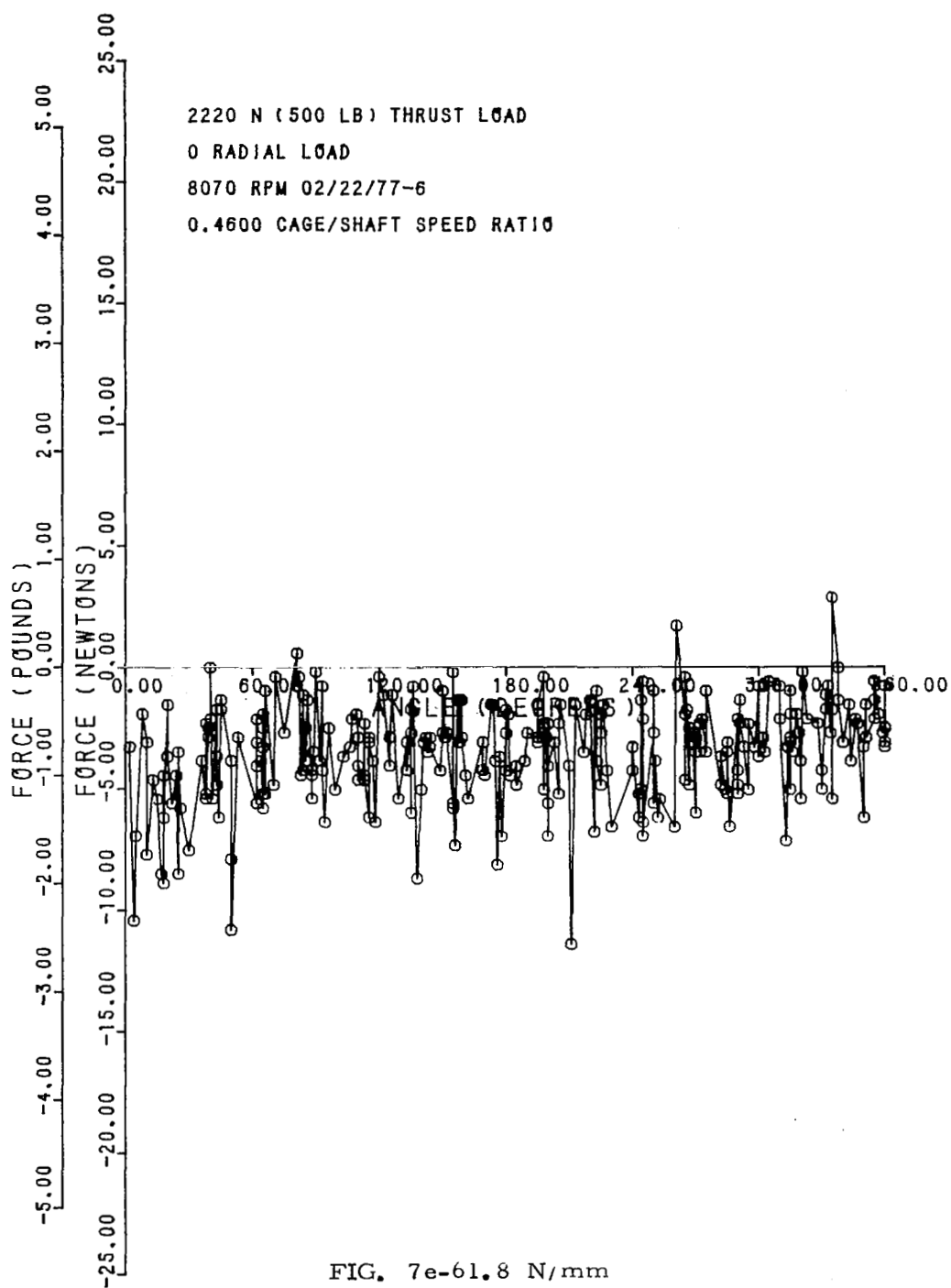


FIG. 7e-17.2 N/mm



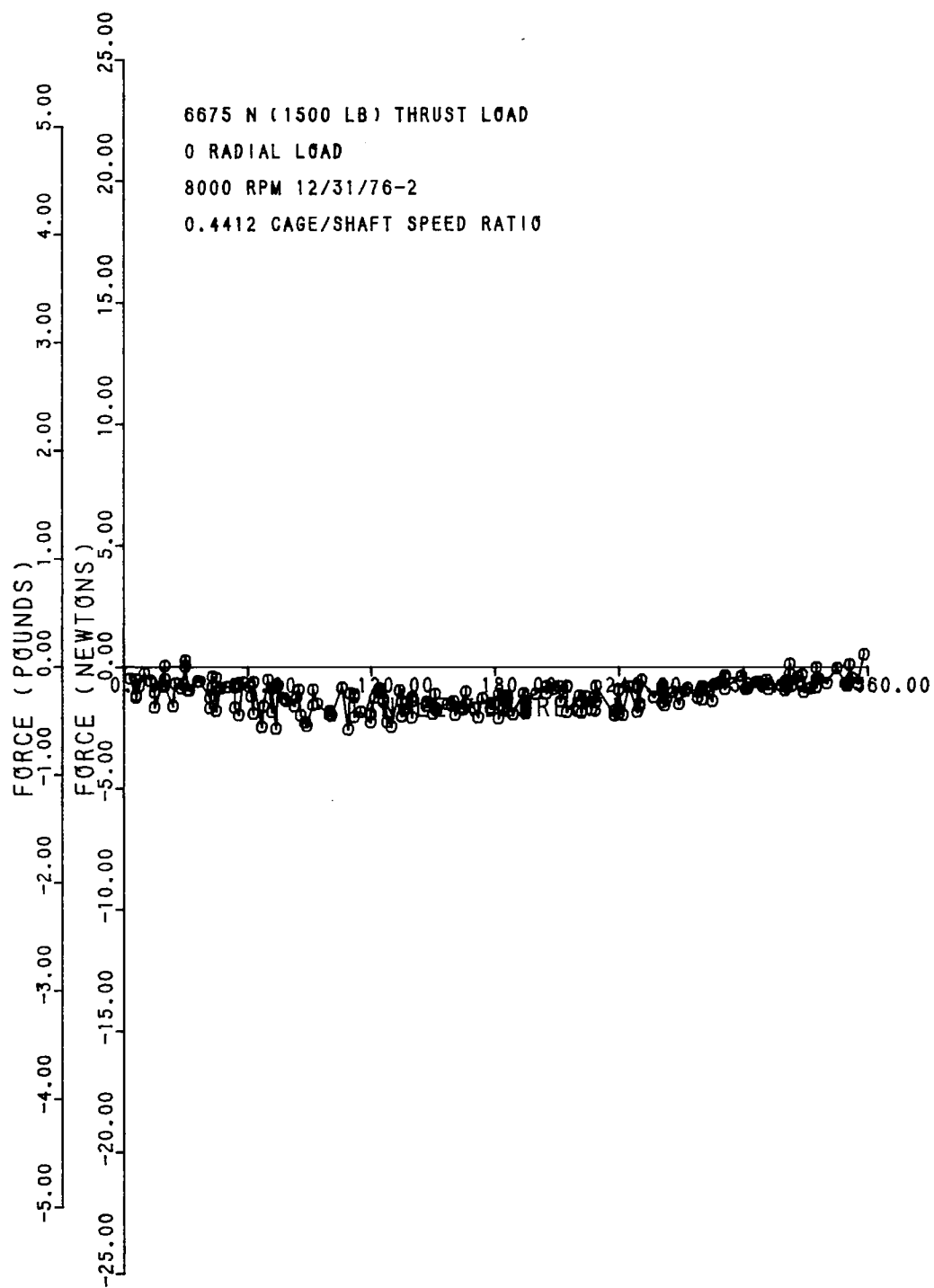
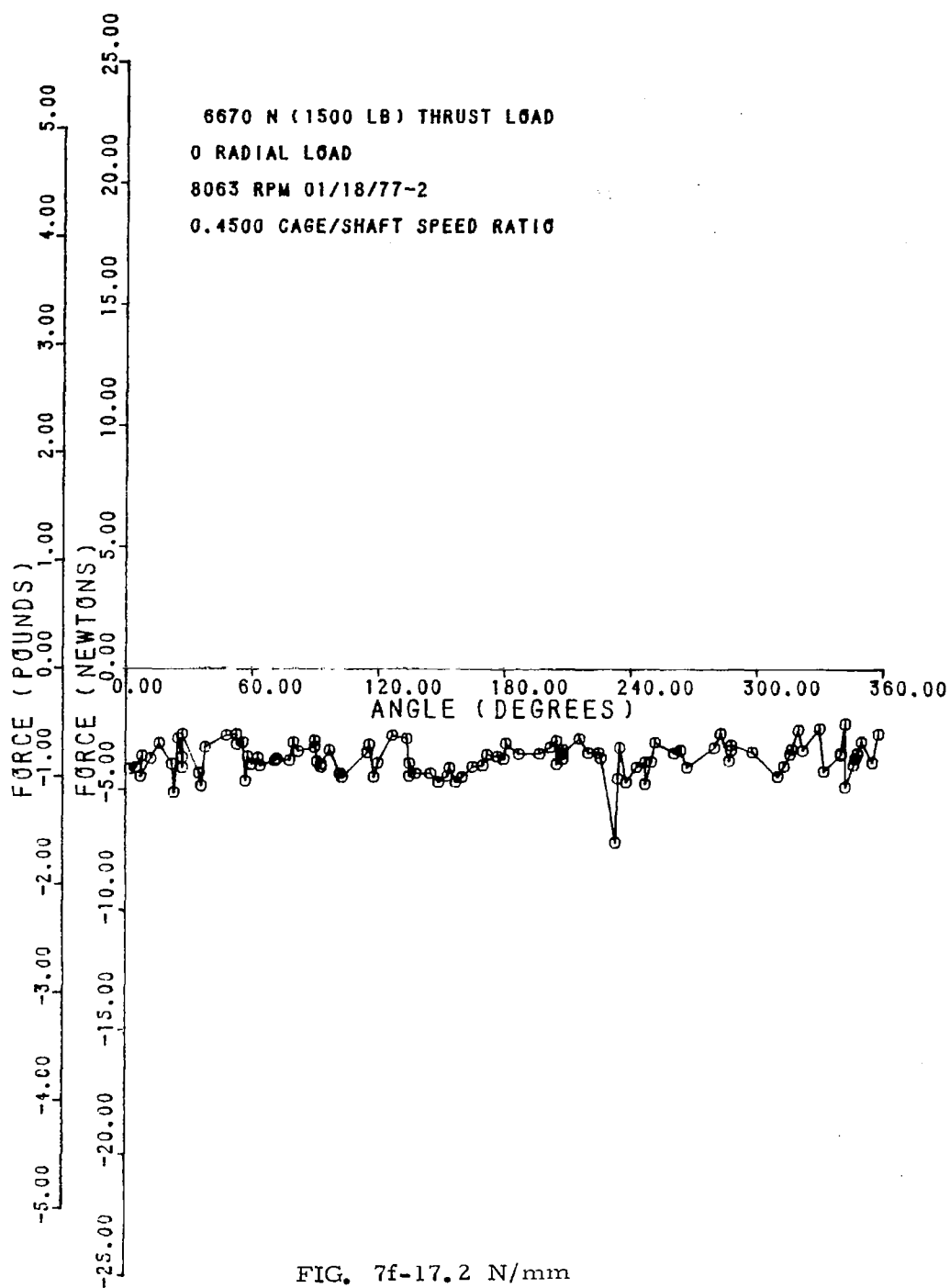


FIG. 7f-4.73 N/mm





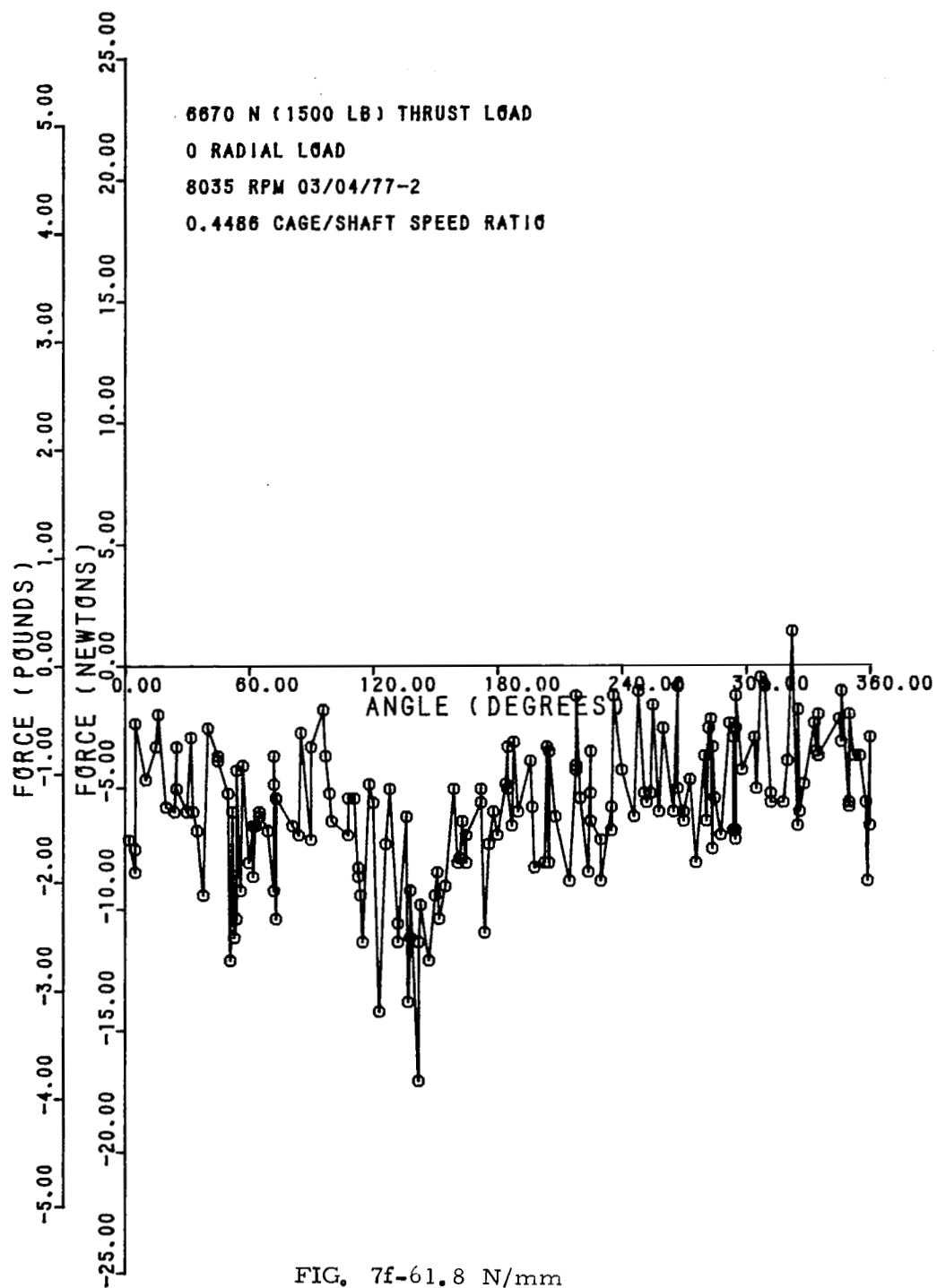
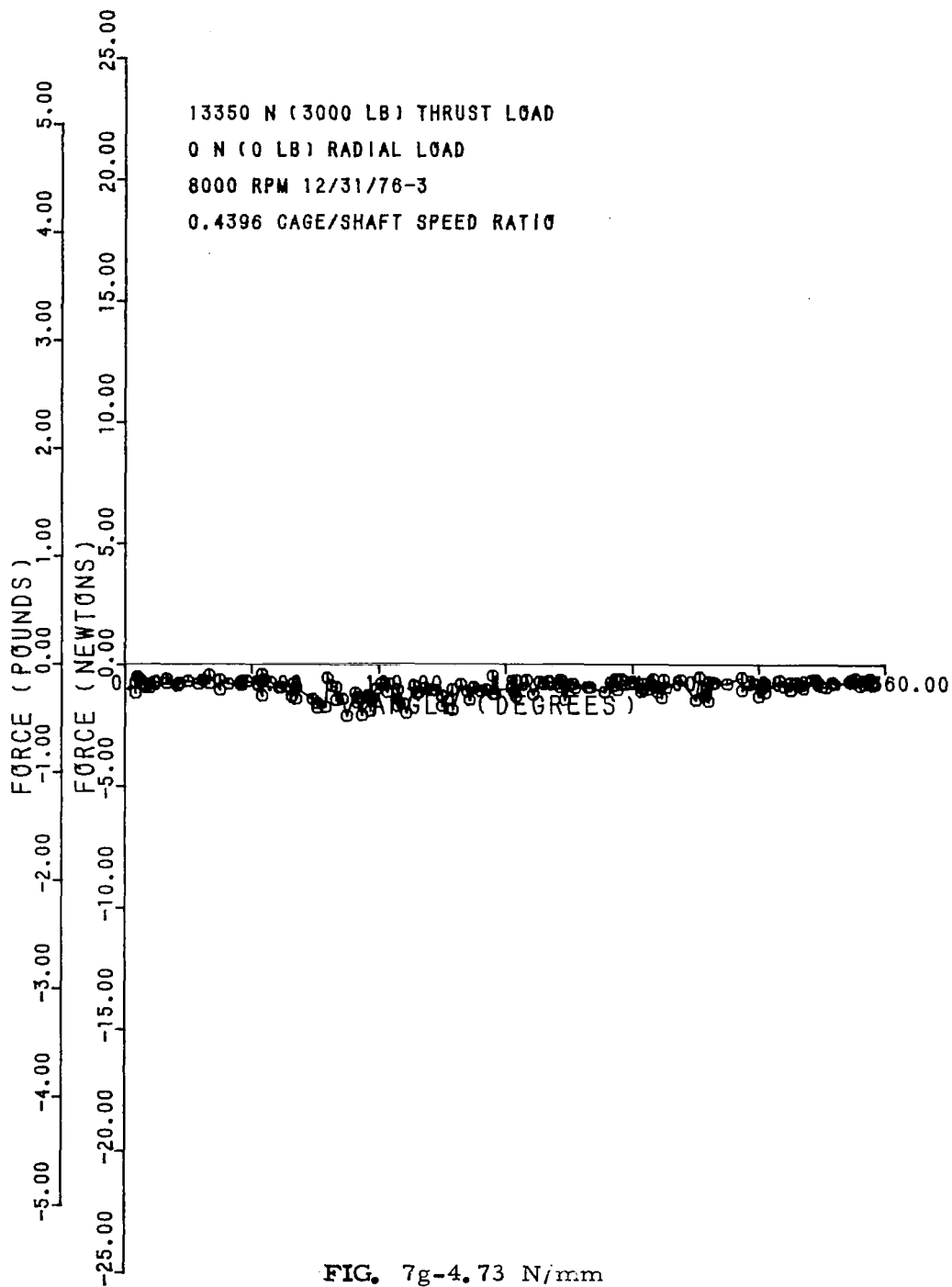
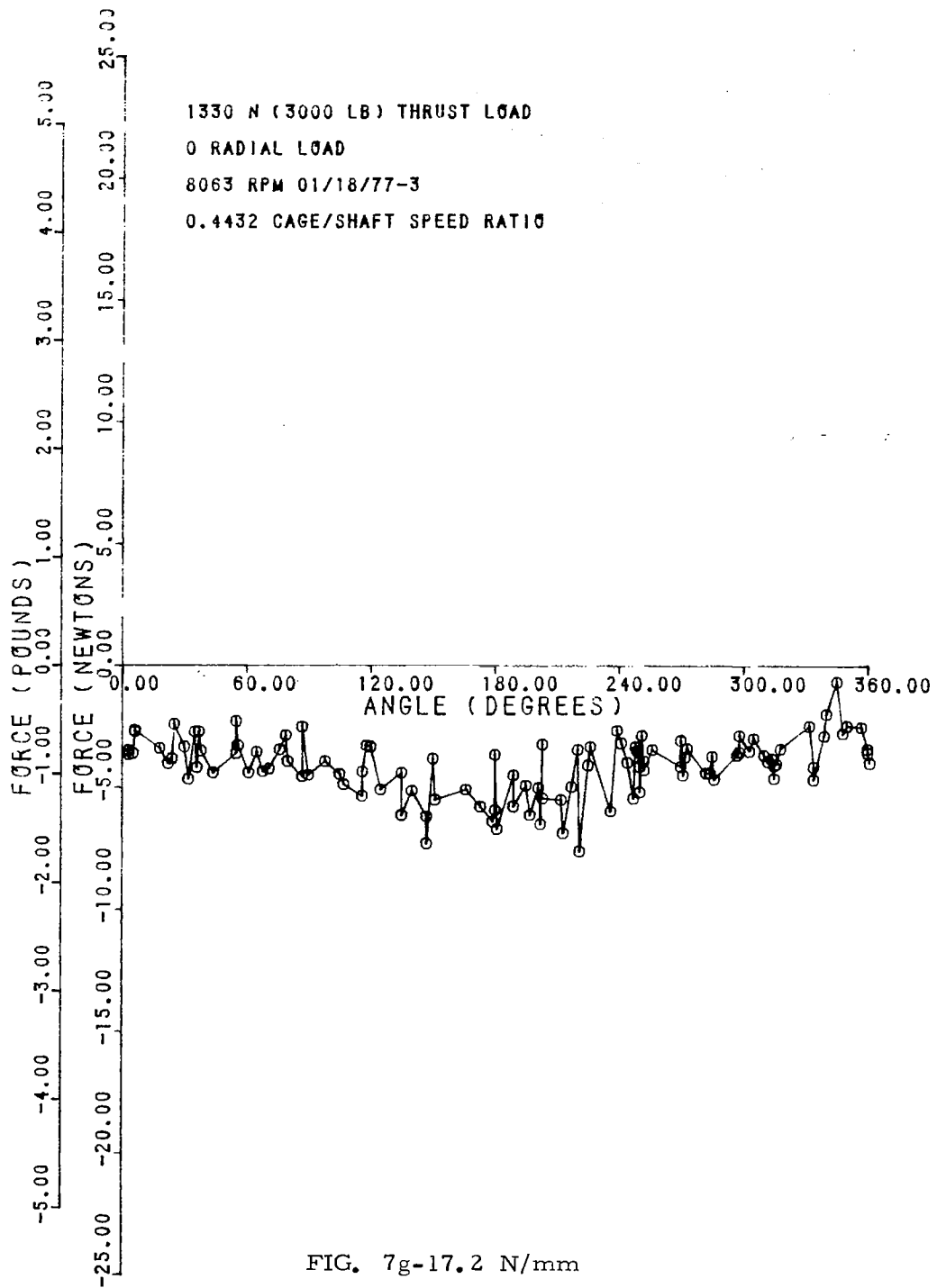
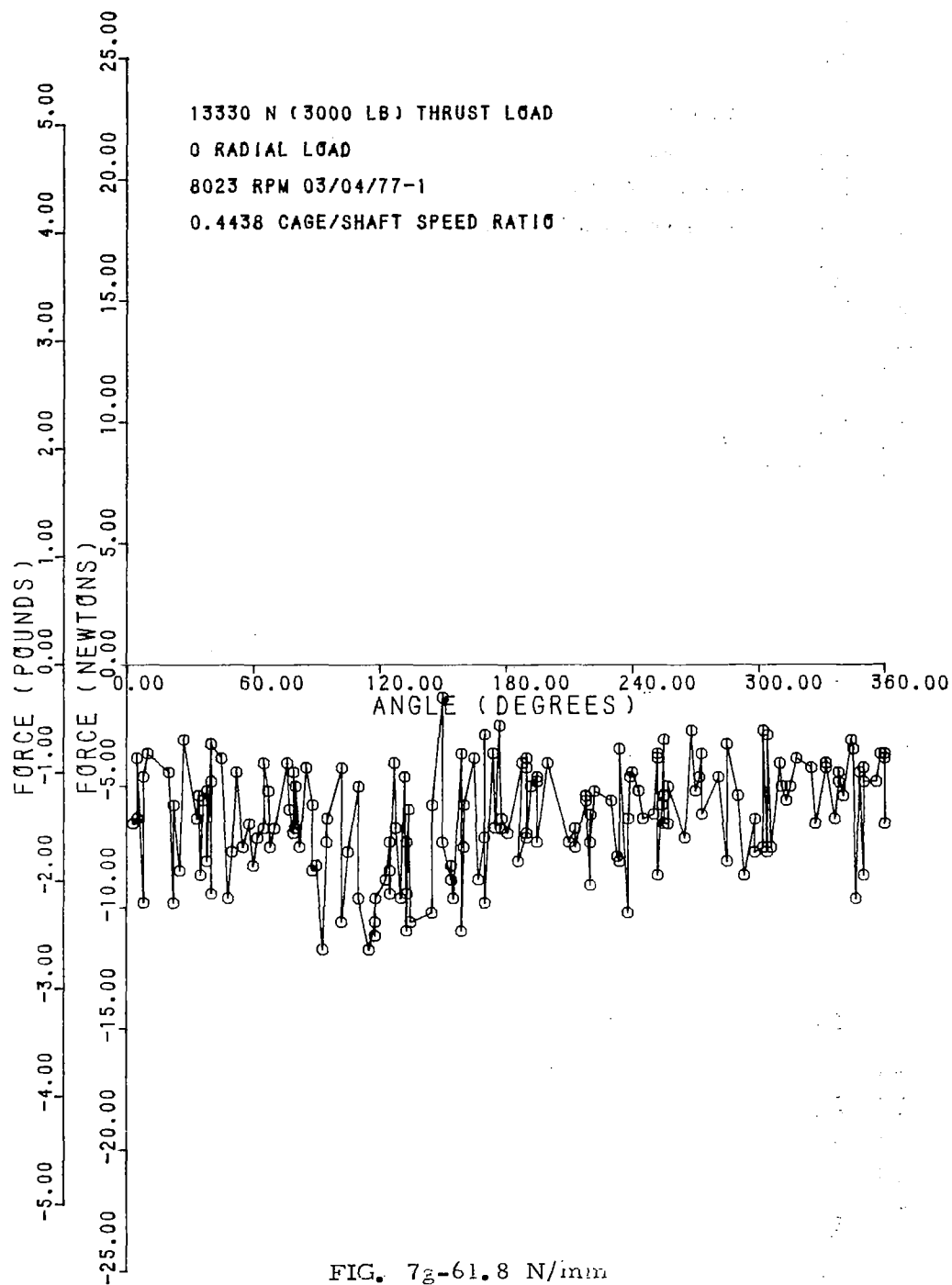
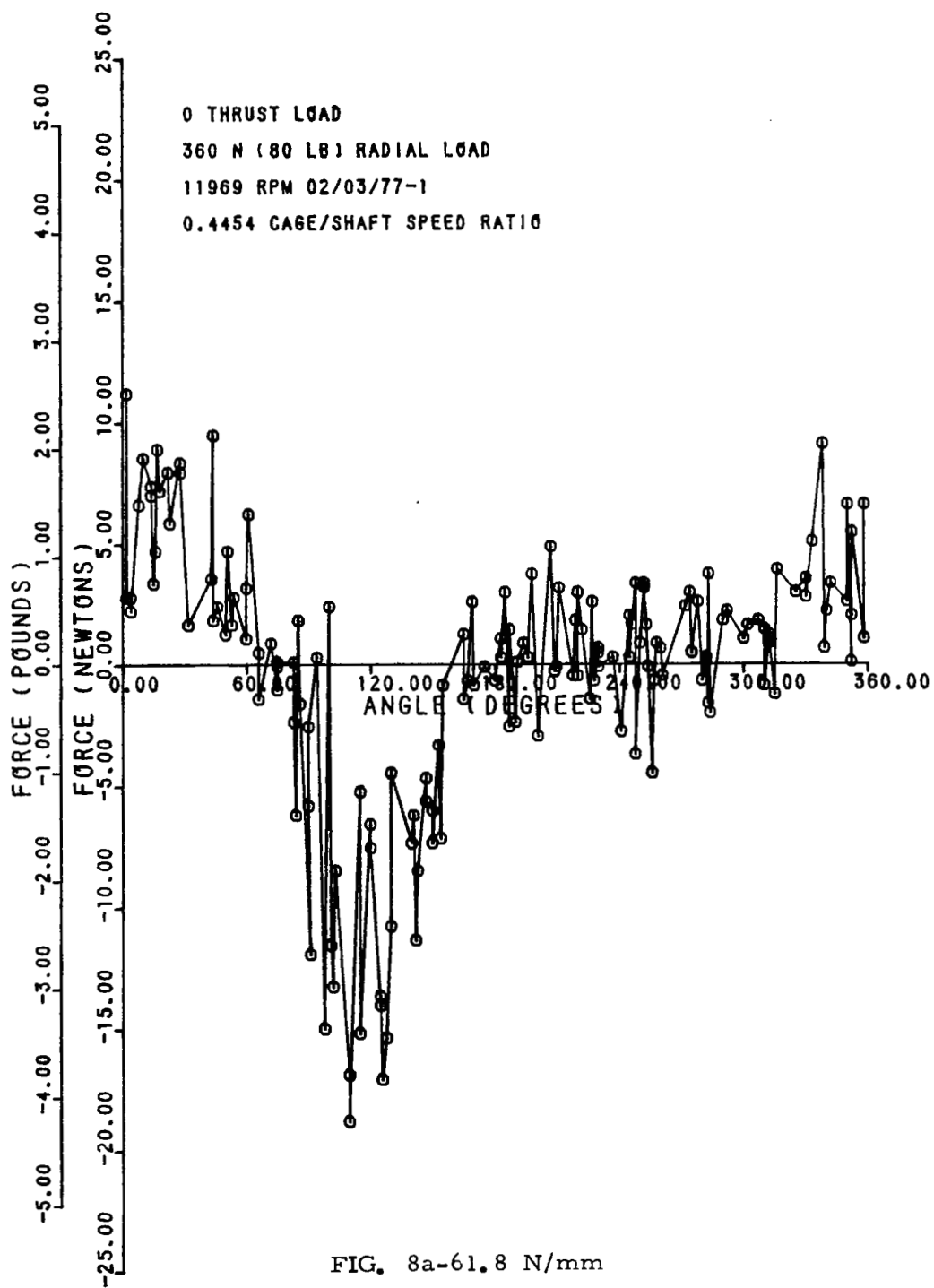


FIG. 7f-61.8 N/mm









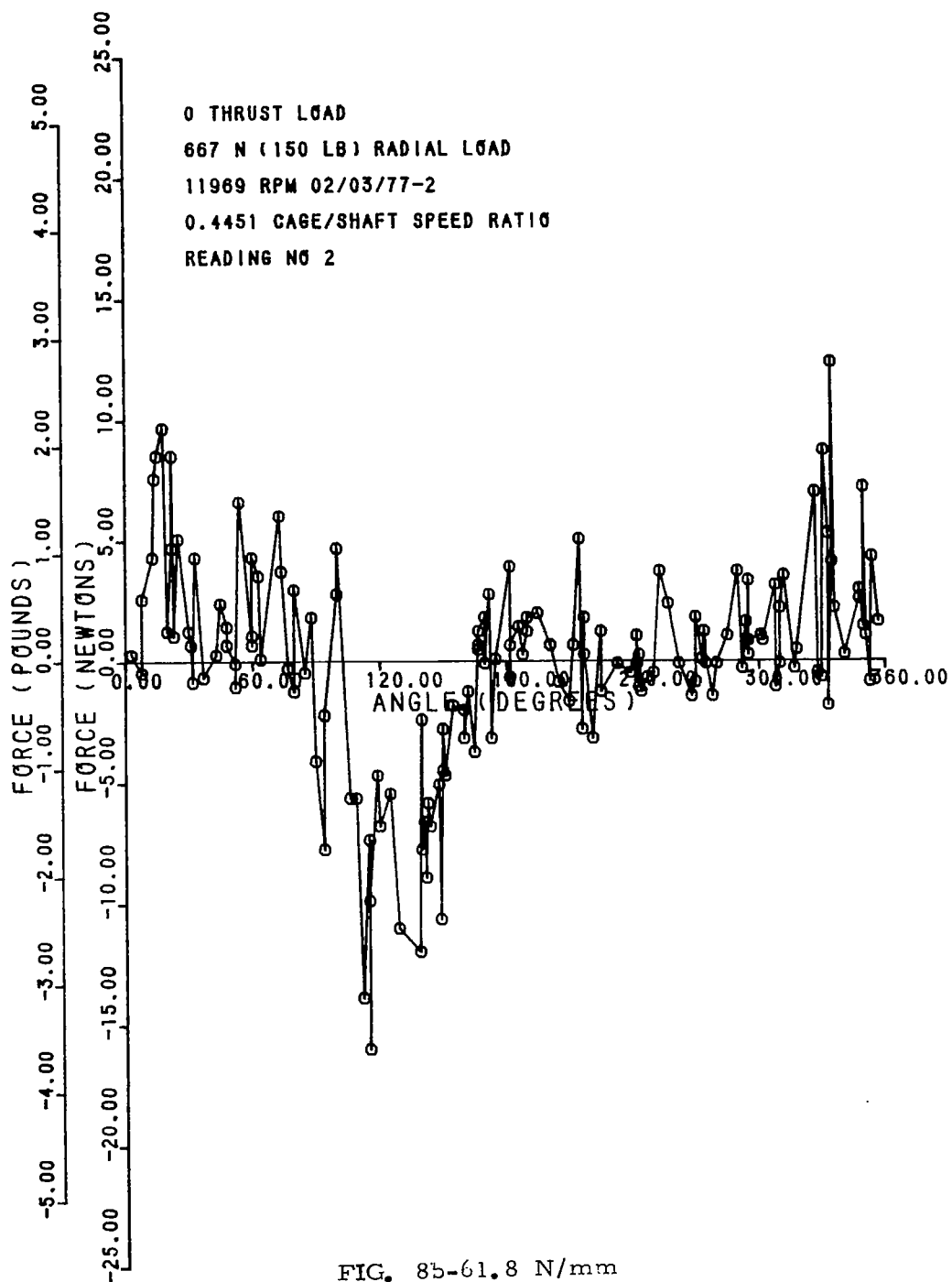
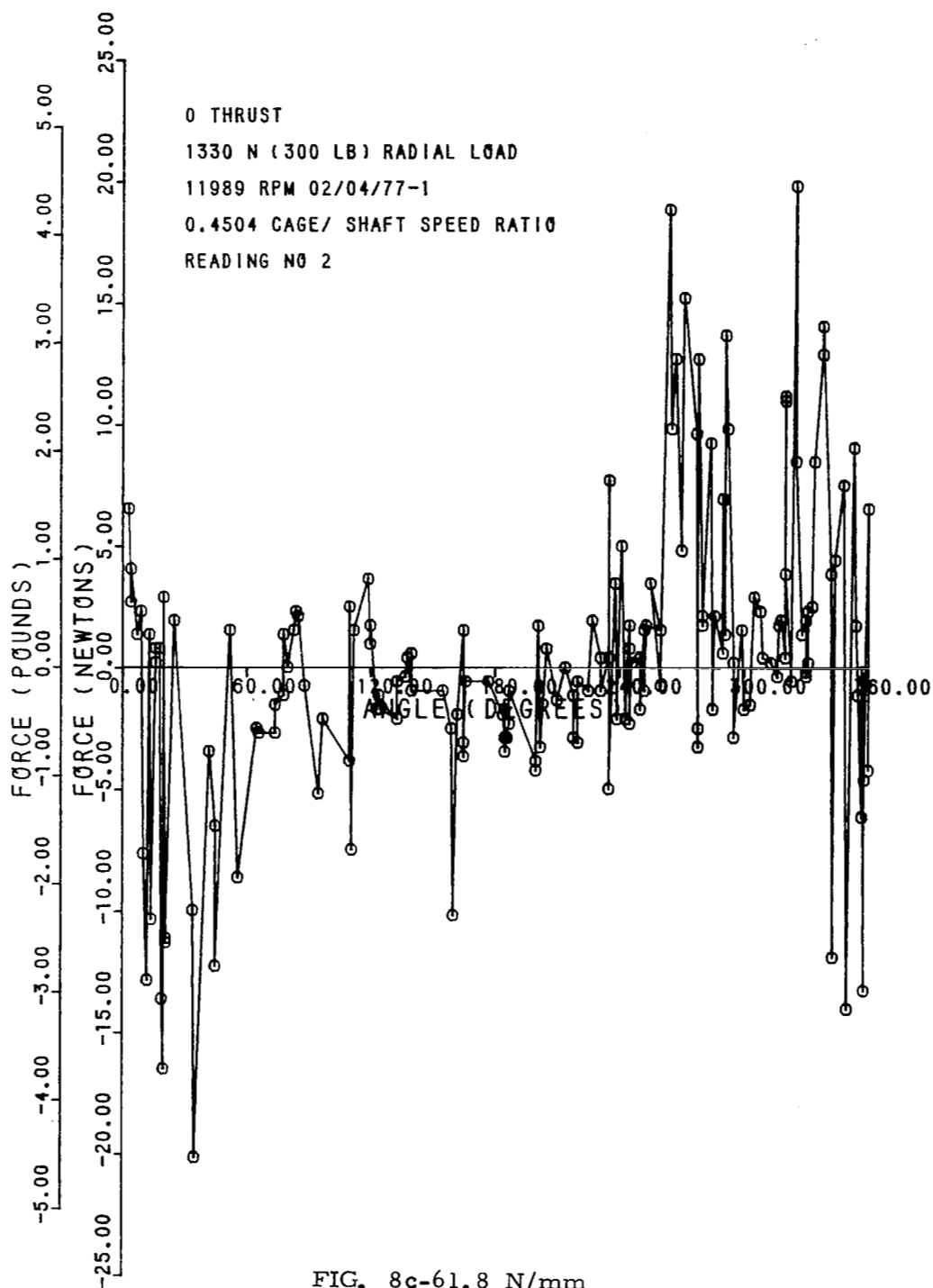
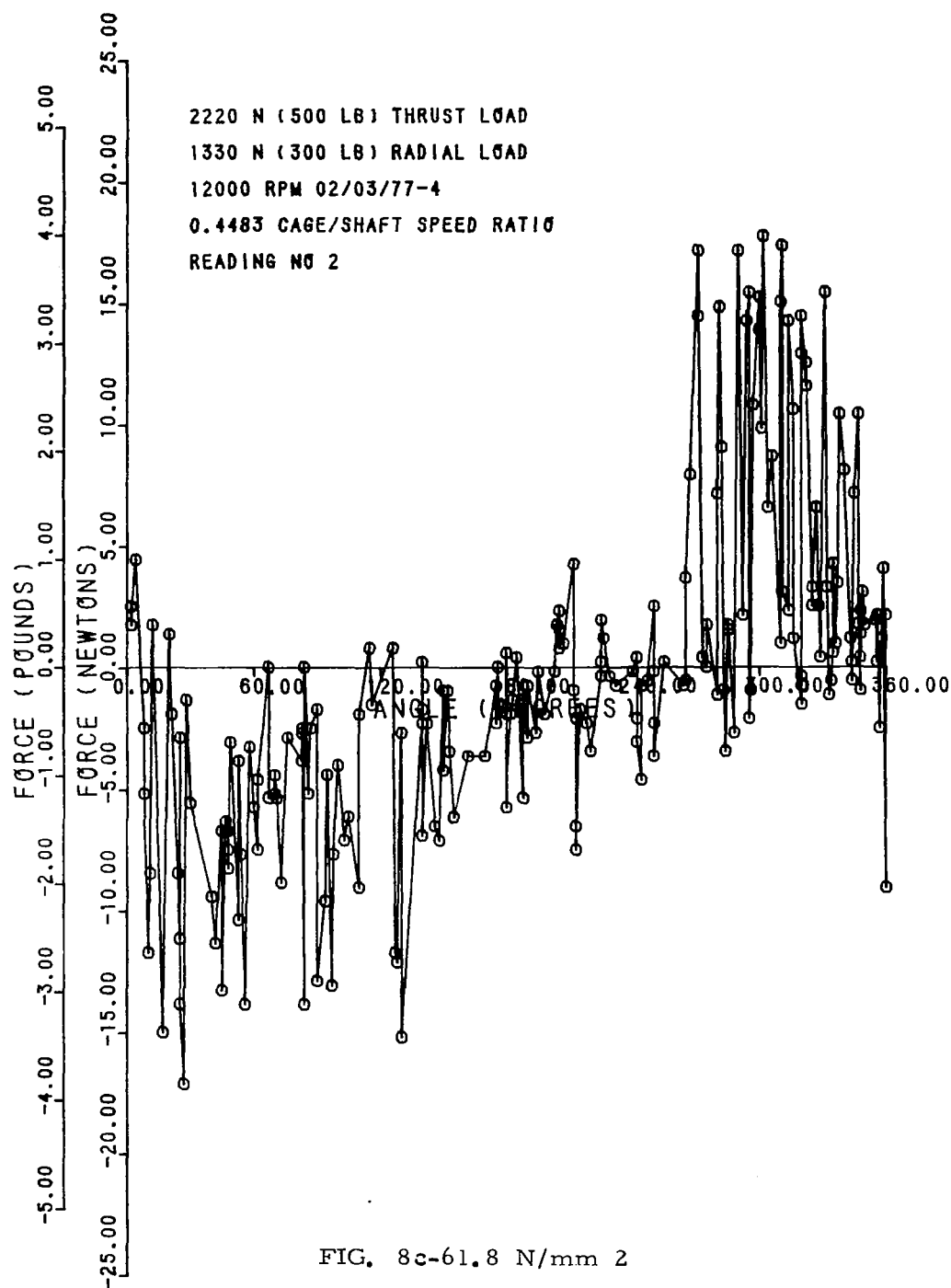


FIG. 8b-61.8 N/mm







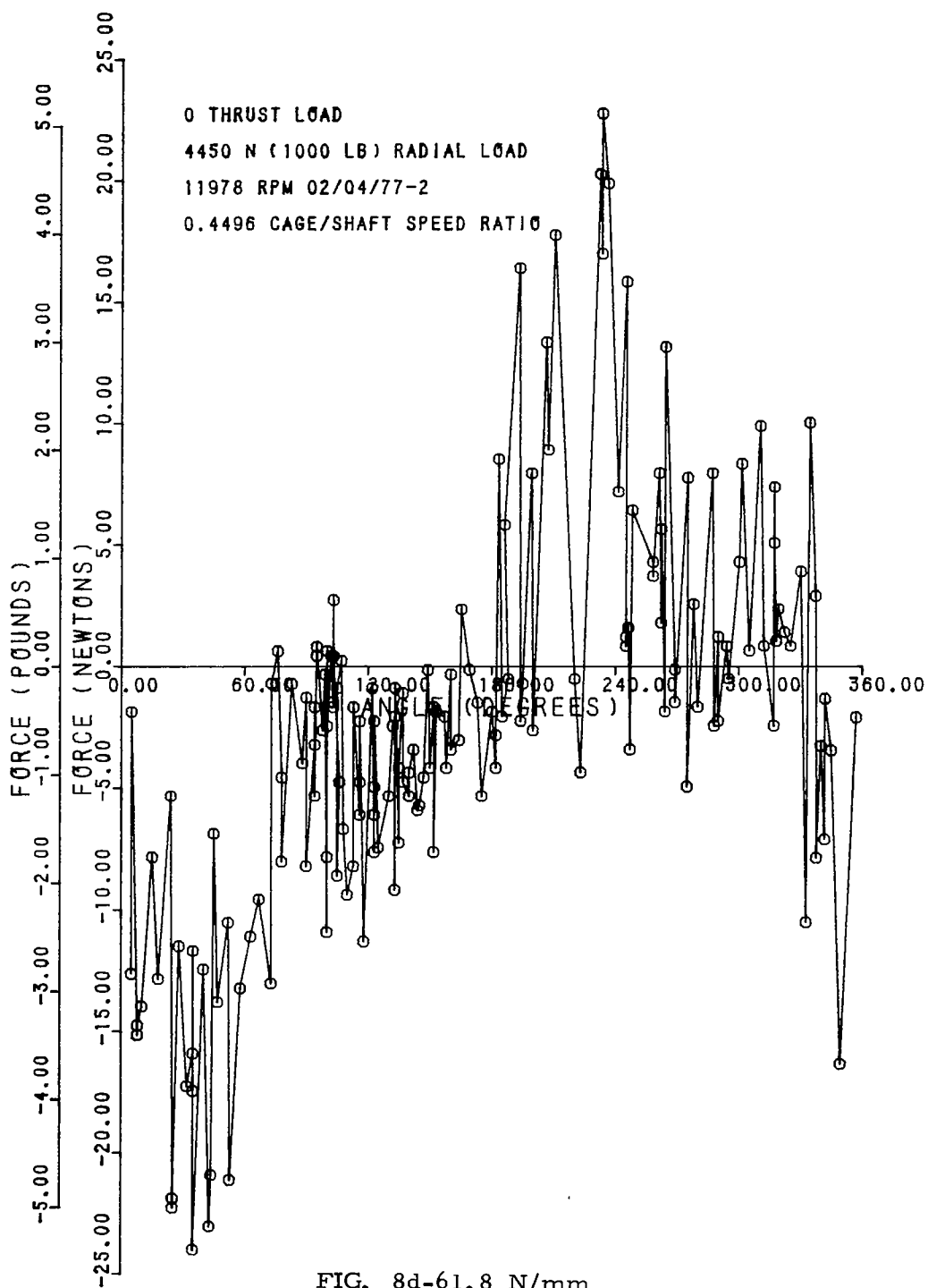
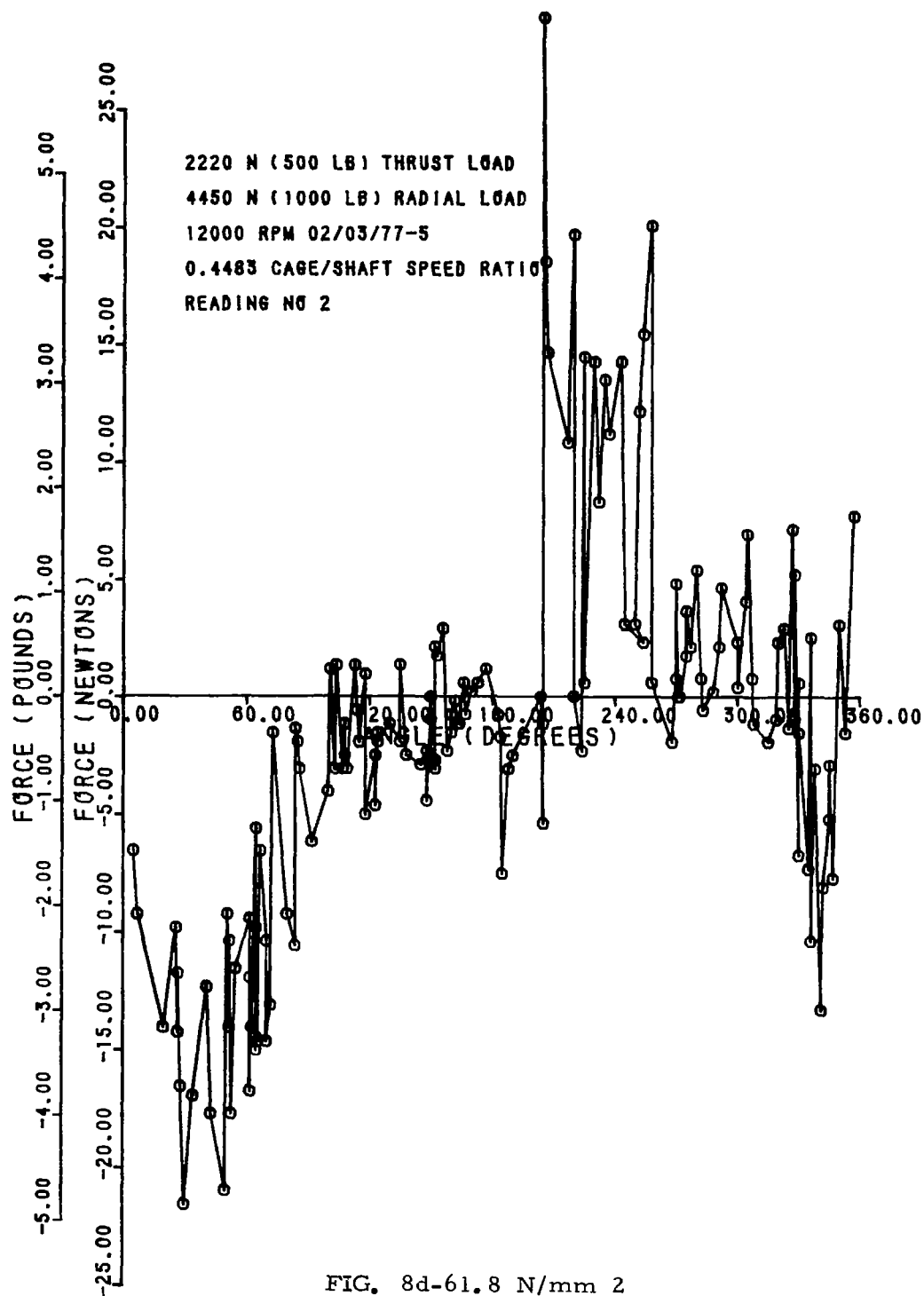
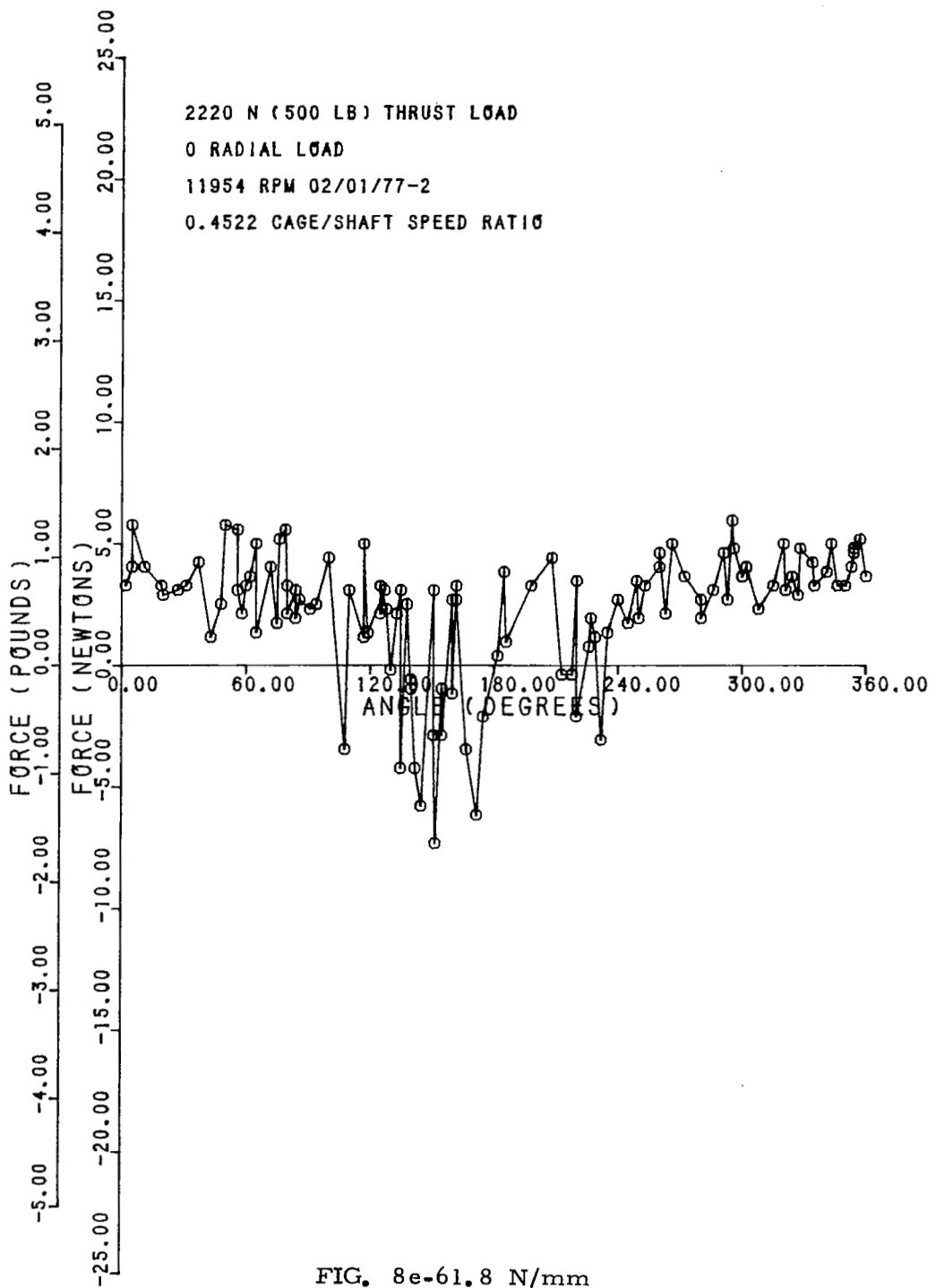
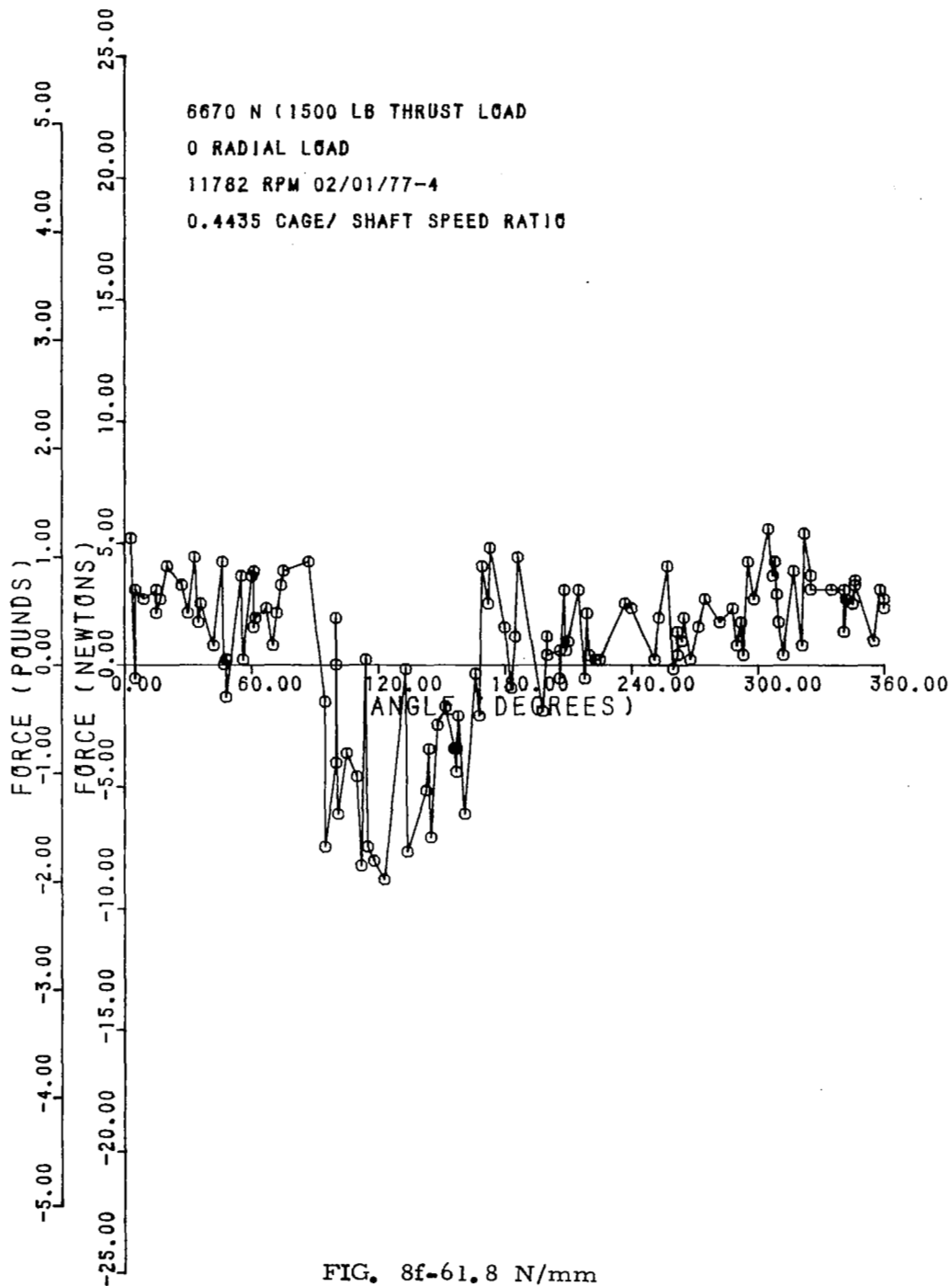
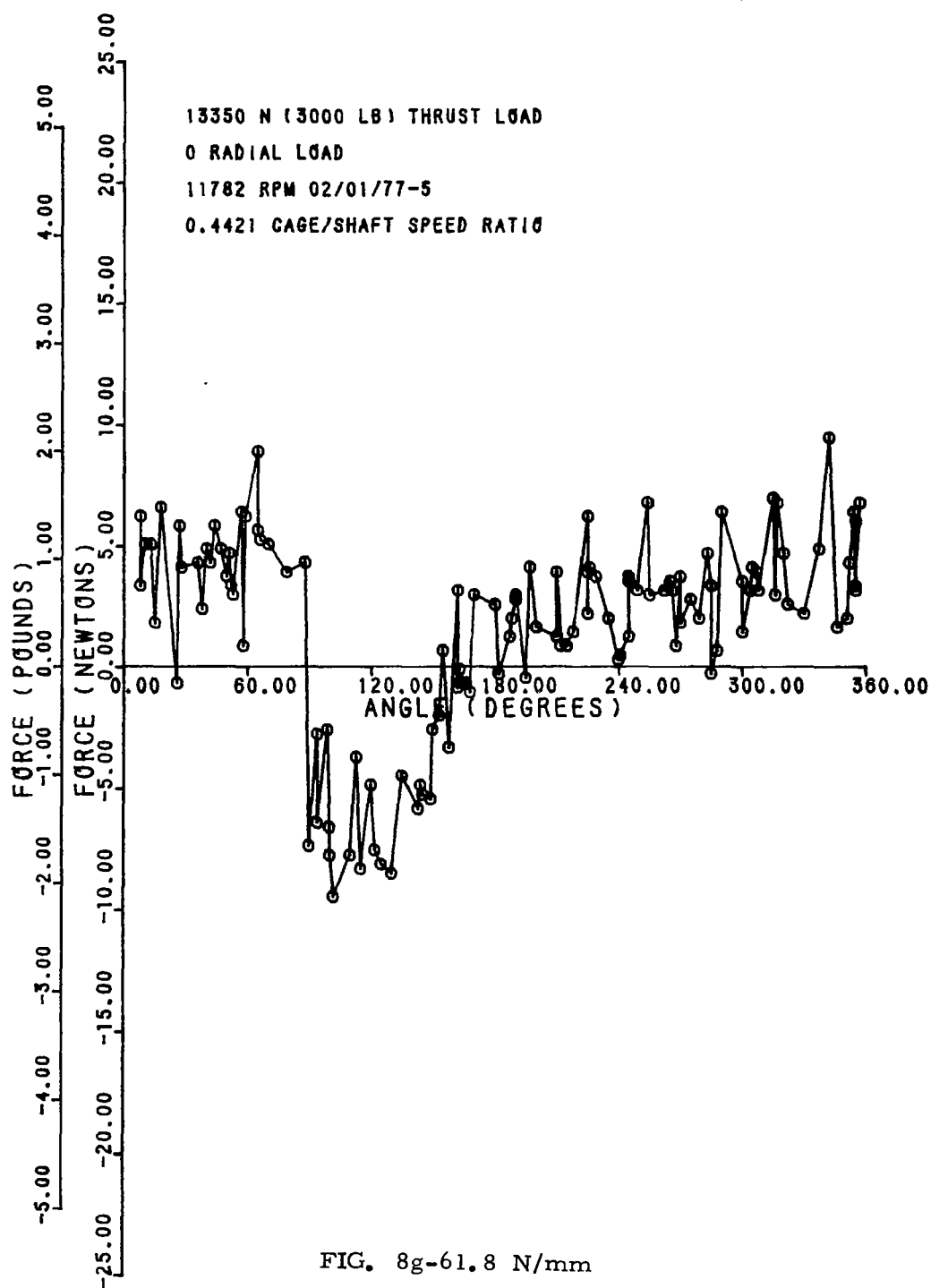


FIG. 8d-61.8 N/mm









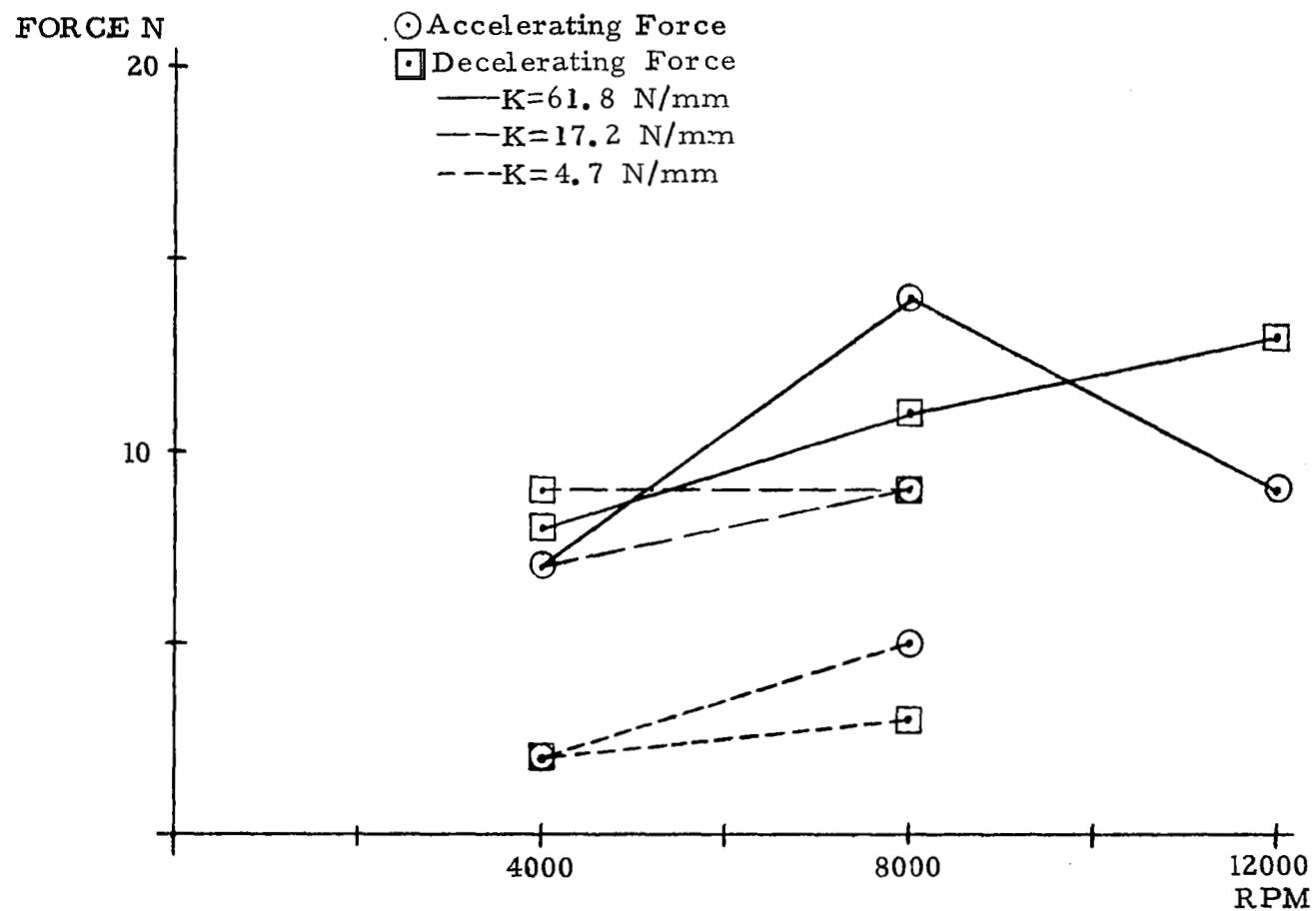


FIGURE 9a Cage Force Magnitude Versus Shaft Speed, 360 N Radial Load

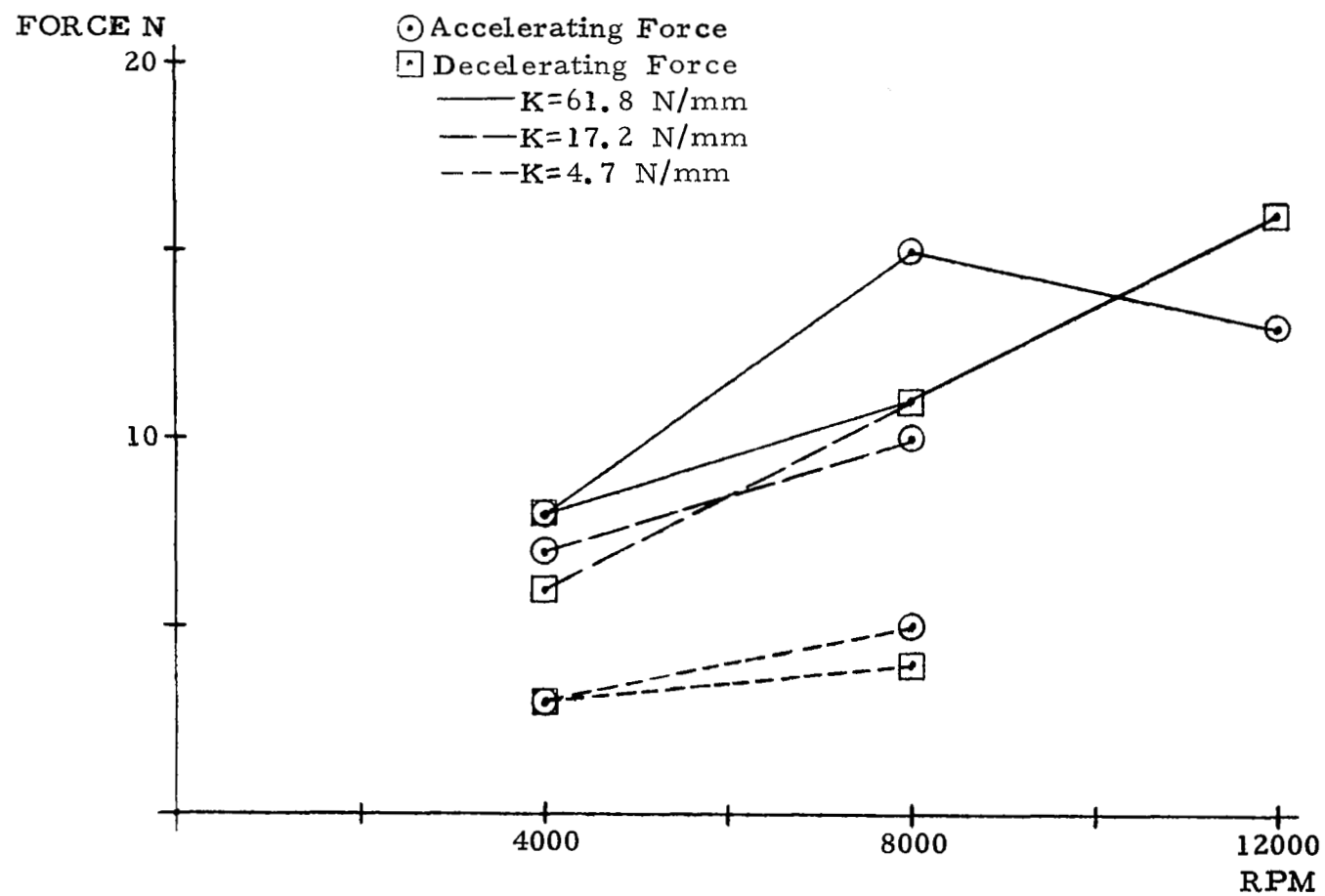


FIGURE 9b Cage Force Magnitude Versus Shaft Speed, 670 N Radial Load



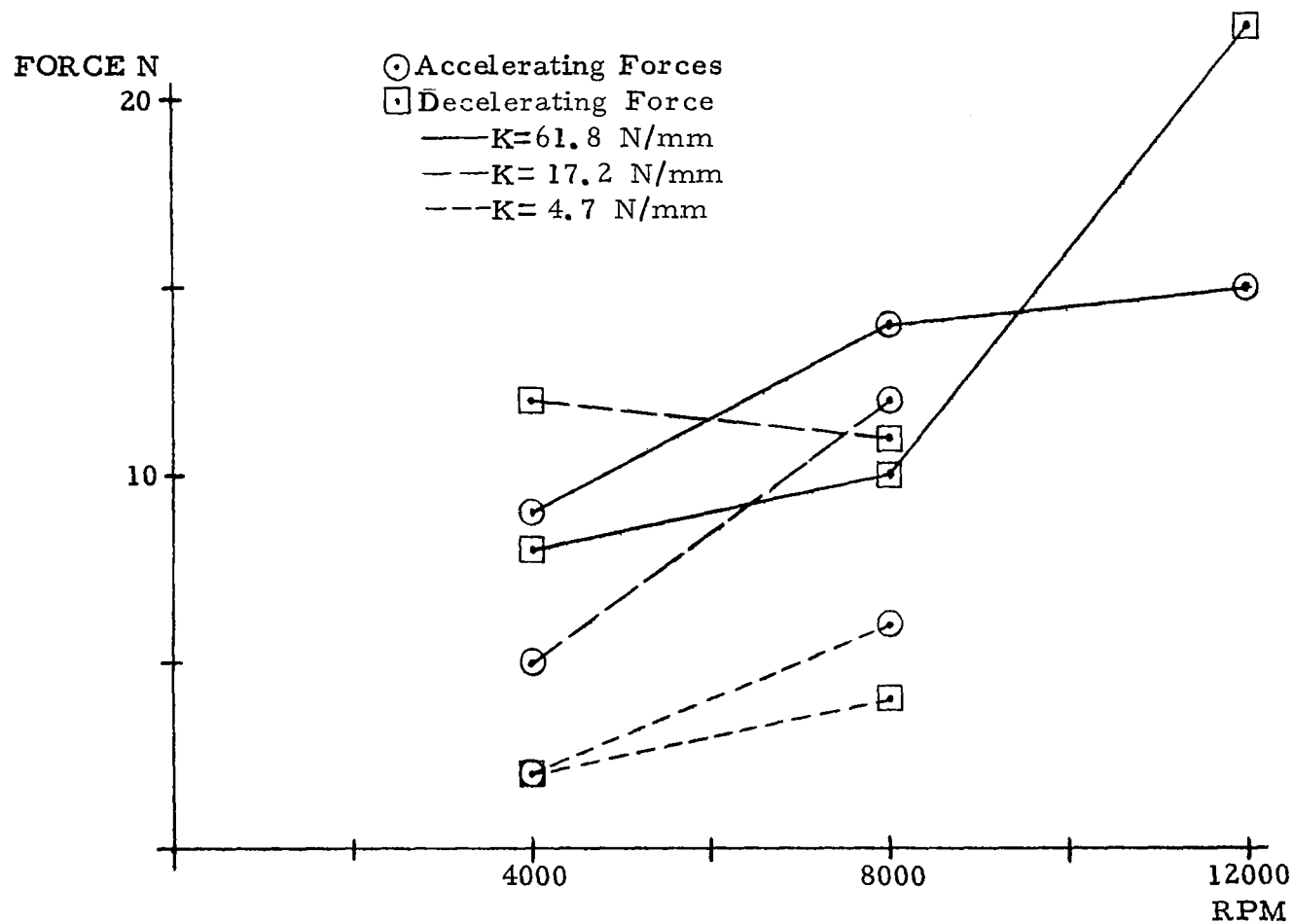


FIGURE 9c Cage Force Magnitude Versus Shaft Speed, 1330 N Radial Load

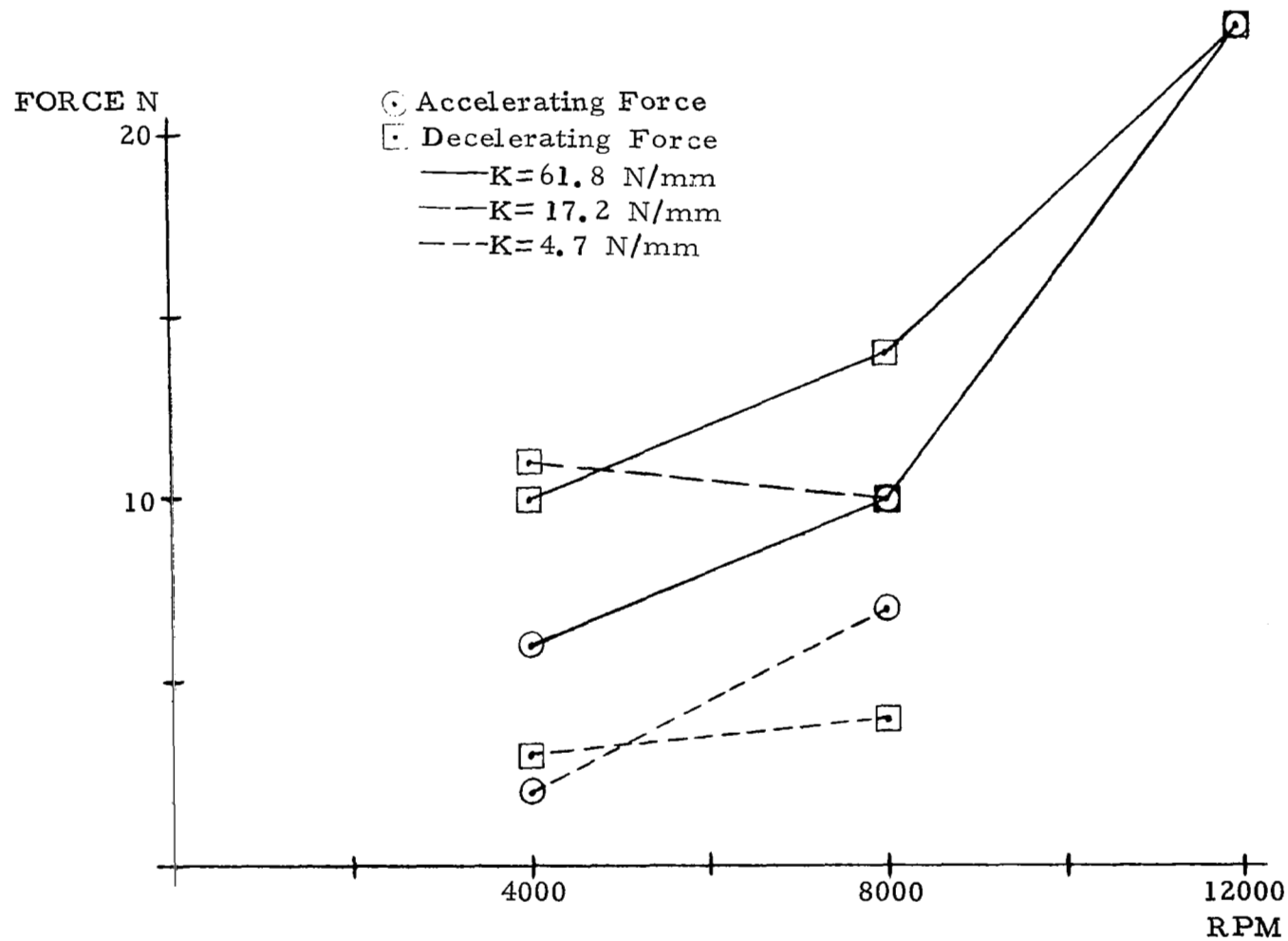


FIGURE 9d Cage Force Magnitude Versus Shaft Speed, 4450 N Radial Load

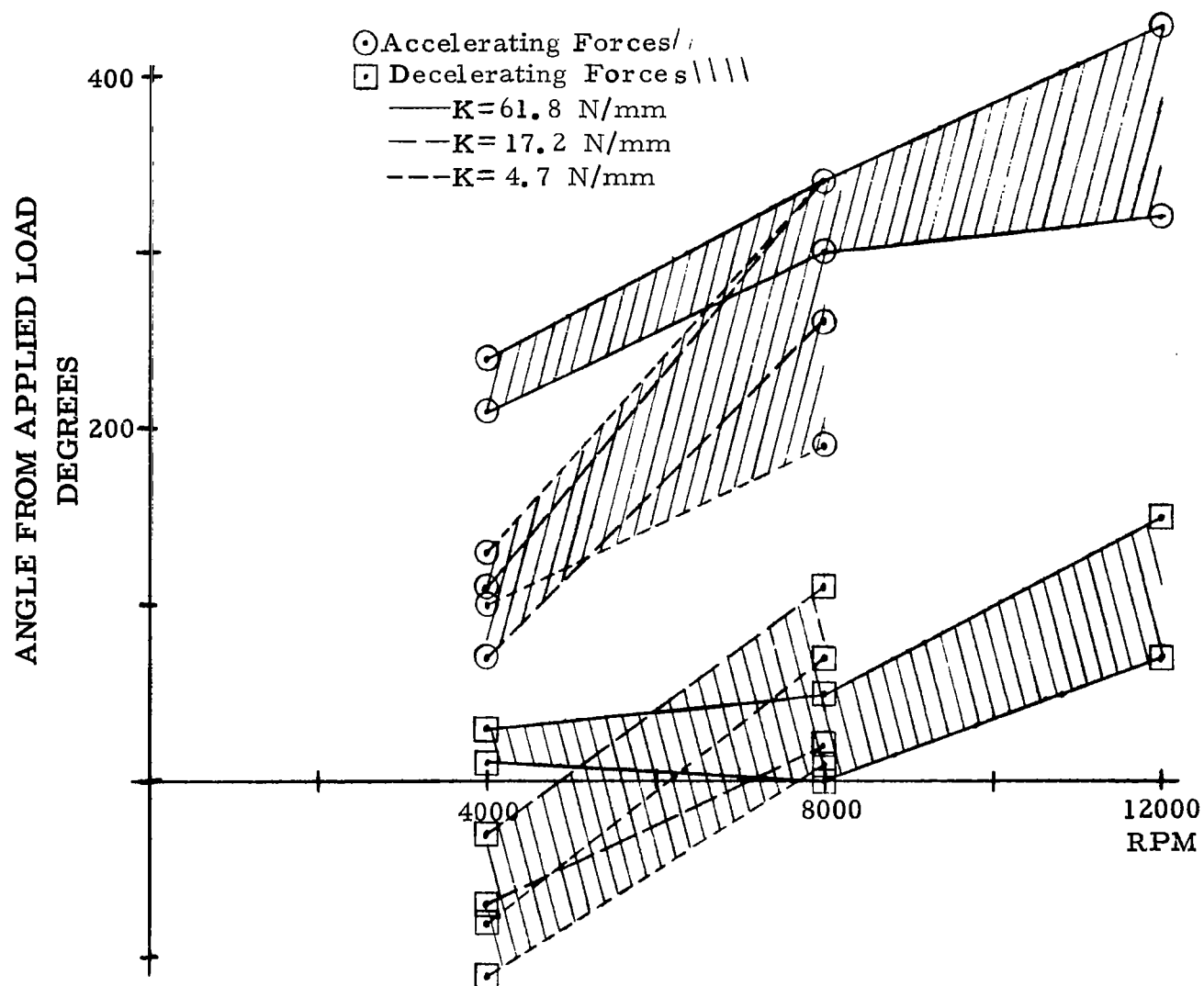


FIGURE 10a Locations of Accelerating and Decelerating Cage Forces as a Function of Shaft Speed, 360 N Radial Load

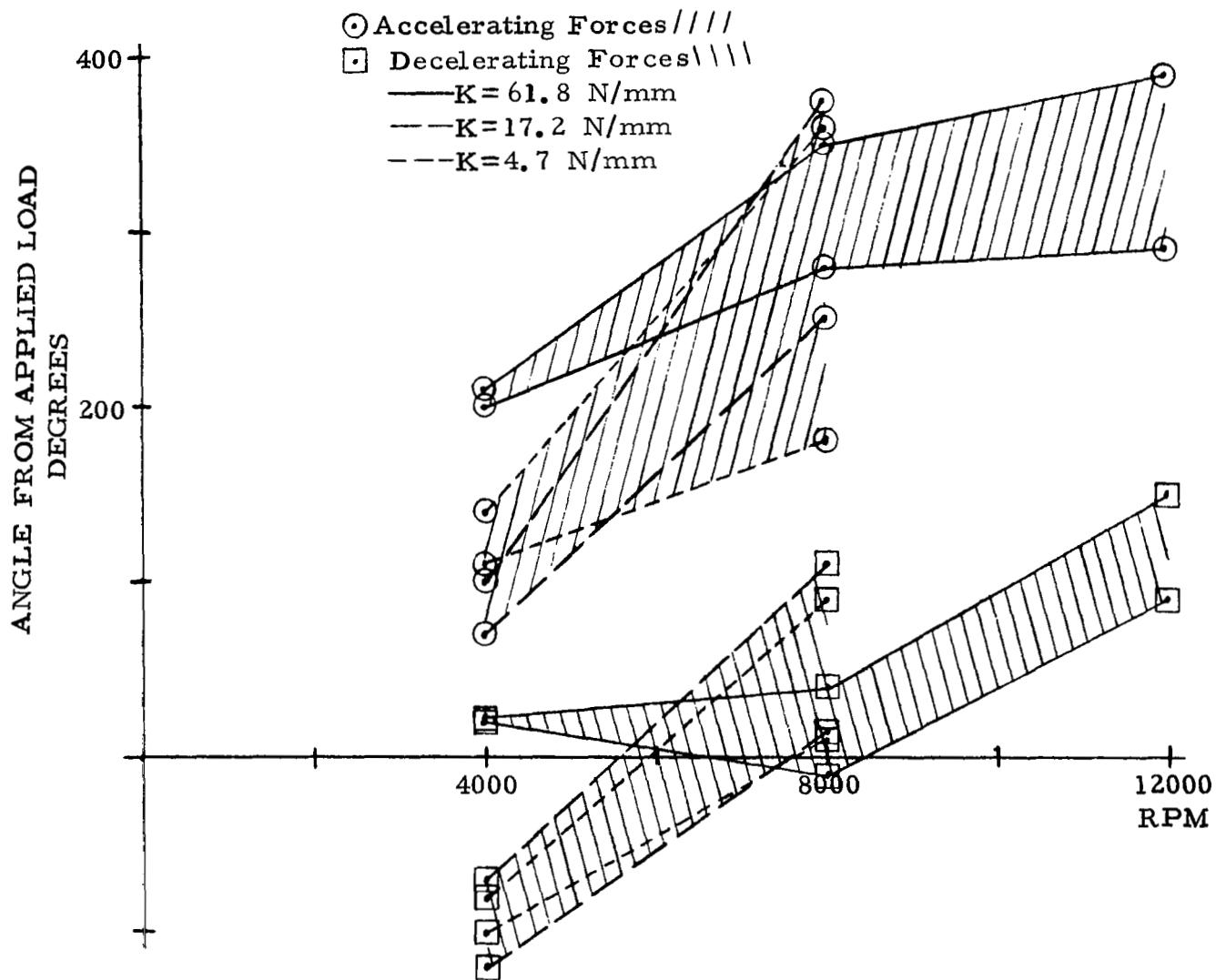


FIGURE 10b Locations of Accelerating and Decelerating Cage Forces as a Function of Shaft Speed, 670 N Radial Load

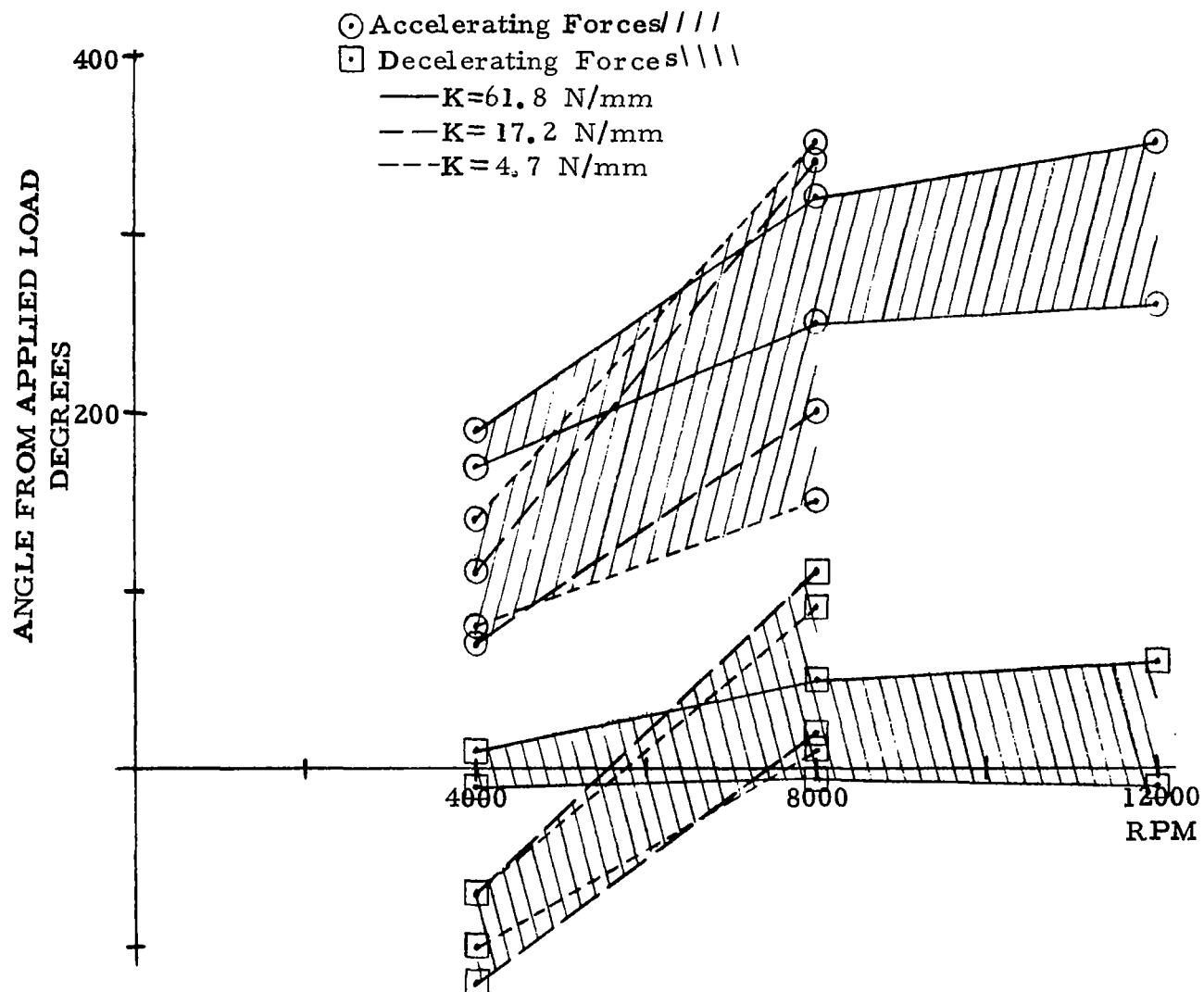


FIGURE 10c Locations of Accelerating and Decelerating Forces as a Function of Shaft Speed, 1330 N Radial Load

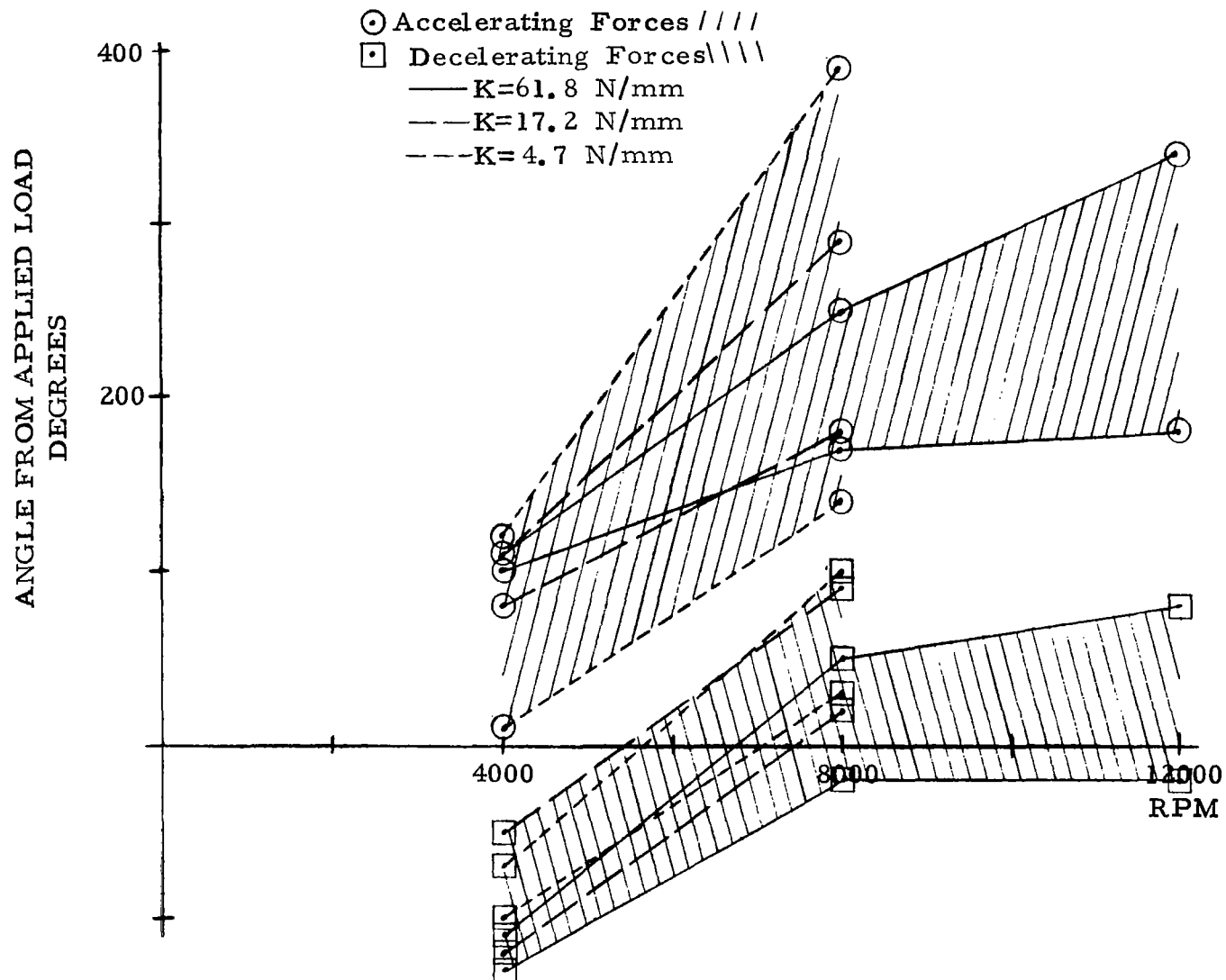


FIGURE 10d Locations of Accelerating and Decelerating Cage Forces as a Function of Shaft Speed, 4450 N Radial Load

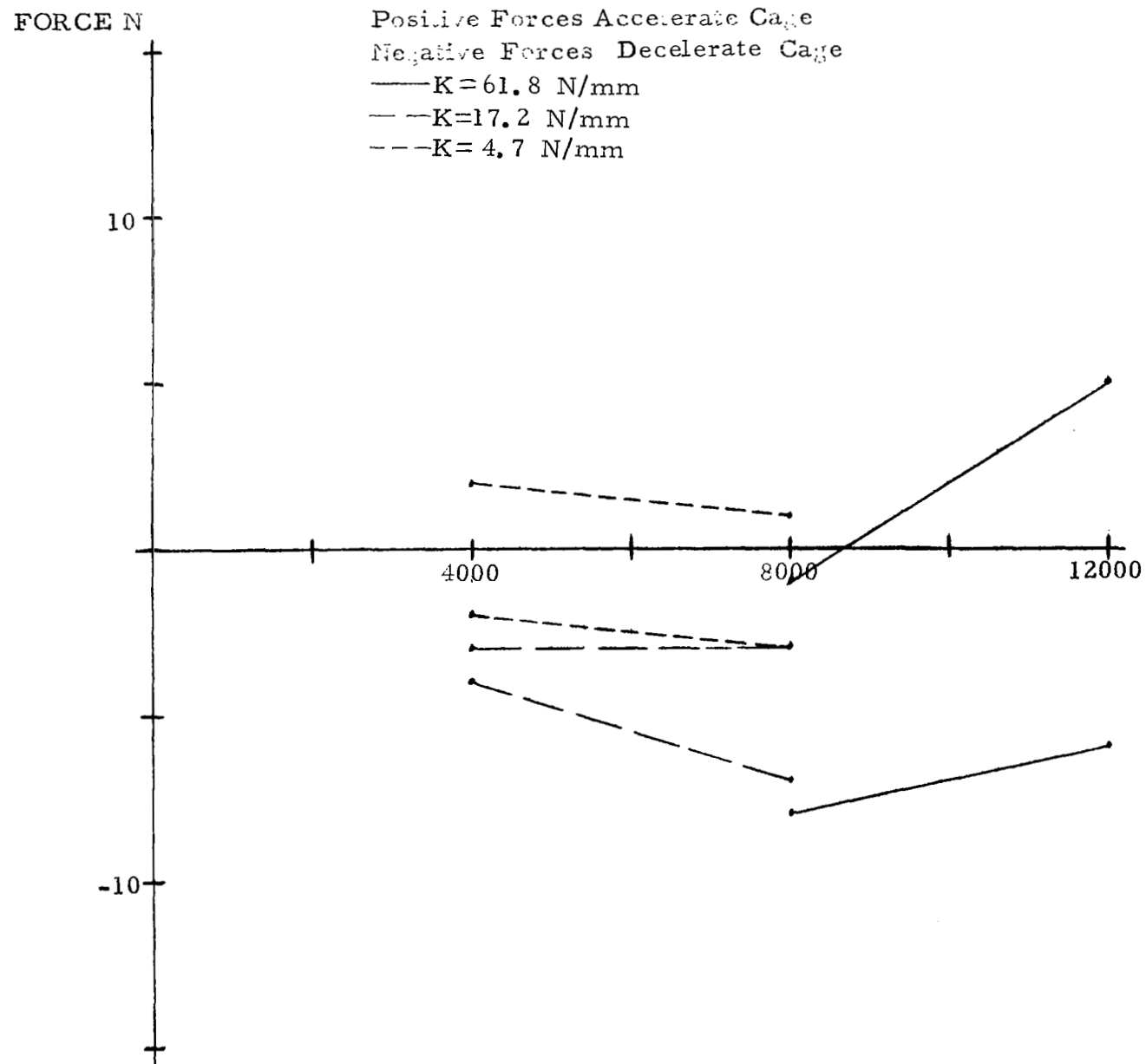


FIGURE 11a Cage Force Magnitude Range Versus Shaft Speed, 2220 N Thrust Load

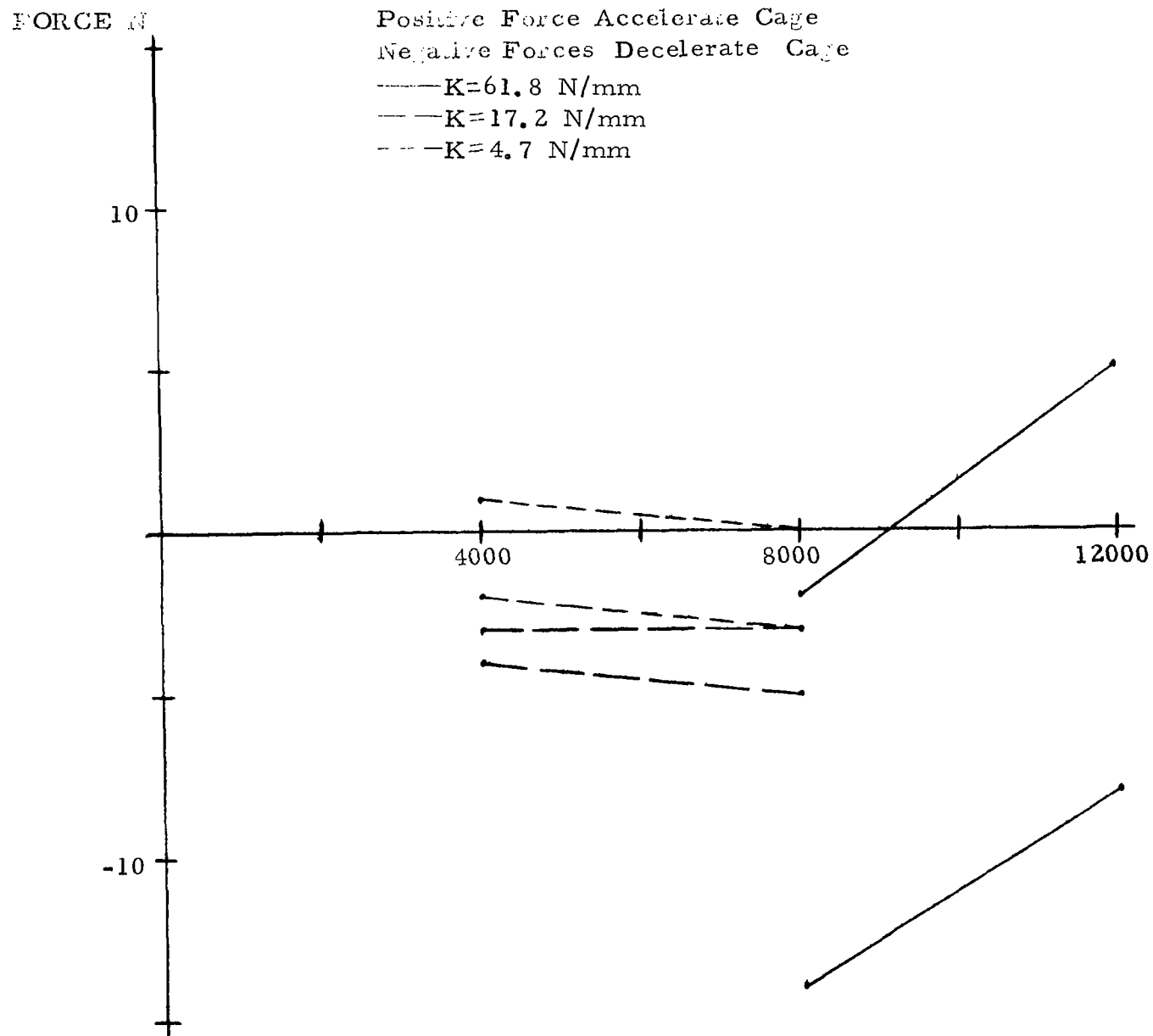


FIGURE 11b Cage Force MagnitudeRange Versus Shaft Speed, 6670 N Thrust Load



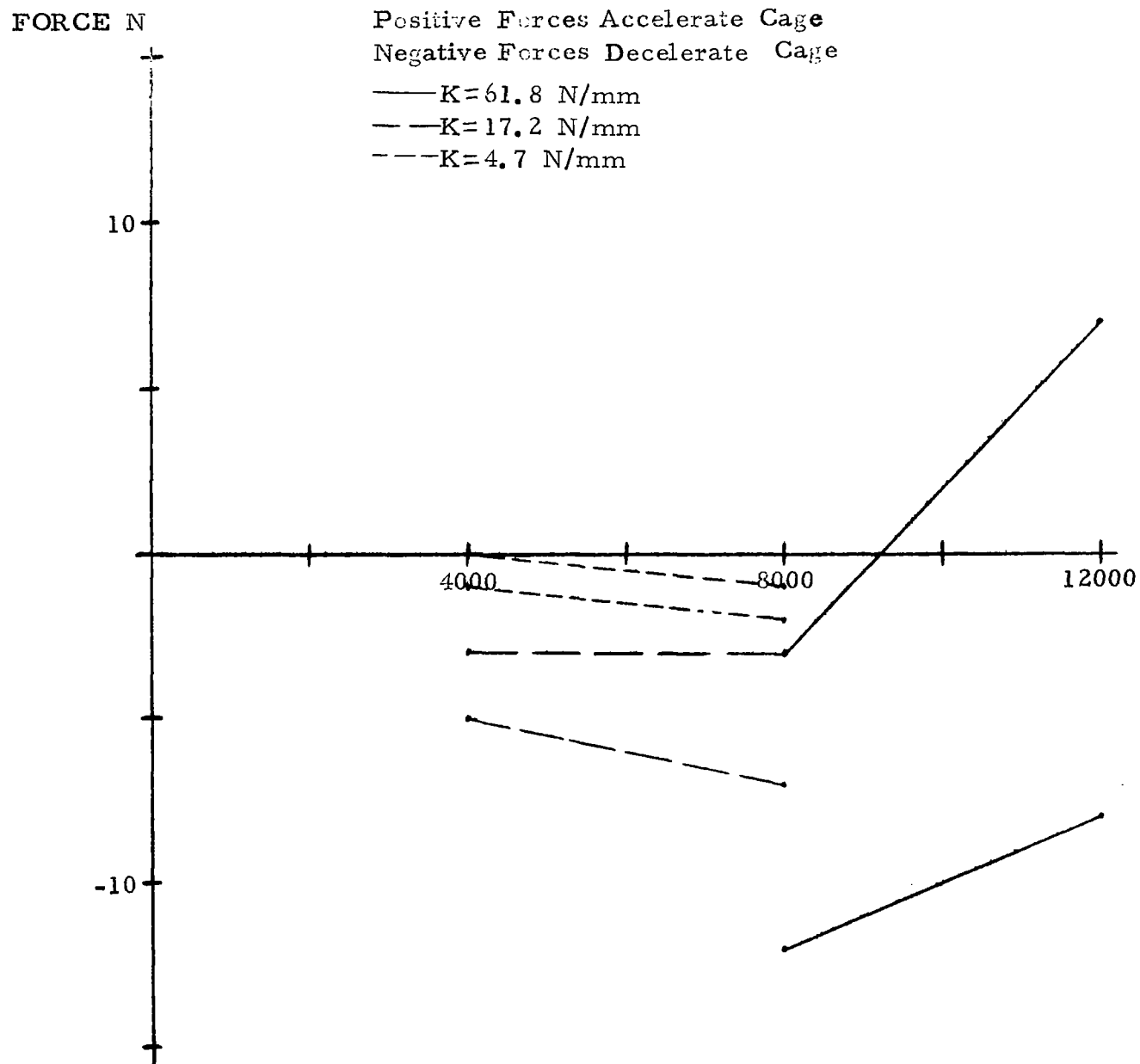


FIGURE 11c Cage Force Magnitude Range Versus Shaft Speed, 13330 N Thrust Load

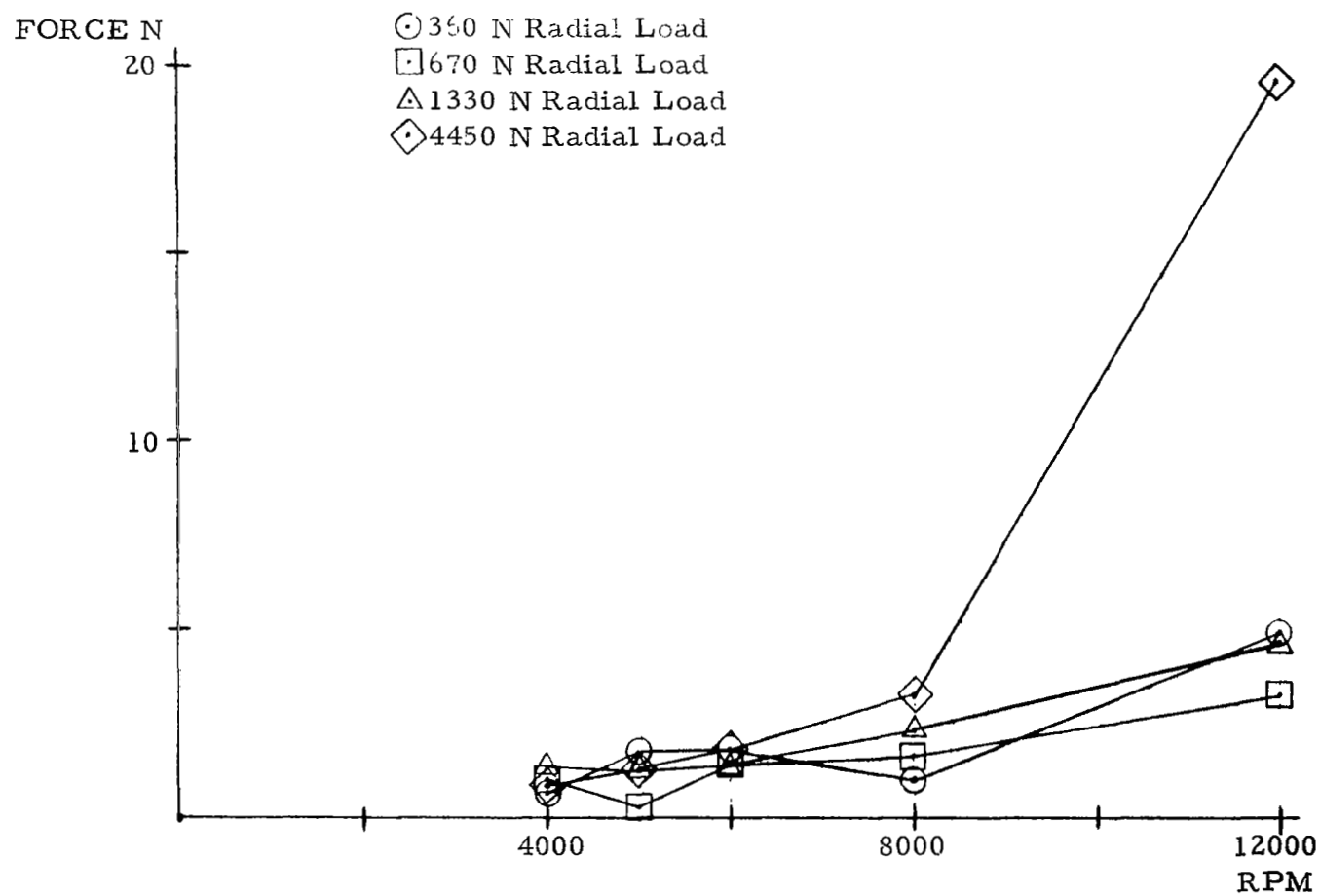


FIGURE 12a Resultant Cage Force Versus Shaft Speed

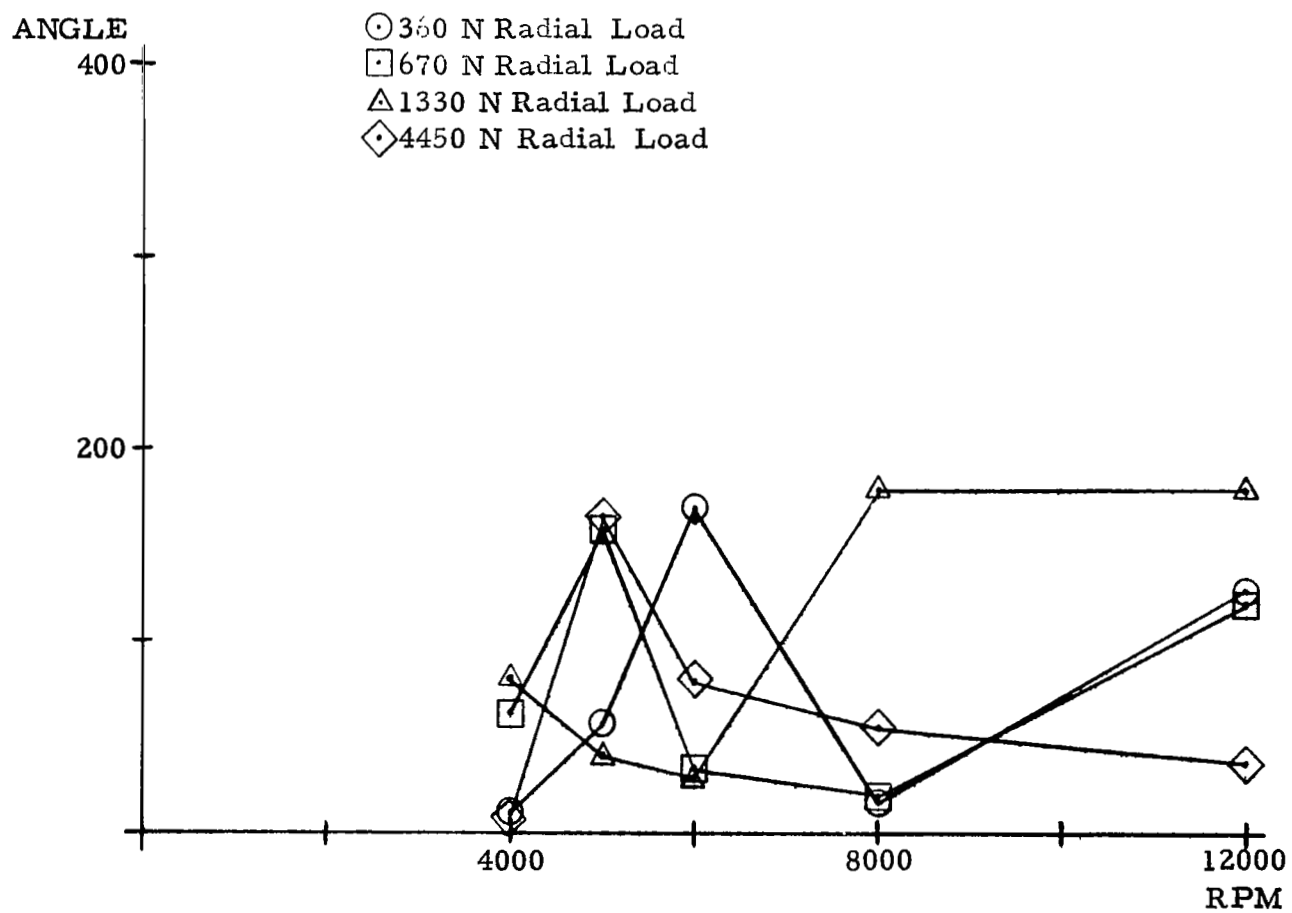


FIGURE 12b Resultant Cage Force Location Versus Shaft Speed

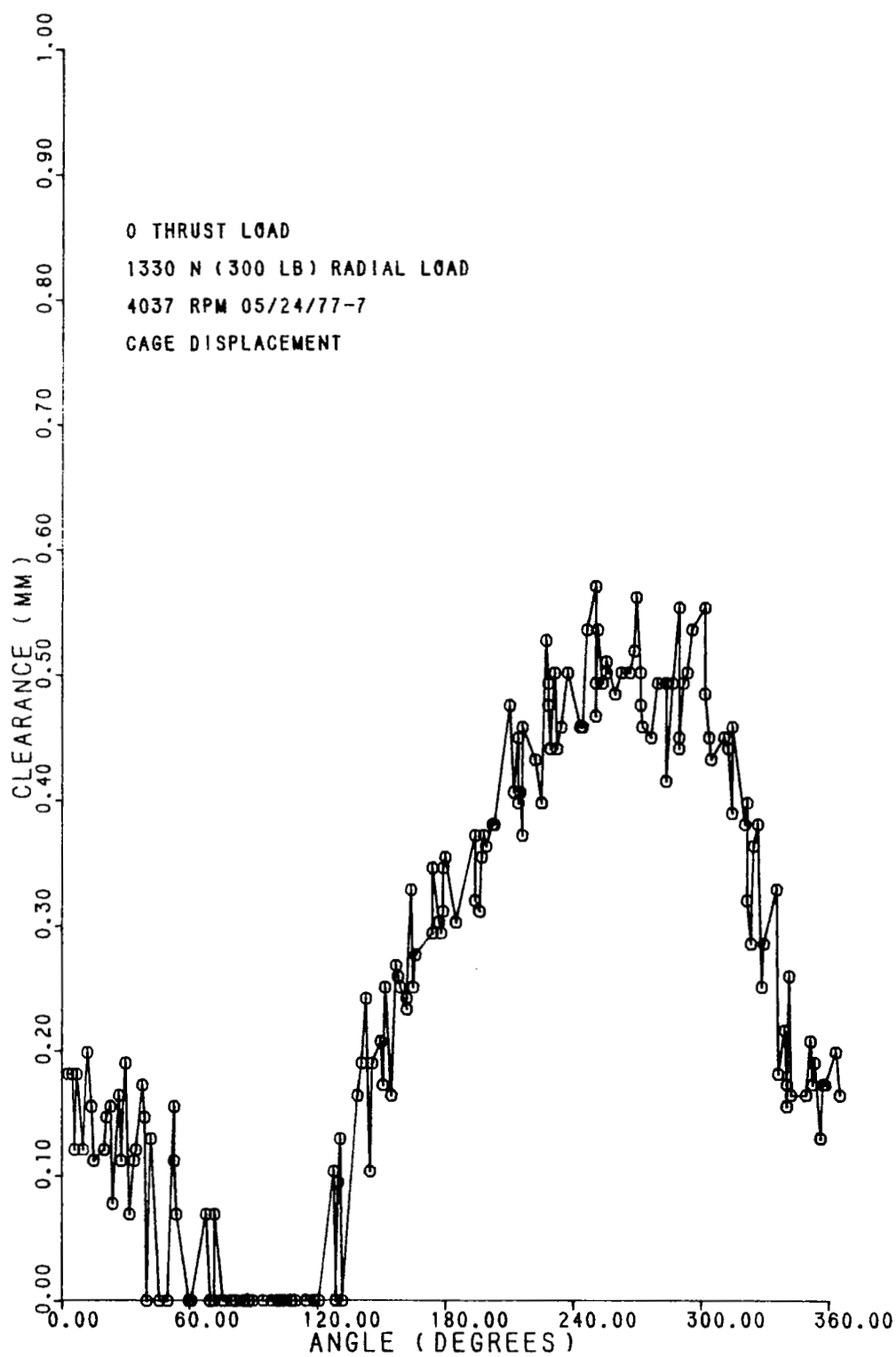


FIG. 13a

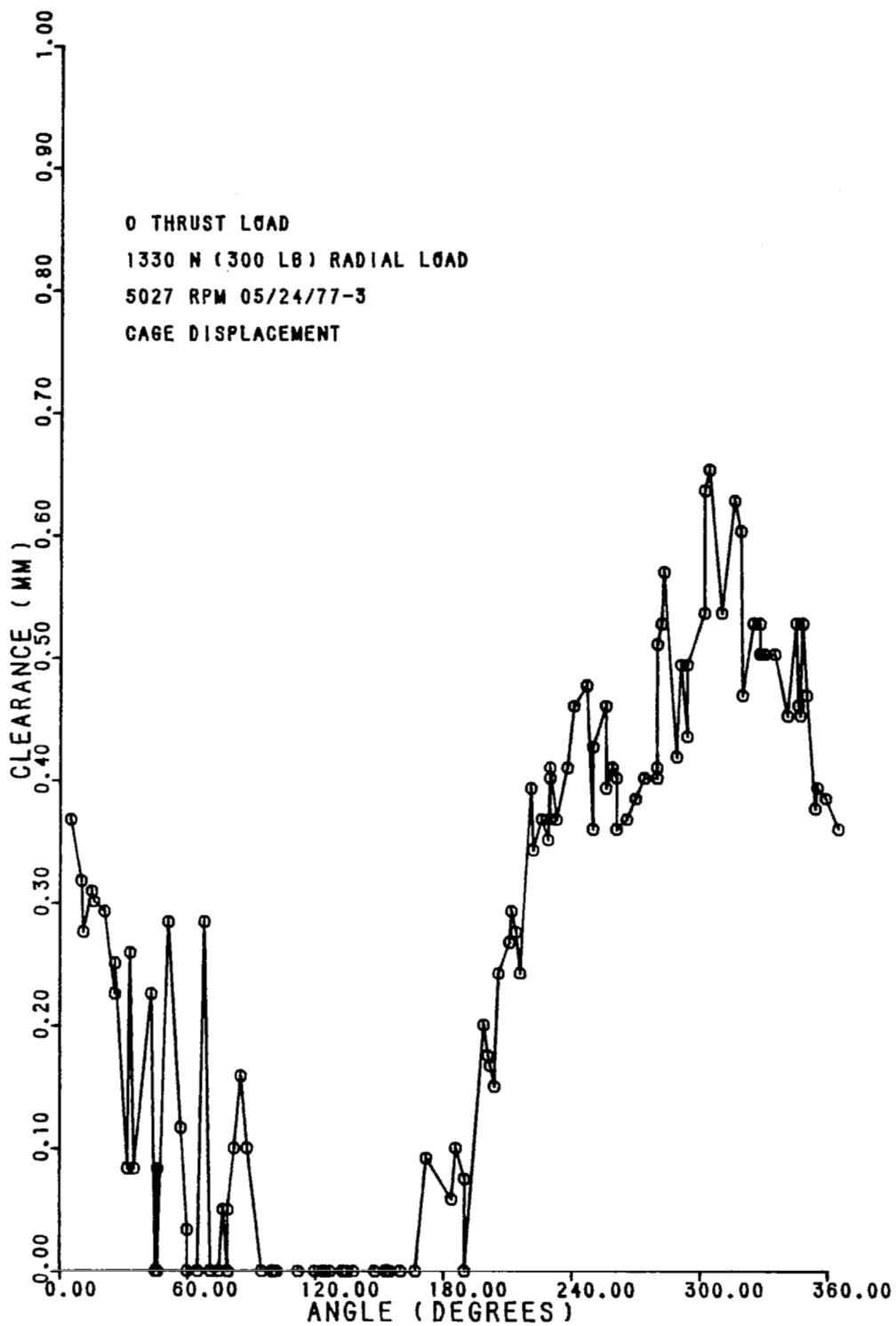


FIG. 13b

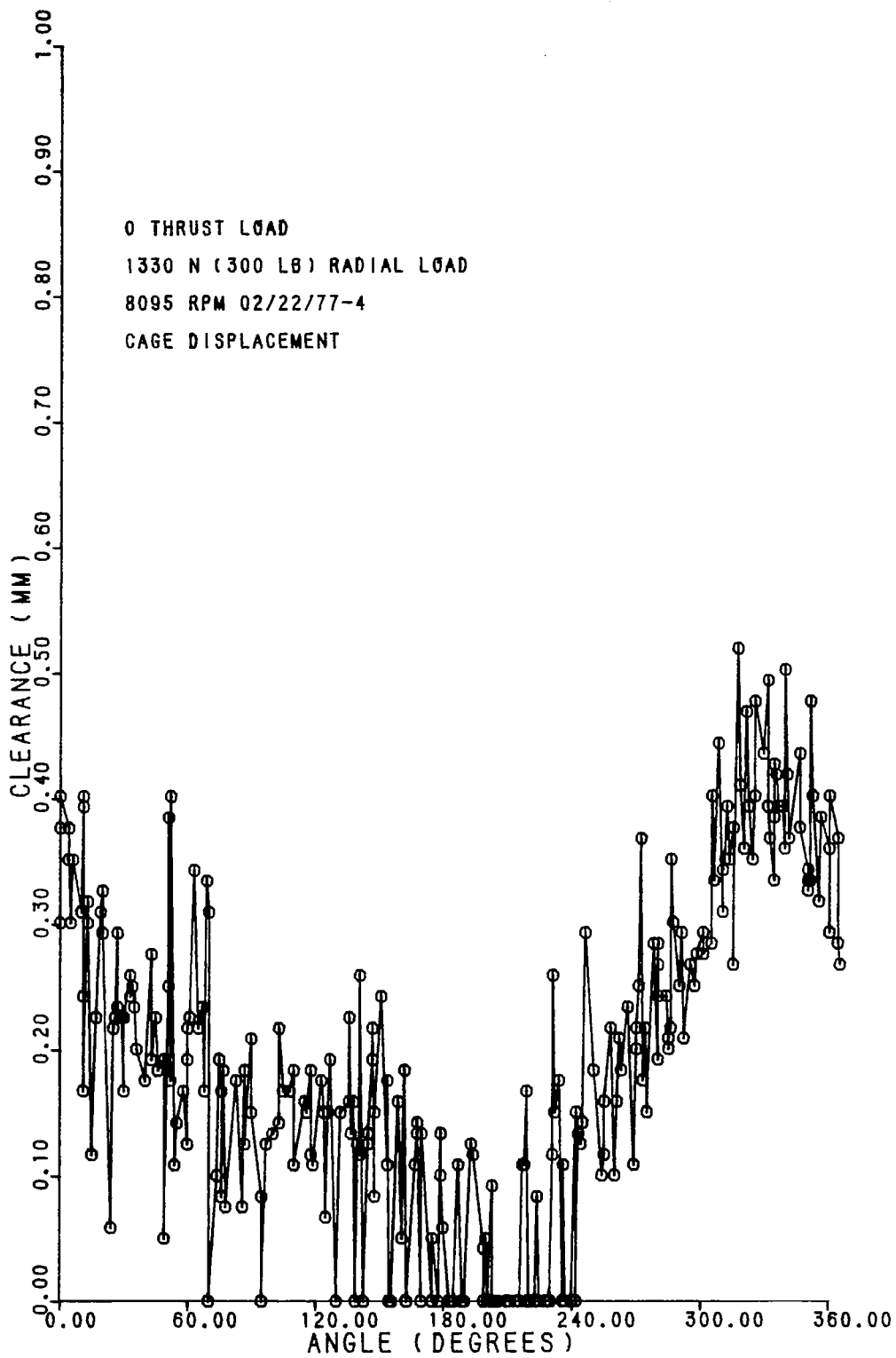


FIG. 13c

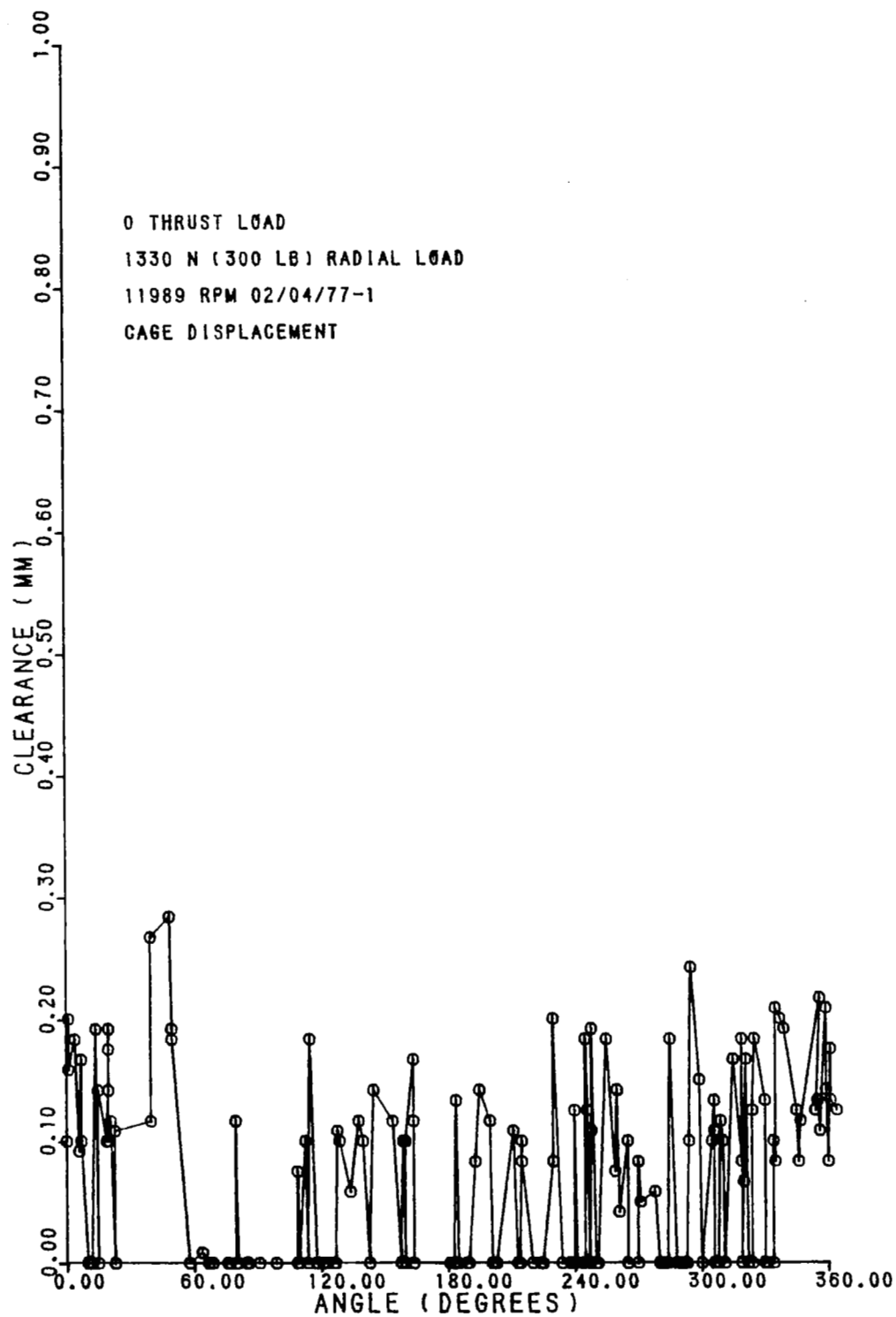


FIG. 13d

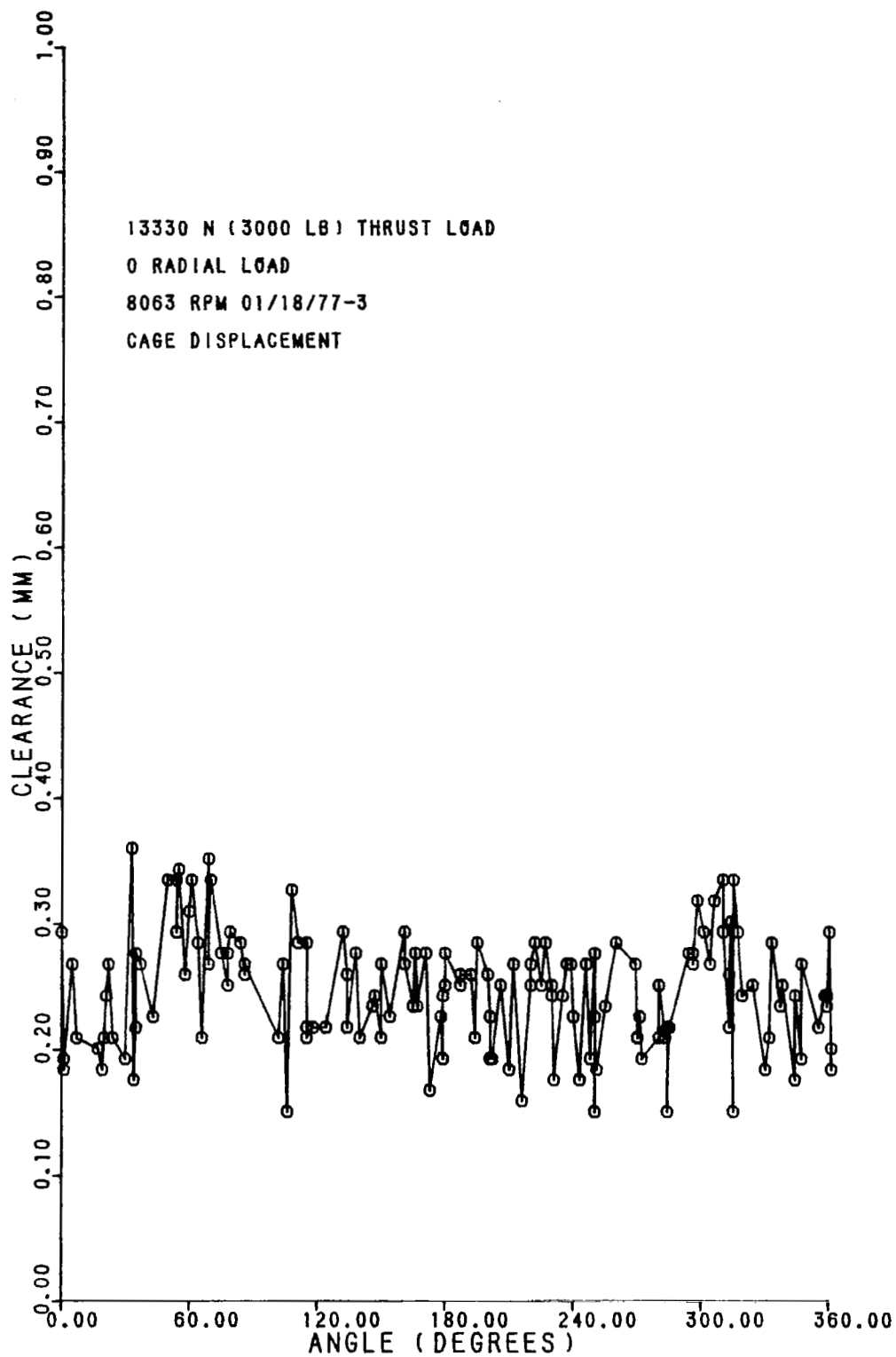


FIG. 13e



○ 4000 RPM 11/17/76-1 11/17/76-2 11/17/76-3 11/17/76-4 K=4.7 N/MM

□ 4000 RPM 1/19/77-1 1/19/77-2 1/19/77-3 1/19/77-4 K=17.2 N/MM

△ 4000 RPM 5/24/77-5 5/24/77-6 5/24/77-7 5/24/77-8 K=61.8 N/MM

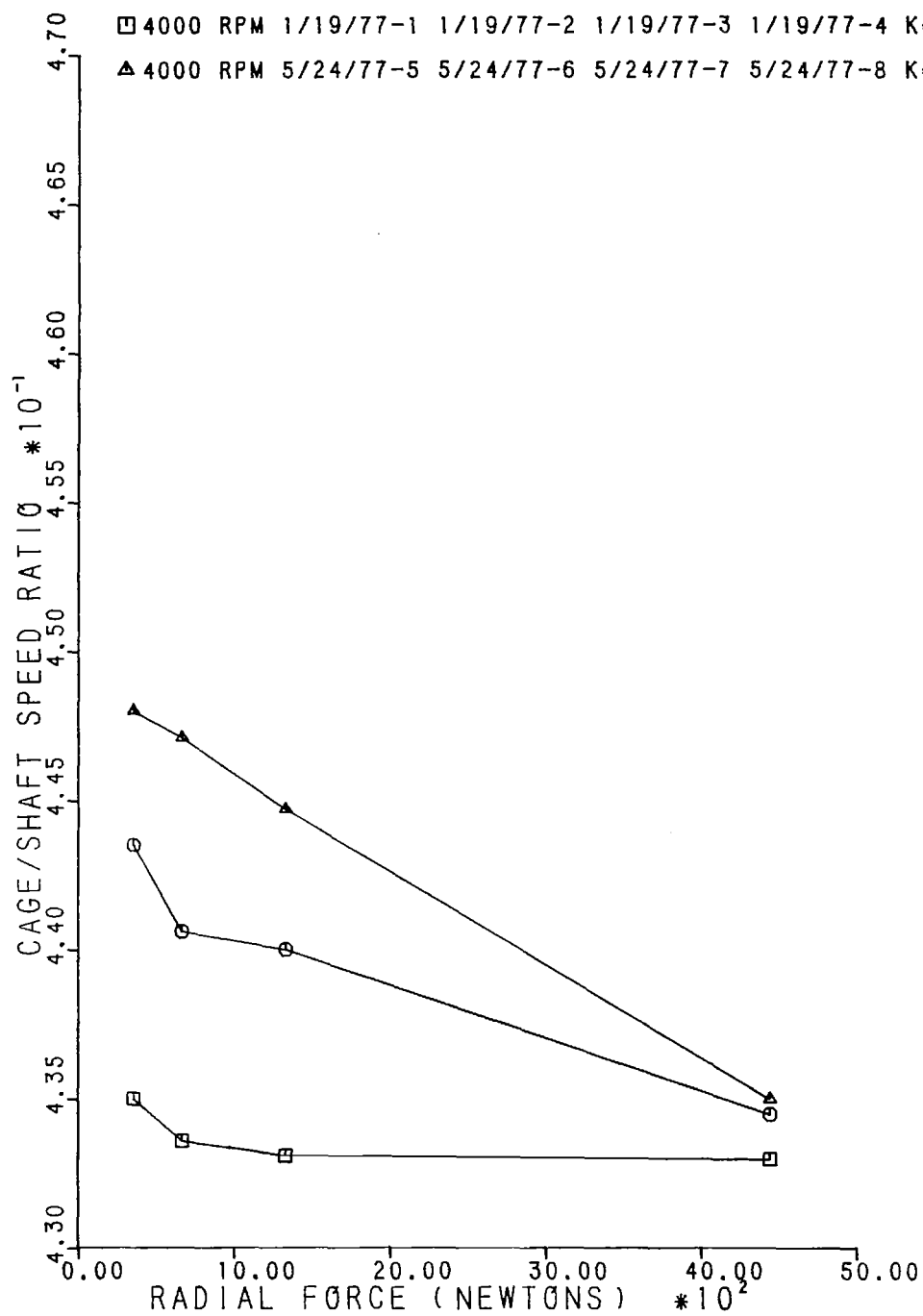


FIG. 14a

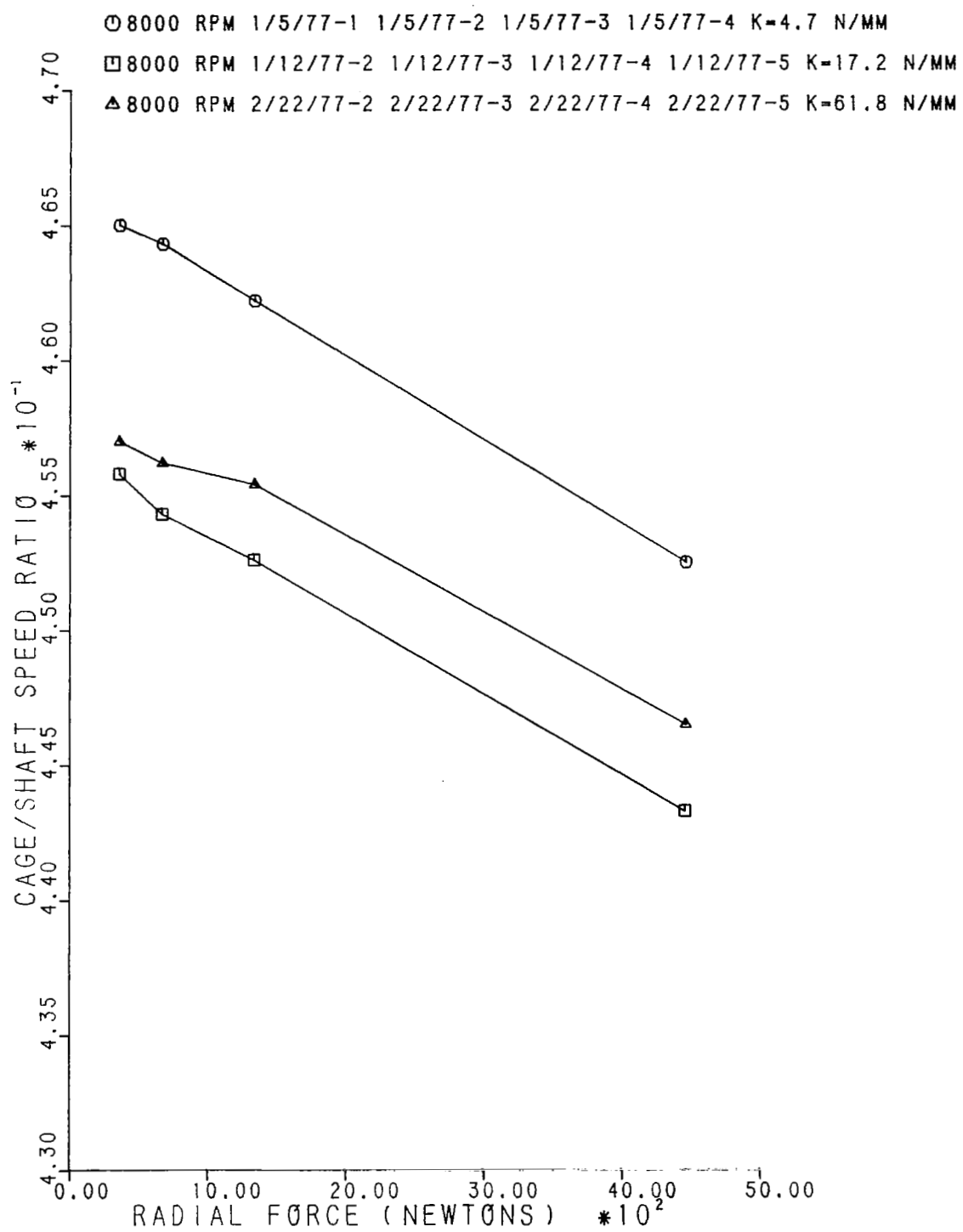


FIG. 14b

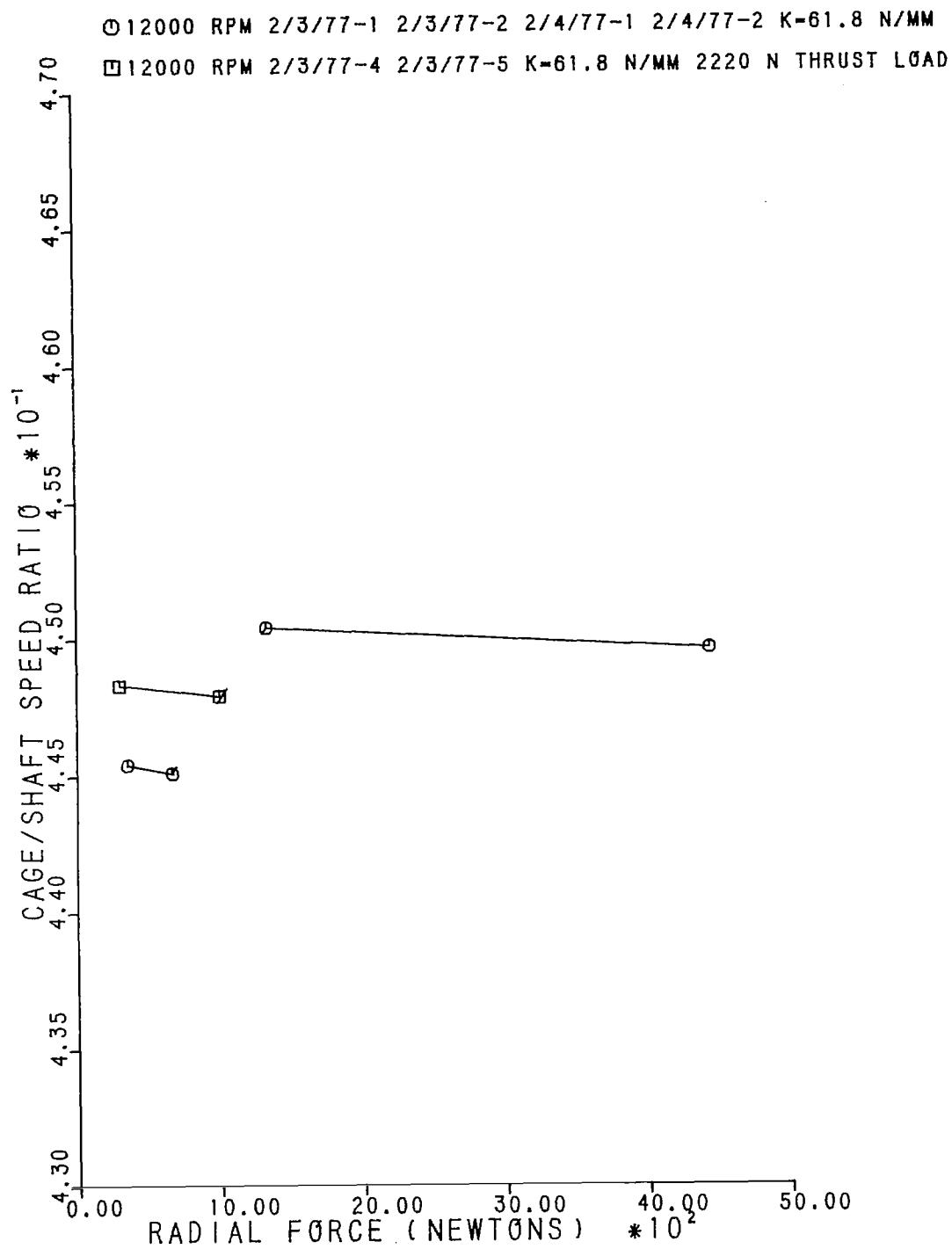


FIG. 14c

○ 4000 RPM 10/12/76-4 10/12/76-5 10/12/76-6 K=4.7 N/MM

□ 4000 RPM 01/18/77-4, 01/18/77-5, 01/18/77-6 K=17.2 N/MM

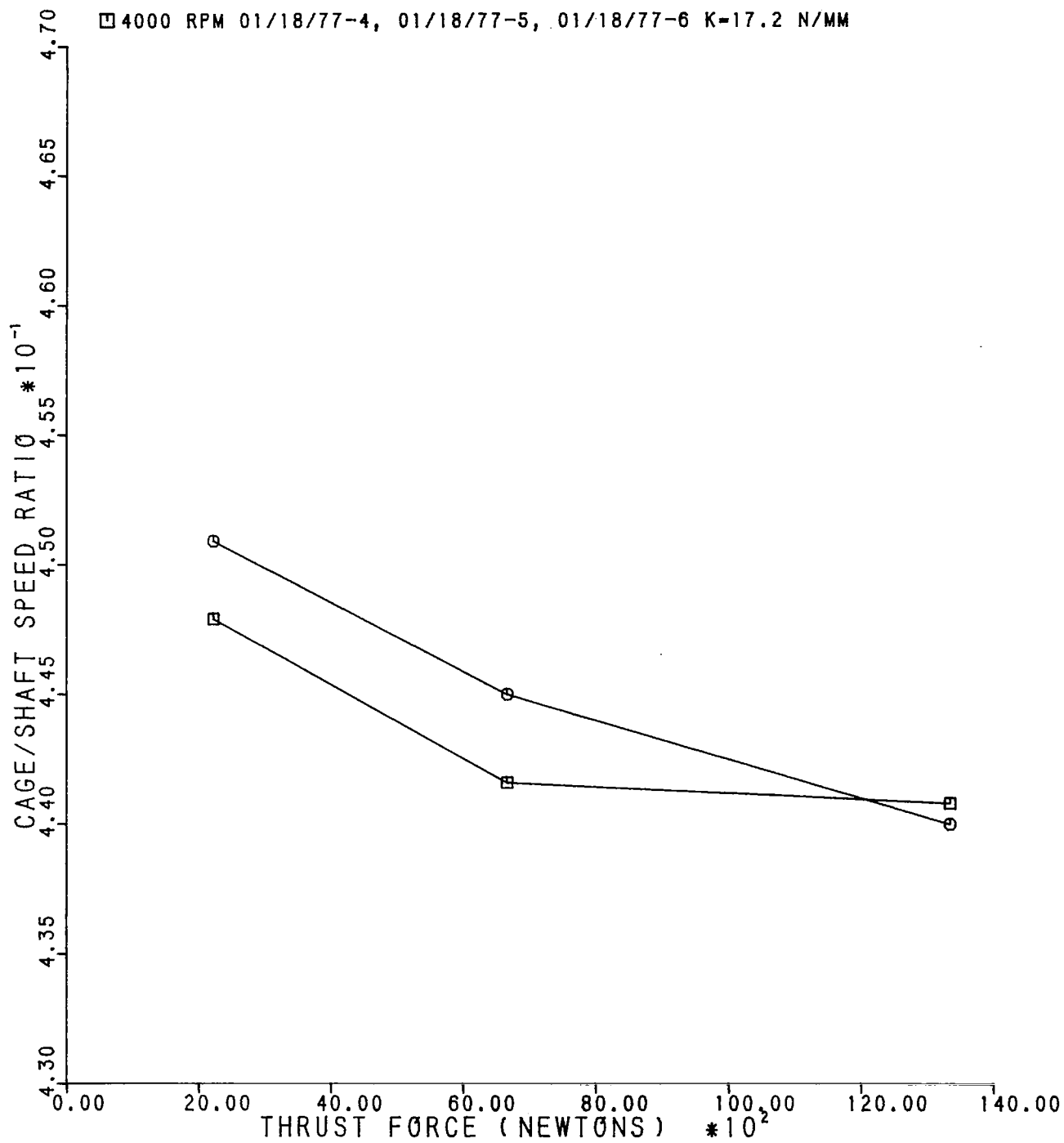


FIG. 14d

○ 8000 RPM 12/31/76-1 12/31/76-2 12/31/76-3 K=4.7 N/MM

□ 8000 RPM 1/18/77-1 1/18/77-2 1/18/77-3 K=17.2 N/MM

△ 8000 RPM 02/22/77-6, 03/04/77-2, 03/04/77-1 K=61.8 N/MM

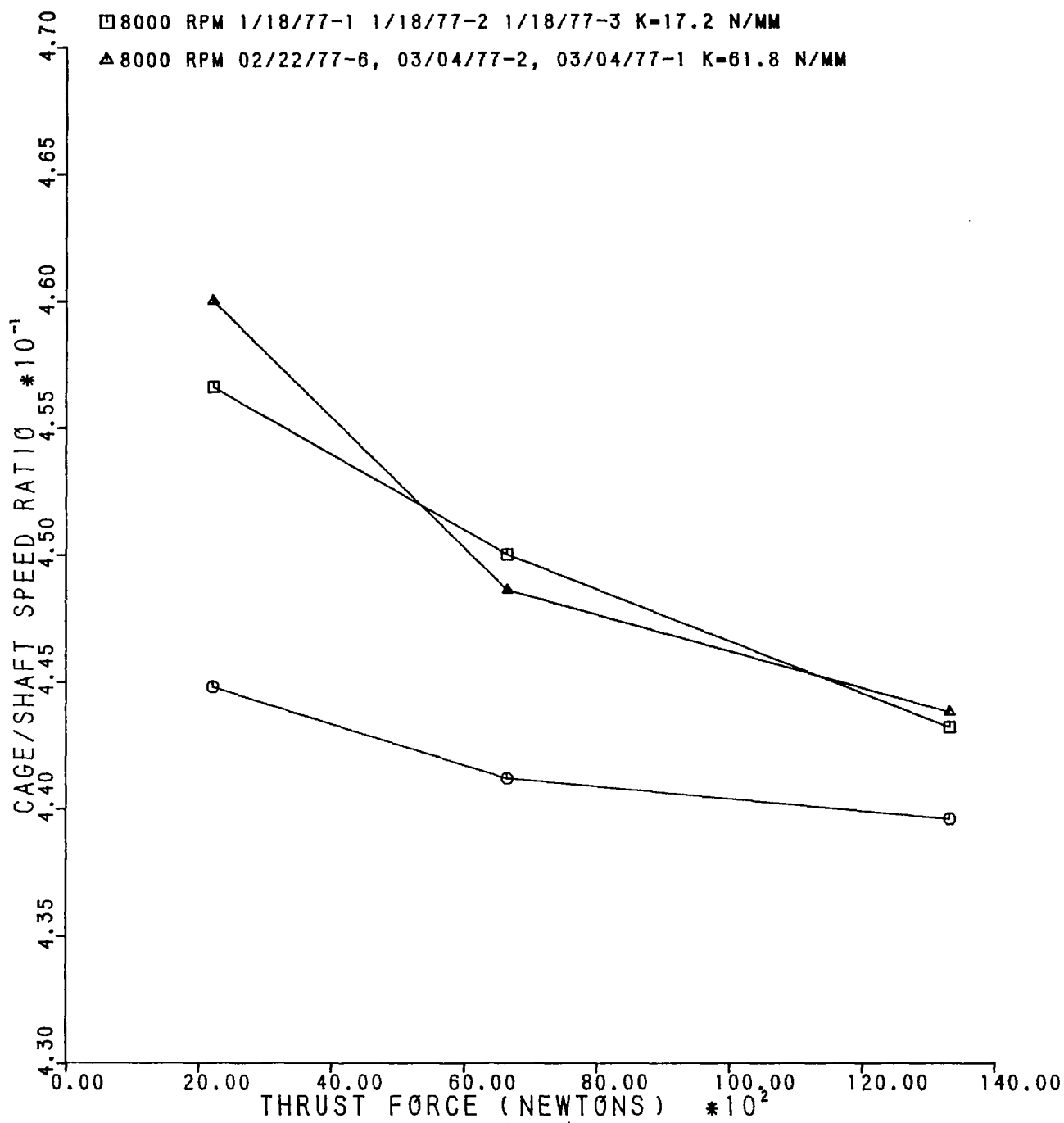


FIG. 14e

○ 12000 RPM 01/13/77-1, 01/13/77-2, 01/20/77-2 K=17.2 N/MM

□ 12000 RPM 02/01/77-2, 02/01/77-4, 02/01/77-5 K=61.8 N/MM

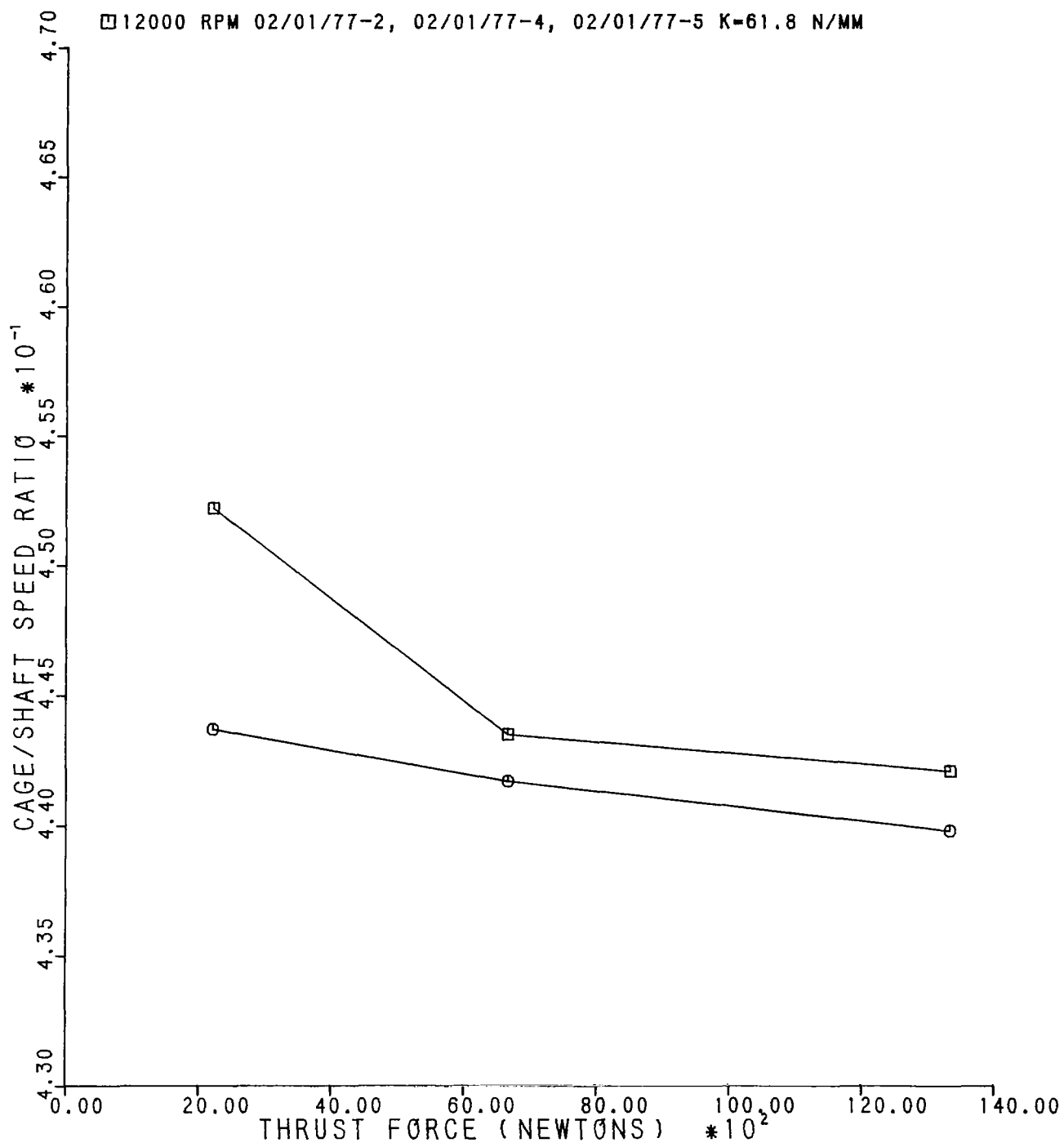


FIG. 14f

Table 1  
Test Bearing Specifications

	<u>P/N 506110</u>	<u>P/N 506111</u>
Raceway Curvatures	52% Inner and Outer	52% Inner and Outer
Bearing Contact Angle	24°-27°**	24°-27°**
Bearing Mat'l, Races, Balls	CEVM-M-50-(R <sub>c</sub> 60 min)	CEVM-M-50 (R <sub>c</sub> 60 min)
Cage Mat'l	AMS-6415 (R <sub>c</sub> 28-33)	AMS-6415 (R <sub>c</sub> 28-33)
Cage Plating	Silver Plate Per AMS 2412	Silver Plate Per AMS 2412
Cage Plating Thickness, inches	.001-.002	.001-.002
Ball & Ring Stabilization Temp.	600°F	600°F
Balls		
Number	20	20
Nominal Dia., inches	0.750	0.750
Allowable Variation in Any Individ. Ball Dia. & Sphericity, inches	0.000020 max.	0.000020 max.
Internal Radial Clearance*	.0048-.0060***	.0054-.0060 ***
Axial Play inches	.026 max.****	.024 max ****
Diametral Cage Clearance, in.	.016-.026	.019-.025
Bearing Inner Dia., inches	4.33070-4.33045	4.33070-4.33045
Bearing Outer Dia., inches	6.8898-6.8894	6.8898-6.8894
Inner Race Land Dia., inches	5.343 min.	5.334 min.
Outer Race Shoulder Dia., inches	6.077 max.	6.090 max.
Ball Pitch Dia., in.	5.650	5.635
Bearing Width	1.1811-1.1761	1.1811-1.1761

\*Same as Total Diametral Clearance

\*\*Measured Under 60 lb Thrust Load

\*\*\*Measured Under 33 lb Radial Load

\*\*\*\*Measured Under 22 lb Thrust Load

Table 2

SPEED, LOAD, AND SPRING CONSTANTS

Figure 6 4000 RPM Nominal Shaft Speed				
Figure	Spring Constant	Load		
	N/mm	N	(Lb)	
6a	4.73	360	80 Radial	
6a	17.2	360	80 Radial	
6a	61.8	360	80 Radial	
6b	4.73	667	150 Radial	
6b	17.2	667	150 Radial	
6b	61.8	667	150 Radial	
6c	4.73	1330	300 Radial	
6c	17.2	1330	300 Radial	
6c	61.8	1330	300 Radial	
6d	4.73	4450	1000 Radial	
6d	17.2	4450	1000 Radial	
6d	61.8	4450	1000 Radial	
6e	4.73	2220	500 Thrust	
6e	17.2	2220	500 Thrust	
-	-	-	-	
6f	4.73	6670	1500 Thrust	
6f	17.2	6670	1500 Thrust	
-	-	-	-	
6g	4.73	13350	3000 Thrust	
6g	17.2	13350	3000 Thrust	
-	-	-	-	

Figure 7 8000 RPM Nominal Shaft Speed				
Figure	Spring Constant	Load		
	N/mm	N	(Lb)	
7a	4.73	360	80 Radial	
7a	17.2	360	80 Radial	
7a	61.8	360	80 Radial	
7b	4.73	667	150 Radial	
7b	17.2	667	150 Radial	
7b	61.8	667	150 Radial	
7c	4.73	1330	300 Radial	
7c	17.2	1330	300 Radial	
7c	61.8	1330	300 Radial	
7d	4.73	4450	1000 Radial	
7d	17.2	4450	1000 Radial	
7d	61.8	4450	1000 Radial	
7e	4.73	2220	500 Thrust	
7e	17.2	2220	500 Thrust	
7e	61.8	2220	500 Thrust	
7f	4.73	6670	1500 Thrust	
7f	17.2	6670	1500 Thrust	
7f	61.8	6670	1500 Thrust	
7g	4.73	13350	3000 Thrust	
7g	17.2	13350	3000 Thrust	
7g	61.8	13350	3000 Thrust	

Figure 8 12000 RPM Nominal Shaft Speed				
Figure	Spring Constant	Load		
	N/mm	N	(Lb)	
-	-	-	-	
-	-	-	-	
8a	61.8	360	80 Radial	
-	-	-	-	
-	-	-	-	
8b	61.8	667	150 Radial	
-	-	-	-	
-	-	-	-	
8c	61.8	1330	300 Radial	
8c	61.8-2	1330	300+2220N(500lb) (Thrust)	
-	-	-	-	
8d	61.8	4450	1000 Radial	
8d	61.8-2	4450	1000+2220N(500lb) (Thrust)	
-	-	-	-	
8e	61.8	2220	500 Thrust	
-	-	-	-	
-	-	-	-	
8f	61.8	6670	1500 Thrust	
-	-	-	-	
-	-	-	-	
8g	61.8	13350	3000 Thrust	



Table 3

SPRING CONSTANTS AND BEARINGS USED

<u>Date Installed</u> <u>in Machine</u>	<u>Spring Constant</u>		<u>Bearing</u>
	<u>N/mm</u>	<u>Lb/in</u>	
June 1976	1.49	8.51	PWA 506110
August 18, 1976	4.73	27.0	PWA 506111
Jan. 12, 1977	17.2	98.2	PWA 506110
Jan. 28, 1977	61.8	353.0	PWA 506110

Table 4

CALCULATED NUMBER OF SHAFT REVOLUTIONS BETWEEN PHOTOGRAPHS

$\Delta\theta_o$ rev	$W_s = (\Delta\theta_o) \frac{16 \times 60}{.441}$	$\Delta\theta_s$ rev	$W_s = (\Delta\theta_s) \frac{16 \times 60}{(-.559)}$
0 to 1	0 to 2,177 rpm	0 to -1	0 to 1,717 rpm
1 to 2	2,177 to 4,354	-1 to -2	1,717 to 3,435
2 to 3	4,354 to 6,531	-2 to -3	3,435 to 5,152
3 to 4	6,531 to 8,707	-3 to -4	5,152 to 6,869
4 to 5	8,707 to 10,884	-5 to -6	6,869 to 8,587
5 to 6	10,884 to 13,061	-6 to -7	8,587 to 10,304
		-7 to -8	10,304 to 12,021

\*For a cage to shaft speed ratio of 0.441

Table 5

Force Ranges Measured

<u>Speed</u> <u>RPM</u>	<u>Thrust</u> <u>Load N</u>	<u>Radial</u> <u>Load N</u>	<u>Spring</u> <u>Constant</u> <u>N/mm</u>	<u>Force and Range</u> <u>Max to Min</u> <u>N</u>
4011	0	360	4.73	2 to -2
4068	0	360	17.2	7 to -10
4028	0	360	61.8	8 to -8
4017	0	670	4.73	2.5 to -2.5
4070	0	670	17.2	7 to -11
4037	0	670	61.8	10 to -9
4018	0	1330	4.73	2 to -2
4069	0	1330	17.2	5 to -12
4036	0	1330	61.8	10 to -9
4018	0	4450	4.73	2 to -2
4066	0	4450	17.2	2 to -11
4037	0	4450	61.8	5 to -10
4034	2220	0	4.73	1 to -3.5
3987	2220	0	17.2	-2 to -6
4041	6670	0	4.73	1 to -2
3987	6670	0	17.2	-2 to -4.5
4040	13350	0	4.75	1 to -1
3977	13340	0	17.2	-2 to -5
8095	0	360	4.73	5 to -4
8082	0	360	17.2	11 to -10
8090	0	360	61.8	14 to -11
8099	0	670	4.73	5 to -4
8089	0	670	17.2	12 to -13
8094	0	670	61.8	20 to -18
8097	0	1330	4.73	6 to -5
8087	0	1330	17.7	12 to -11
8095	0	1330	61.8	15 to -11
8084	0	4450	4.73	6 to -5
8078	0	4450	17.2	11 to -10
8085	0	4450	61.8	11 to 1-4
8000	2225	0	4.73	1 to -3
8063	2220	0	17.2	0 to -7
8070	2220	0	61.8	3 to -12
8000	6675	0	4.73	1 to -3
8063	6670	0	17.2	-2 to -7
8035	6670	0	61.8	2 to -17
8000	13350	0	4.73	-.5 to -2
8063	13330	0	17.2	-1 to -8
8023	13330	0	61.8	-1 to -12

# Appendix I - Computer Program

```

LN 0001      DIMENSION R(300,4),ANGLE(300),FORCE(300),ANGL(300)
LN 0002      DIMENSION XLB(40),YLB(40)
LN 0003      DIMENSION LINE1(8),LINE2(8),LINE3(6),LINE4(8)
LN 0004      DIMENSION LINE5(4)
LN 0005      INTEGER R,ANGLE
LN 0006      ICN=0
LN 0007      IC=0
LN 0008      READ (5,30) S,AK,N
LN 0009      30 FORMAT(2F10.0,I2)
LN 0010      WRITE(6,31)S,AK
LN 0011      31 FORMAT(1H1,8HNCTCH = ,F6.0,7H AK = ,F6.4)
LN 0012      WRITE(6,23)
LN 0013      23 FORMAT(5X,110HZR1      ZR2      ZR3      ZR4      ZR2-ZR1      ZR
LN 0014      1-ZR1      ZR4-ZR1      ZR3-ZR2      ZR4-ZR3      ZR4-ZR2
LN 0015      ZUR1=0.
LN 0016      ZUR2=0.
LN 0017      ZUR3=0.
LN 0018      ZUR4=0.
LN 0019      ZU1=0.
LN 0020      ZU2=0.
LN 0021      ZU3=0.
LN 0022      ZU4=0.
LN 0023      ZU5=0.
LN 0024      ZU6=0.
LN 0025      DO 21 I=1,N
LN 0026      READ(5,11)ZR1,ZR2,ZR3,ZR4
LN 0027      11 FORMAT(4F10.0)
LN 0028      Z1=ZR2-ZR1
LN 0029      Z2=ZR3-ZR1
LN 0030      Z3=ZR4-ZR1
LN 0031      Z4=ZR3-ZR2
LN 0032      Z5=ZR4-ZR3
LN 0033      Z6=ZR4-ZR2
LN 0034      WRITE(6,24)ZR1,ZR2,ZR3,ZR4,Z1,Z2,Z3,Z4,Z5,Z6
LN 0035      24 FORMAT(11F10.0)
LN 0036      ZUR1=ZUR1+ZR1
LN 0037      ZUR2=ZUR2+ZR2
LN 0038      ZUR3=ZUR3+ZR3
LN 0039      ZUR4=ZUR4+ZR4
LN 0040      ZU1=ZU1+Z1
LN 0041      ZU2=ZU2+Z2
LN 0042      ZU3=ZU3+Z3
LN 0043      ZU4=ZU4+Z4
LN 0044      ZU5=ZU5+Z5
LN 0045      ZU6=ZU6+Z6
LN 0046      21 CONTINUE
LN 0047      AZR1=ZUR1/FLOAT(N)
LN 0048      AZR2=ZUR2/FLOAT(N)
LN 0049      AZR3=ZUR3/FLOAT(N)
LN 0050      AZR4=ZUR4/FLOAT(N)
LN 0051      AZ1=ZU1/FLOAT(N)
LN 0052      AZ2=ZU2/FLOAT(N)
LN 0053      AZ3=ZU3/FLOAT(N)
LN 0054      AZ4=ZU4/FLOAT(N)
LN 0055      AZ5=ZU5/FLOAT(N)
LN 0056      AZ6=ZU6/FLOAT(N)
LN 0057      F1=S/AZ3
LN 0058      SCZ1=AZ1*F1
LN 0059      SCZ2=AZ2*F1
LN 0060      SCZ3=AZ3*F1
LN 0061      SCZ4=AZ4*F1
LN 0062      SCZ5=AZ5*F1
LN 0063      SCZ6=AZ6*F1
LN 0064      WRITE(6,25)AZR1,AZR2,AZR3,AZR4,AZ1,AZ2,AZ3,AZ4,AZ5,AZ6
LN 0065      25 FORMAT(1H0,11F10.3)
LN 0066      WRITE(6,32)F1,AZ3
LN 0067      32 FORMAT(1H0,9HFACTOR = ,F10.4,5X,8HNCTCH = ,F6.0)
LN 0068      WRITE(6,25)SCZ1,SCZ2,SCZ3,SCZ4,SCZ5,SCZ6
LN 0069      READ(5,33)LINE3,LINE1,LINE5
LN 0070      33 FORMAT(6A4,8A4,4A4)
LN 0071      READ(5,34)LINE2,LINE4
LN 0072      34 FORMAT(8A4,8A4)
LN 0073      WRITE(6,33)LINE3,LINE1
LN 0074      WRITE(6,34)LINE2,LINE4
LN 0075      WRITE(6,33)LINE5
LN 0076      WRITE(6,26)

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0077 26 FORMAT(1H0,* R1 R2 R3 R4 R2-R1 R3-R1 R4-
0078 1 R1 R3-R2 R4-R3 R4-R2 ANGLE R3 C3-Z3 R4 C4-Z4*)
0079 SUD3=C.
0080 SUD4=C.
0081 IC=IC+1
1001 READ(5,33)R(IC,1),R(IC,2),R(IC,3),R(IC,4),ANGLE(IC)
0082 96 FORMAT(2X,I4,6X,I4,6X,I4,6X,I4,6X,I3)
0083 10 FORMAT(5F10.0)
0084 IF(IFFEOF(5).EQ.-1) GO TO 50
0085 ANGLE(IC)=ANGLE(IC)
0086 D1=R(IC,2)-R(IC,1)
0087 D2=R(IC,3)-R(IC,1)
0088 D3=R(IC,4)-R(IC,1)
0089 D4=R(IC,3)-R(IC,2)
0090 D5=R(IC,4)-R(IC,3)
0091 D6=R(IC,4)-R(IC,2)
0092 D7=D3-AZ3
0093 D8=D4-AZ4
0094 SUD3=SUD3+D3
0095 SUD4=SUD4+D4
0096 27 FORMAT(1H,10F9.0,F5.0,2F8.0)
0097 GO TO 1001
0098 50 CONTINUE
0099 ID=IC-1
0100 AD3=SUD3/FLCAT(IC)
0101 AD4=SUD4/FLCAT(ID)
0102 F2=S/AD3
0103 WRITE(6,35)F2,AD3,AD4
0104 35 FORMAT(1HC,9HFACTOR = ,F10.4,5X,8HNOTCH = ,F6.0,5X,6HPIN = ,F6.0)
0105 WRITE(6,20)
0106 20 FORMAT(1H,* SCD1 SCD2 SCD3 SCD4 SCD5 SCD6 DI1 DI2 0
0107 1 DI3 DI4 AVER SDEV FOLDS NEWTON ANGLE D3-AD3 C4-AD4*)
0108 I=0
0109 XFORLB=J.
0110 YFORLB=J.
0111 ICOUNT=J.
0112 NROLLS=NUMBER OF ROLLING ELEMENTS IN BEARING
0113 NROLLS=20
0114 CSECT=360./FLOAT(NROLLS)
0115 SECTOR=CSECT
0116 DO 51 IC=1,ID
0117 D1=R(IC,2)-R(IC,1)
0118 D2=R(IC,3)-R(IC,1)
0119 D3=R(IC,4)-R(IC,1)
0120 D4=R(IC,3)-R(IC,2)
0121 D5=R(IC,4)-R(IC,3)
0122 D6=R(IC,4)-R(IC,2)
0123 D7=D3-AD3
0124 D8=D4-AD4
0125 SCD1=D1*F2
0126 SCD2=D2*F2
0127 SCD3=D3*F2
0128 SCD4=D4*F2
0129 SCD5=D5*F2
0130 SCD6=D6*F2
0131 CI1=(SCD1-SCZ1)
0132 CI2=(SCD2-SCZ2)
0133 CI3=(SCD3-SCD5)
0134 CI4=(SCD6-SCD6)
0135 AD=(DI1+DI2+DI3+DI4)/4.
0136 SDEV=SQRT(((DI1-AD)*(DI1-AD)+(DI2-AD)*(DI2-AD)+(DI3-AD)*(DI3-AD)+(
0137 1 CI4-AD)*(CI4-AD))/3.)
0138 FCRCE(IC)=AD*AK*4.448
0139 FORLB=AD*AK
0140 ANGLE=ANGLE(IC)
0141 IF (ANGLE.LE.SECTOR)GO TO 100
0142 I=I+1
0143 XLB(I)=XFCRLB/FLCAT(ICOUNT)
0144 YLB(I)=YFCRLB/FLCAT(ICOUNT)
0145 SECTOR=SECTOR+CSECT
0146 XFORLB=0.
0147 YFORLB=0.
0148 ICOUNT=J.
0149 100 RANGLE=ANGLE(IC)*.017453
0150 XFORLB=(FCRLB*CCS(RANGLE))+XFORLB
0151 YFORLB=(FCRLB*SIN(RANGLE))+YFORLB
0152

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LN 0153      ICOUNT=ICOUNT+1
LN 0154      WRITE(6,22)SCD1,SCD2,SCD3,SCD4,SCD5,SCD6,CI1,DI2,CI3,CI4,AD,SDE
LN 0155      1 FORLB, FORCE(1C), ANGL(1C), 07, 08
LN 0156      22 FORMAT(1H, 6F7.2, 6F6.1, 2F7.2, F5.0, 2F8.0)
LN 0157      51 CONTINUE
LN 0158      WRITE(6,99)
LN 0159      99 FORMAT(1H, /1H)
LN 0160      WRITE(6,33)LINE3, LINE1
LN 0161      WRITE(6,34)LINE2, LINE4
LN 0162      WRITE(6,33)LINE5
LN 0163      TOTALX=0.
LN 0164      TOTALY=0.
LN 0165      SECTOR=0.
LN 0166      WRITE(6,101)
LN 0167      101 FORMAT(1F0, 'SECTOR      X FORCES      Y FORCES')
LN 0168      DO 102 I=1, NROLLS
LN 0169      SECTOR=SECTOR+DSECT
LN 0170      WRITE(6,103)SECTOR, XLB(I), YLB(I)
LN 0171      103 FORMAT(1F0, F5.0, 3X, F7.2, 3X, F7.2)
LN 0172      TOTALX=TOTALX+XLB(I)
LN 0173      TOTALY=TOTALY+YLB(I)
LN 0174      102 CONTINUE
LN 0175      THETA=(ATAN(TOTALY/TOTALX))*57.297
LN 0176      FORCE1=SQRT(TOTALX**2+TOTALY**2)
LN 0177      WRITE(6,104)THETA, FORCE1
LN 0178      104 FORMAT(1F0, 'ANGLE=', F5.0, 3X, 'FORCE=', F7.2)
LN 0179      CALL PLOTS
LN 0180      CALL PLOT(1.5, 5.5, -3)
LN 0181      CALL FACTOR(.8)
LN 0182      ANGL(1C)=0.
LN 0183      ANGL(1C+1)=60.
LN 0184      CALL AXIS(0., 0., 15HANGLE (DEGREES), -15, 26., 0., 0., 60. )
LN 0185      FORCE(1C)=0.
LN 0186      FORCE(1C+1)=5.
LN 0187      CALL AXIS(0., -5., 15HFORCE (NEWTONS), 15, 10.00, 90., -25., 5.)
LN 0188      CALL SYMBCL(-.6, -4.57, .10, 135H-5.00      -4.00      -3.00      -2.00
LN 0189      1 -1.00      0.00      1.00      2.00      3.00      4.00      5.00
LN 0190      2
LN 0191      CALL SYMBCL(-.75, -1.06, .14, 15HFORCE (POUNDS), 90., 15)
LN 0192      CALL SYMBCL(0.3, 4.5, 0.1, LINE1, 0.0, 32)
LN 0193      CALL SYMBCL(0.3, 4.2, 0.1, LINE2, 0.0, 32)
LN 0194      CALL SYMBCL(0.3, 3.9, 0.1, LINE3, 0.0, 32)
LN 0195      CALL SYMBCL(0.3, 3.6, 0.1, LINE4, 0.0, 32)
LN 0196      CALL SYMBCL(0.3, 3.3, 0.1, LINE5, 0.0, 16)
LN 0197      CALL PLOT(-.5, -4.45, 3)
LN 0198      CALL PLOT(-.5, -4.45, 2)
LN 0199      CALL PLOT(-.5, -4.45, 3)
LN 0200      CALL PLOT(-.5, -4.45, 2)
LN 0201      CALL PLOT(-.5, -3.56, 3)
LN 0202      CALL PLOT(-.5, -3.56, 2)
LN 0203      CALL PLOT(-.5, -2.67, 3)
LN 0204      CALL PLOT(-.5, -2.67, 2)
LN 0205      CALL PLOT(-.5, -1.78, 3)
LN 0206      CALL PLOT(-.5, -1.78, 2)
LN 0207      CALL PLOT(-.5, -1.78, 3)
LN 0208      CALL PLOT(-.5, -1.78, 2)
LN 0209      CALL PLOT(-.5, -0.89, 2)
LN 0210      CALL PLOT(-.5, 0., 3)
LN 0211      CALL PLOT(-.5, 0.89, 3)
LN 0212      CALL PLOT(-.5, 0.89, 2)
LN 0213      CALL PLOT(-.5, 1.78, 3)
LN 0214      CALL PLOT(-.5, 1.78, 2)
LN 0215      CALL PLOT(-.5, 2.67, 3)
LN 0216      CALL PLOT(-.5, 2.67, 2)
LN 0217      CALL PLOT(-.5, 3.56, 3)
LN 0218      CALL PLOT(-.5, 3.56, 2)
LN 0219      CALL PLOT(-.5, 4.45, 3)
LN 0220      CALL PLOT(-.5, 4.45, 2)
LN 0221      NPTS=10-1
LN 0222      CALL LINE( ANGL, FORCE, NPTS, 1, 1, 1)
LN 0223      CALL PLOT(0., 0., 999)
LN 0224      END

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